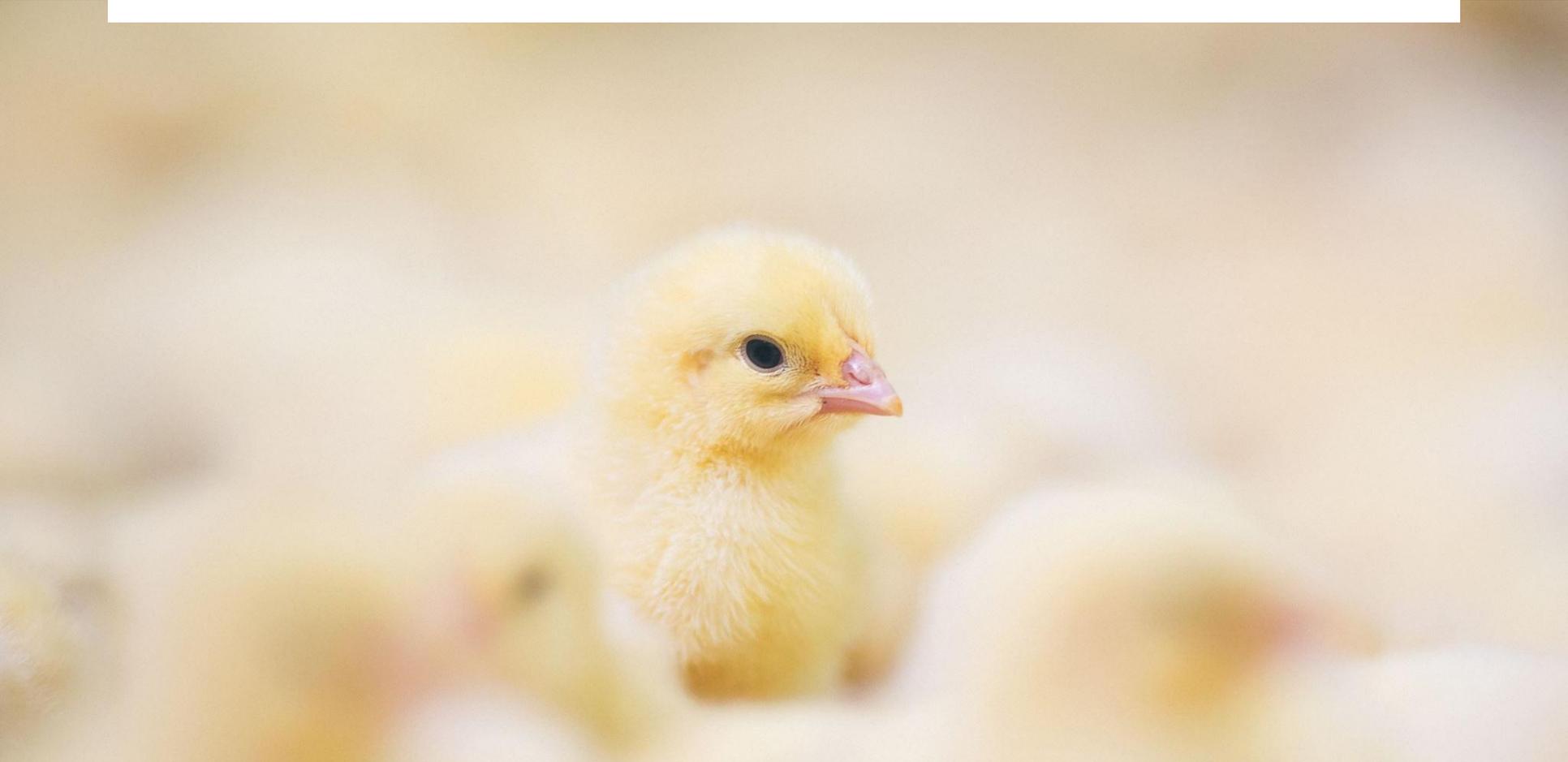


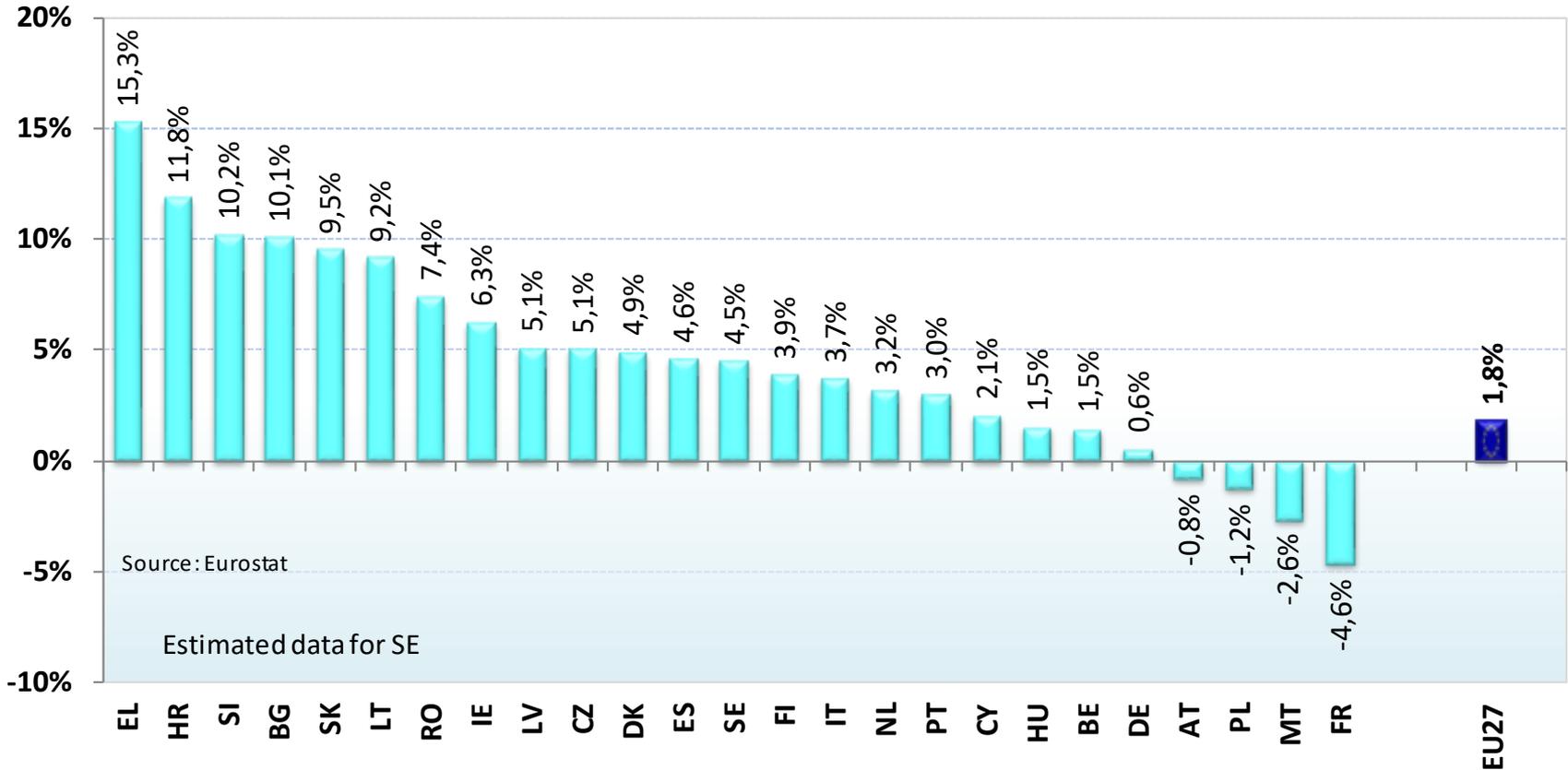
# Market Situation for Poultry

CMO GREX on Animal Products – *19 February 2026*



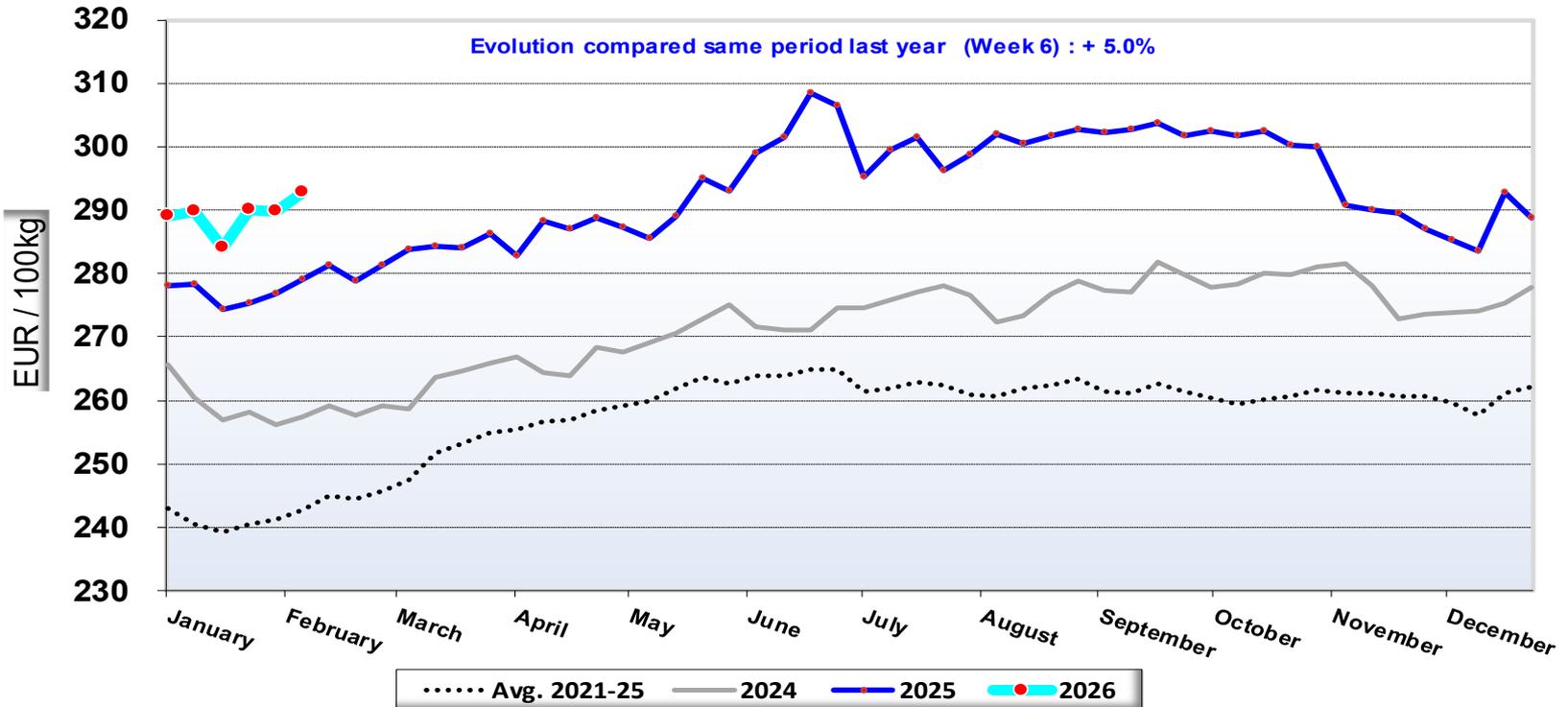
# PRODUCTION

Change in Poultry Meat Production in %  
2025/2024 (up to November)



## Evolution of the weekly EU\* average price for **Broiler**

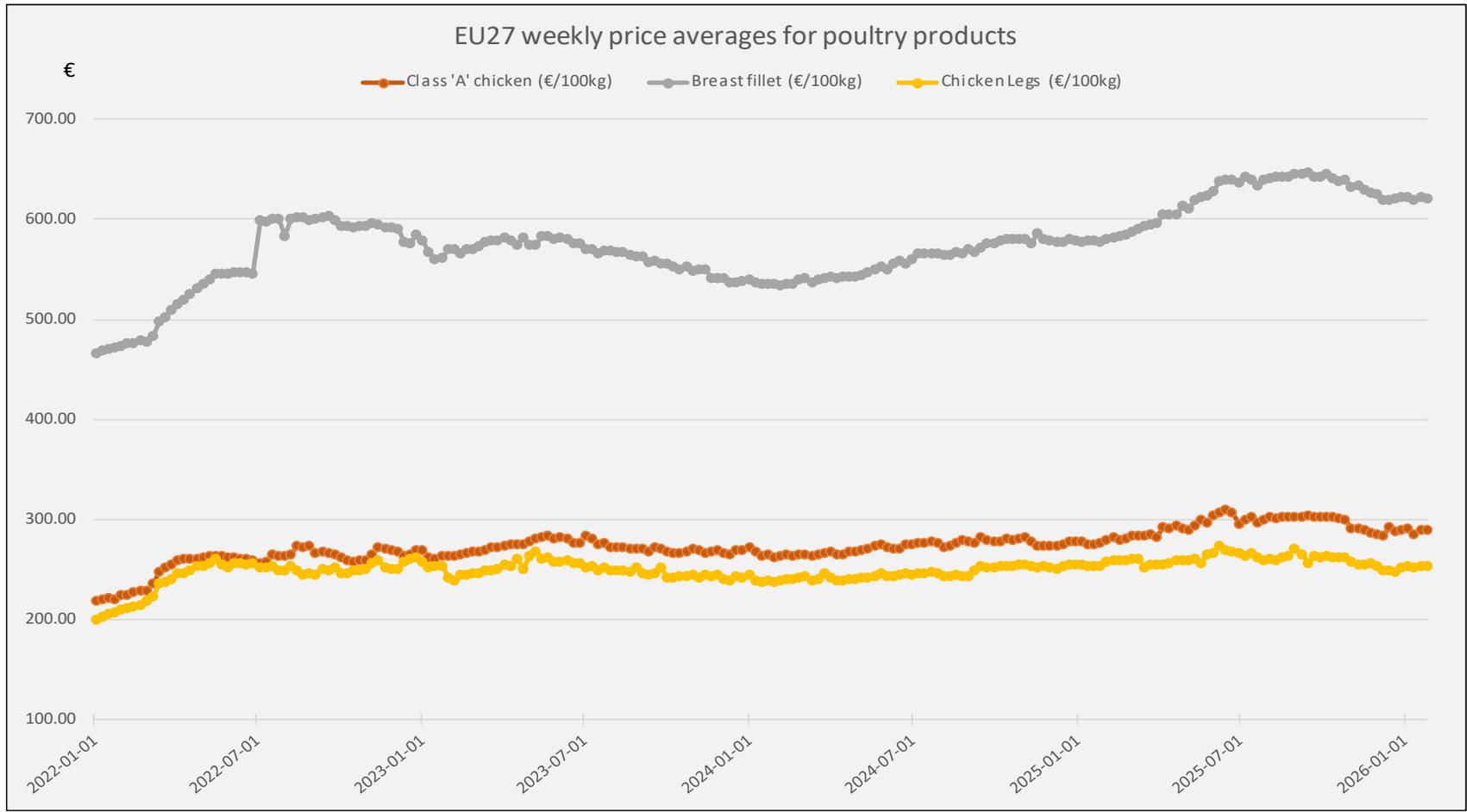
Latest price ==> 292.86 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



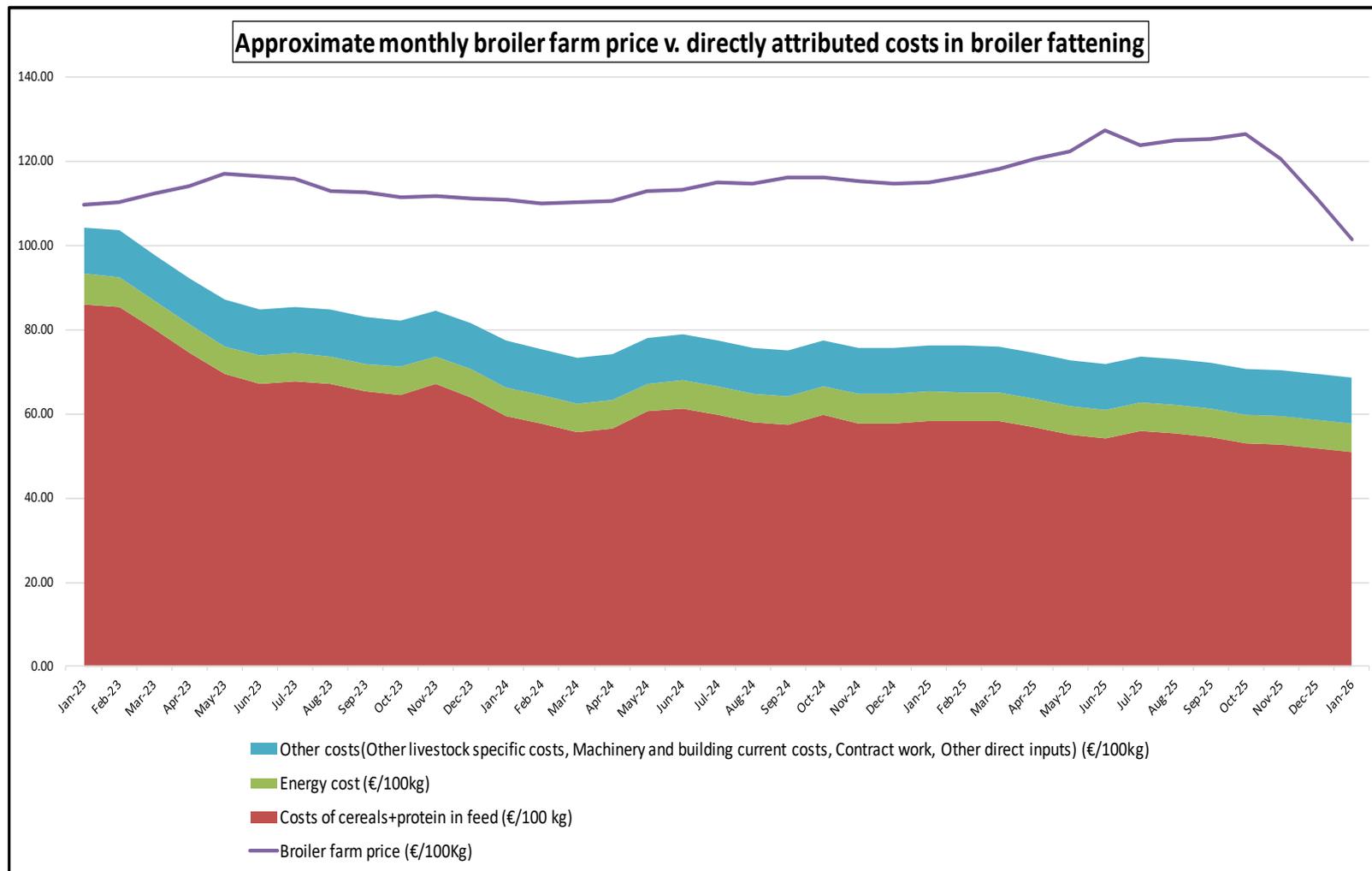


Week - 5	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	289.69	620.36	253.46

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



# COST BROILER PRODUCTION



Please note that broiler farm prices are not directly available. Their estimation was obtained using a fixed rate of feed costs taken from FADN2019 and the % change of the monthly wholesale price of 'Class A chicken'.

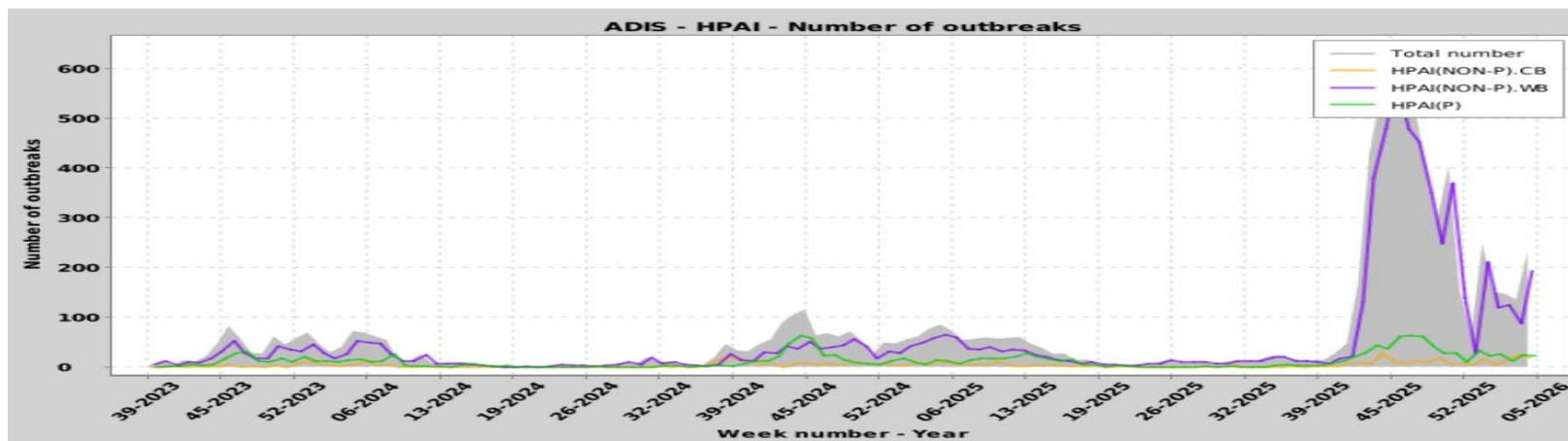


# Highly pathogenic avian influenza (HPAI)

Number of outbreaks of HPAI and number of animals concerned by country (01/10/2025 – 11/02/2026)

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
PL	70	5,780,494	12.2%	28.1%
IT	61	3,179,418	10.6%	15.5%
DE	187	2,526,458	32.6%	12.3%
ES	10	2,024,796	1.7%	9.8%
NL	35	1,898,794	6.1%	9.2%
FR	116	1,850,544	20.2%	9.0%
BE	20	1,061,550	3.5%	5.2%
PT	12	898,346	2.1%	4.4%
DK	13	308,546	2.3%	1.5%
BG	8	249,078	1.4%	1.2%
SE	6	226,361	1.0%	1.1%
CZ	11	199,010	1.9%	1.0%
<i>Other MS</i>	24	360,934	4.2%	1.8%
<b>Total</b>	<b>573</b>	<b>20,564,329</b>	<b>100.0%</b>	<b>100.0%</b>

Species	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
Broiler/Chicken	65	3,119,635	11.3%	15.2%
Laying hen	85	11,634,755	14.8%	56.6%
Duck	116	1,370,574	20.2%	6.7%
Turkey	196	3,287,239	34.2%	16.0%
Goose	31	124,837	5.4%	0.6%
Quail	2	67,000	0.3%	0.3%
Guinea fowl	1	13,000	0.2%	0.1%
Pheasant	8	115,953	1.4%	0.6%
Mixed	54	355,578	9.4%	1.7%
No information	15	475,758	2.6%	2.3%
<b>Total</b>	<b>573</b>	<b>20,564,329</b>	<b>100.0%</b>	<b>100.0%</b>



## EU exports of poultry meat to selected destinations

*In tons of carcass weight*

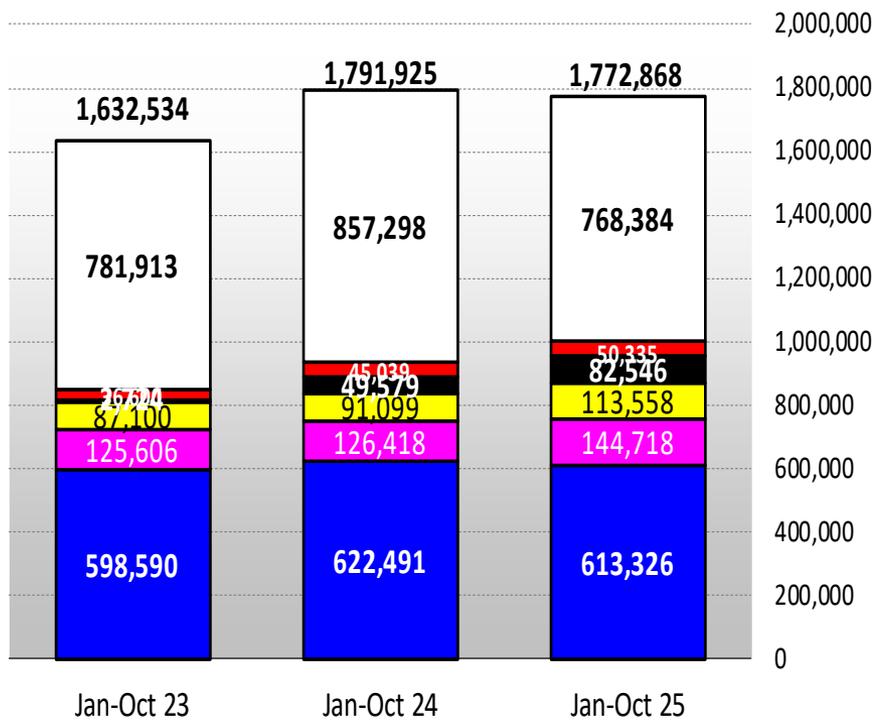
	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	tonnes	%									
United Kingdom	725,611	32%	747,161	37%	721,851	37%	748,829	35%	613,326	34.6%	- 1.5%
Ghana	228,066	10%	156,456	8%	149,222	8%	154,583	7%	144,718	8.2%	+ 14.5%
Congo (Dem. Rep.)	139,852	6%	125,421	6%	101,020	5%	109,944	5%	113,558	6.4%	+ 24.7%
Philippines	81,155	4%	6,421	0%	4,230	0%	55,700	3%	82,546	4.7%	+ 66.5%
Congo	30,303	1%	35,562	2%	46,737	2%	55,412	3%	50,335	2.8%	+ 11.8%
Ukraine	162,267	7%	105,730	5%	84,615	4%	58,696	3%	49,416	2.8%	+ 0.5%
Vietnam	31,784	1%	29,751	1%	54,198	3%	69,044	3%	49,140	2.8%	- 17.6%
Saudi Arabia	58,457	3%	74,590	4%	66,759	3%	66,994	3%	46,793	2.6%	- 13.7%
Switzerland	33,390	1%	33,784	2%	34,685	2%	41,300	2%	45,612	2.6%	+ 35.5%
Mozambique	23,774	1%	26,657	1%	33,031	2%	41,734	2%	43,127	2.4%	+ 26.5%
<i>Other Destinations</i>	<i>737,714</i>	<i>33%</i>	<i>703,202</i>	<i>34%</i>	<i>665,814</i>	<i>34%</i>	<i>745,760</i>	<i>35%</i>	<i>534,296</i>	<i>30.1%</i>	
<b>Extra-EU</b>	<b>2,252,374</b>		<b>2,044,735</b>		<b>1,962,164</b>		<b>2,147,996</b>		<b>1,772,868</b>		
% change			- 9%		- 4%		+ 9%		- 1.1%		

## EU exports of poultry meat to selected destinations

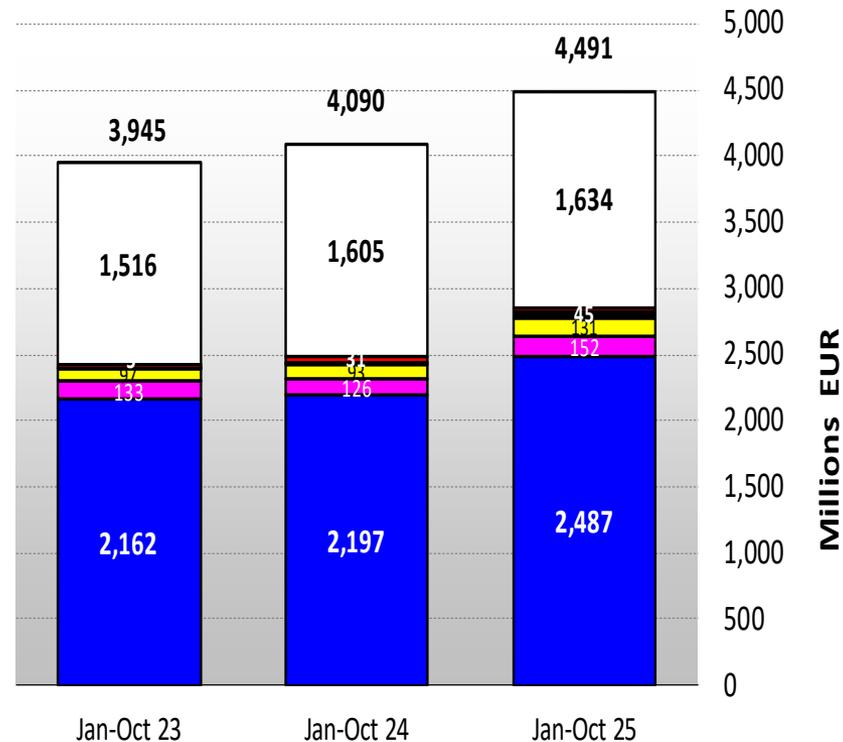
	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	1000 euros	%									
United Kingdom	2,009,674	51%	2,652,567	67%	2,594,042	65%	2,683,264	68%	2,487,445	62.6%	+ 13.2%
Ghana	224,103	6%	167,715	4%	156,970	4%	153,999	4%	151,719	3.8%	+ 20.1%
Congo (Dem. Rep.)	116,553	3%	145,766	4%	112,110	3%	112,292	3%	130,851	3.3%	+ 40.2%
Philippines	57,220	1%	7,793	0%	6,571	0%	34,778	1%	44,606	1.1%	+ 46.2%
Congo	26,636	1%	36,276	1%	42,776	1%	47,476	1%	42,416	1.1%	+ 9.2%
Ukraine	119,533	3%	102,675	3%	125,548	3%	106,334	3%	104,986	2.6%	+ 17.9%
Vietnam	35,592	1%	39,533	1%	67,601	2%	86,184	2%	60,057	1.5%	- 17.9%
Saudi Arabia	93,283	2%	159,672	4%	128,754	3%	138,371	3%	80,271	2.0%	- 29.1%
Switzerland	179,202	5%	210,024	5%	221,569	6%	244,045	6%	242,317	6.1%	+ 23.4%
Mozambique	16,391	0%	20,457	1%	25,923	1%	30,842	1%	31,084	0.8%	+ 22.3%
<i>Other Destinations</i>	<i>1,094,168</i>	<i>28%</i>	<i>1,193,720</i>	<i>30%</i>	<i>1,264,175</i>	<i>32%</i>	<i>1,319,186</i>	<i>33%</i>	<i>1,115,716</i>	<i>28.1%</i>	
<b>Extra-EU</b>	<b>3,972,355</b>		<b>4,736,197</b>		<b>4,746,039</b>		<b>4,956,771</b>		<b>4,491,468</b>		
% change			+ 19%		+ 0%		+ 4%		+ 9.8%		

## EU poultry meat exports (by destination)

### EU EXPORTS of Poultry Meat (TONNES cwe)



### EU EXPORTS of Poultry Meat (Millions EUR)



■ United Kingdom    ■ Ghana    ■ Congo (Dem. Rep.)  
■ Philippines    ■ Congo     Other destinations \*

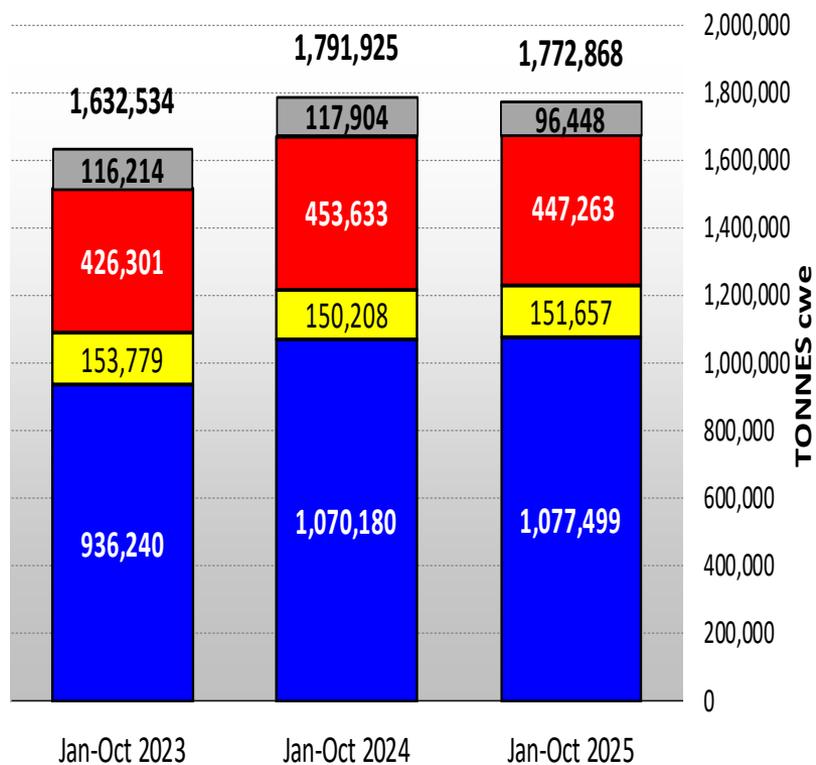
■ United Kingdom    ■ Ghana    ■ Congo (Dem. Rep.)  
■ Philippines    ■ Congo     Other destinations \*

\* countries trading less than 80 (Millions EUR)



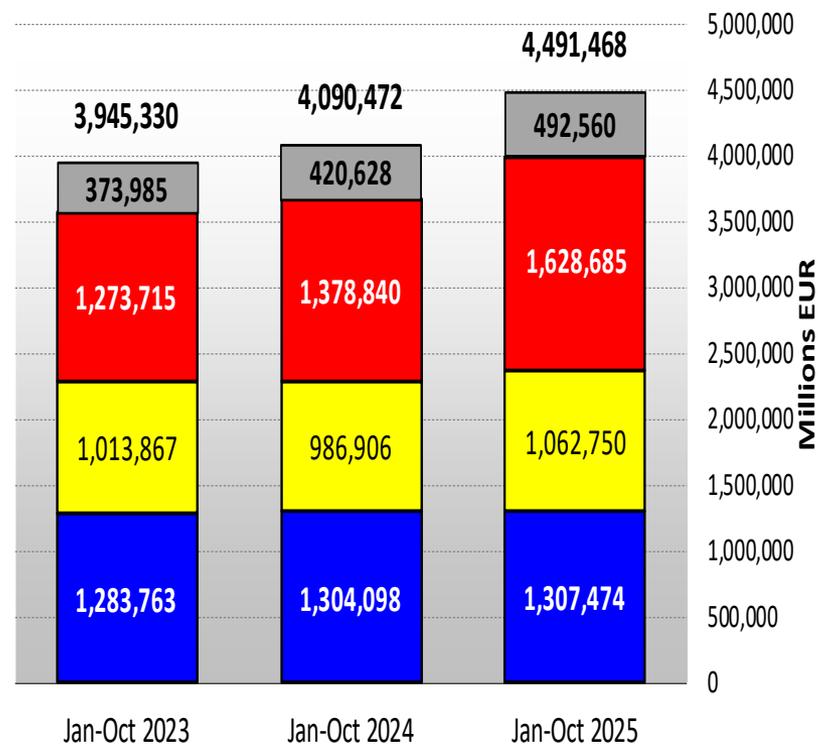
## EU poultry meat exports (by meat type)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU EXPORTS of Poultry Meat (Millions EUR)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

## EU Imports of poultry meat from selected origins

*In tons of carcass weight*

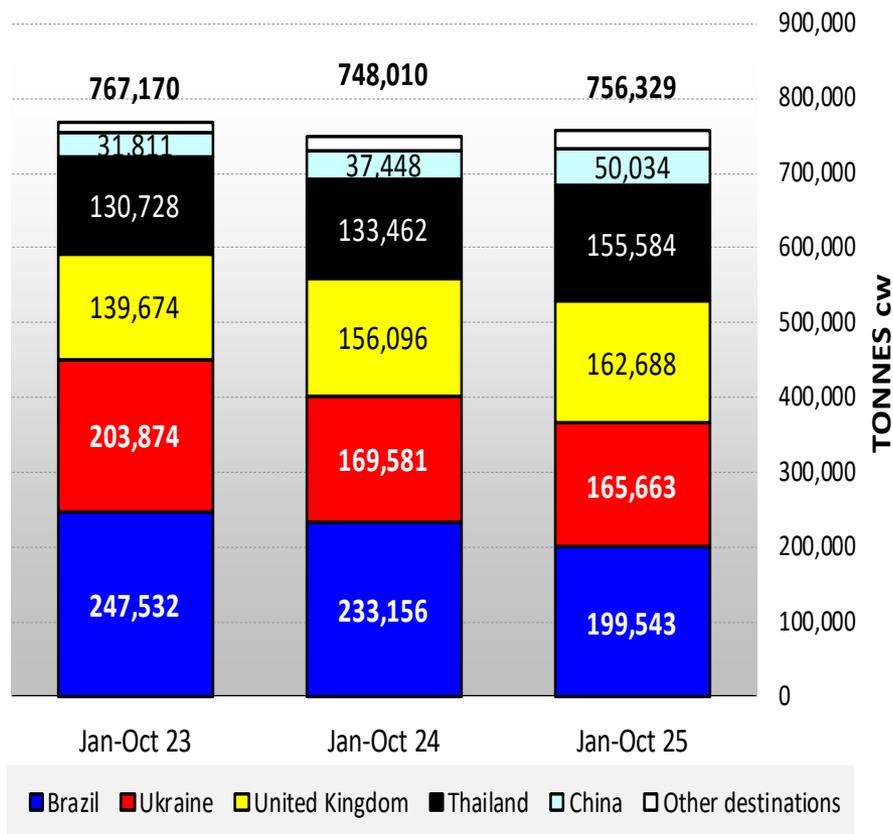
	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	tonnes	%									
Brazil	251,887	32%	299,536	35%	288,723	32%	286,600	32%	199,543	26.4%	- 14.4%
Ukraine	102,892	13%	160,697	19%	231,943	26%	194,484	22%	165,663	21.9%	- 2.3%
United Kingdom	274,667	34%	210,738	25%	171,160	19%	190,108	21%	162,688	21.5%	+ 4.2%
Thailand	130,658	16%	131,954	15%	148,696	17%	157,456	18%	155,584	20.6%	+ 16.6%
China	20,916	3%	32,864	4%	36,561	4%	45,188	5%	50,034	6.6%	+ 33.6%
Argentina	3,151	0%	4,096	0%	4,079	0%	6,711	1%	8,804	1.2%	+ 72.5%
Bosnia-Herz.	1,608	0%	3,000	0%	2,889	0%	3,925	0%	3,199	0.4%	- 6.2%
<i>Other Destinations</i>	11,279	1%	8,541	1%	10,504	1%	11,132	1%	10,814	1.4%	
<b>Extra-EU</b>	<b>797,056</b>		<b>851,427</b>		<b>894,555</b>		<b>895,604</b>		<b>756,329</b>		
% change			+ 7%		+ 5%		+ 0%		+ 1.1%		

## EU Imports of poultry meat from selected origins

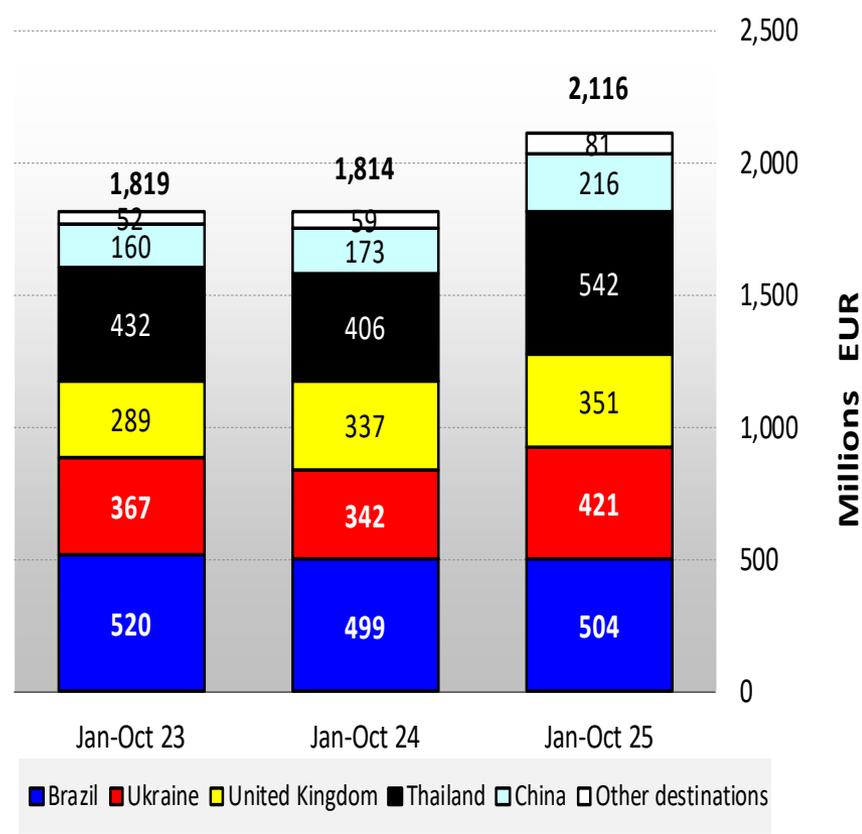
	2021		2022		2023		2024		Jan-Oct 25		Compared to Jan-Oct 24
	1000 euros	%									
Brazil	388,472	29%	669,772	31%	598,220	28%	624,042	28%	503,855	23.8%	+ 1.0%
Ukraine	166,208	12%	324,836	15%	418,539	20%	400,679	18%	421,178	19.9%	+ 23.3%
United Kingdom	327,273	24%	369,160	17%	353,613	17%	395,175	18%	351,276	16.6%	+ 4.3%
Thailand	317,487	24%	519,175	24%	490,197	23%	490,902	22%	542,202	25.6%	+ 33.6%
China	95,081	7%	186,175	9%	183,071	9%	207,880	9%	216,450	10.2%	+ 25.4%
Argentina	6,508	0%	11,463	1%	11,360	1%	16,070	1%	19,458	0.9%	+ 60.5%
Bosnia-Herz.	10,345	1%	10,728	1%	9,362	0%	17,175	1%	10,188	0.5%	- 32.4%
Norway	7,914	1%	8,286	0%	8,888	0%	10,537	0%	18,893	0.9%	+++
Switzerland	5,300	0%	8,975	0%	6,730	0%	6,205	0%	7,762	0.4%	+ 47.3%
Chile	6,019	0%	1,537	0%	7,254	0%	7,910	0%	5,569	0.3%	- 18.5%
<i>Other Destinations</i>	15,466	1%	18,949	1%	20,191	1%	13,051	1%	19,496	0.9%	
<b>Extra-EU</b>	<b>1,346,074</b>		<b>2,129,057</b>		<b>2,107,425</b>		<b>2,189,624</b>		<b>2,116,327</b>		
% change			+ 58%		- 1%		+ 4%		+ 16.7%		

## EU poultry meat imports (by origin)

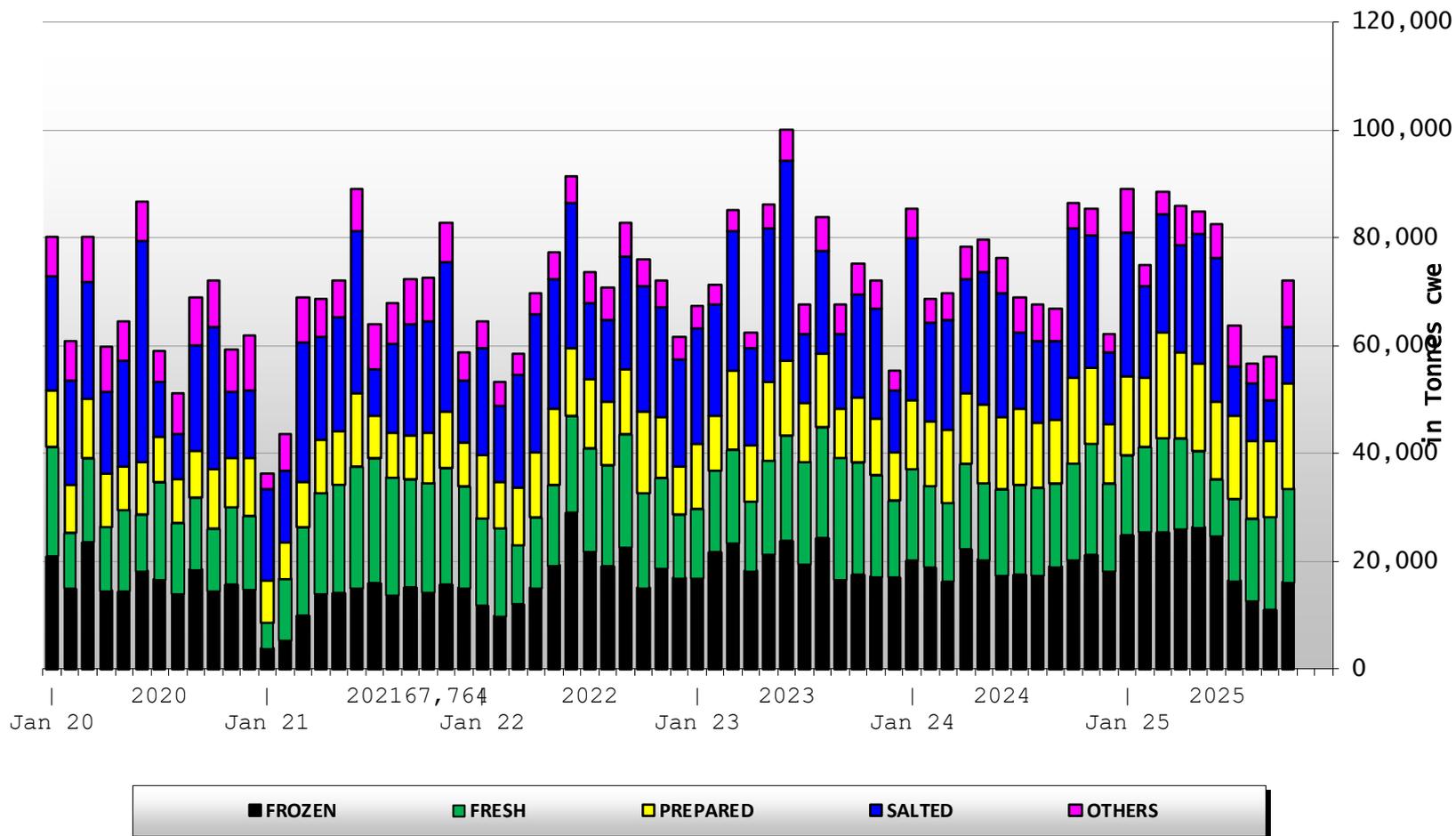
EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



Imports of selected Poultry products

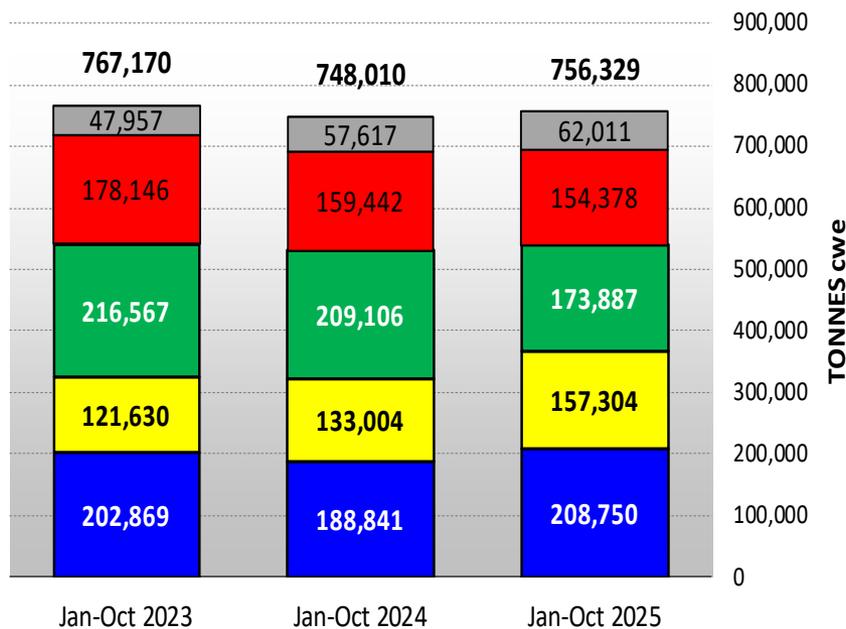


EU Market Situation for Poultry

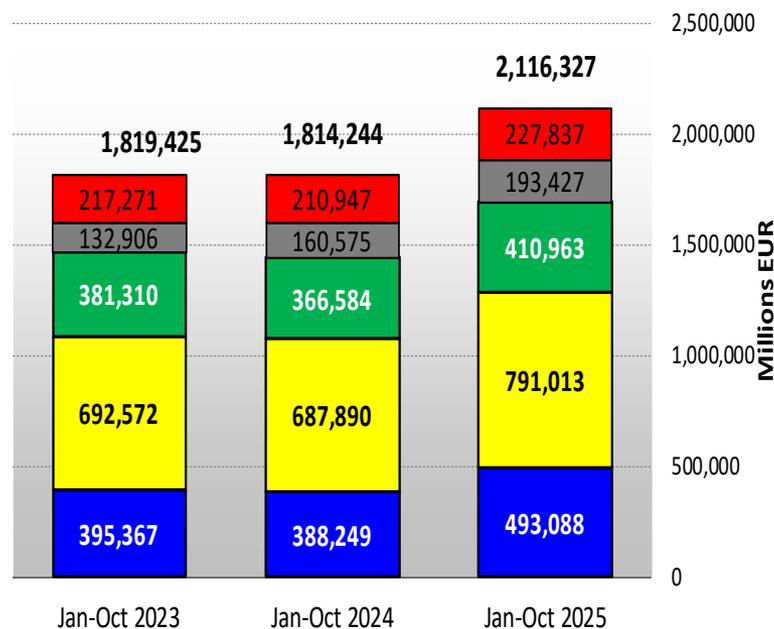


## EU poultry meat imports (by meat type)

EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



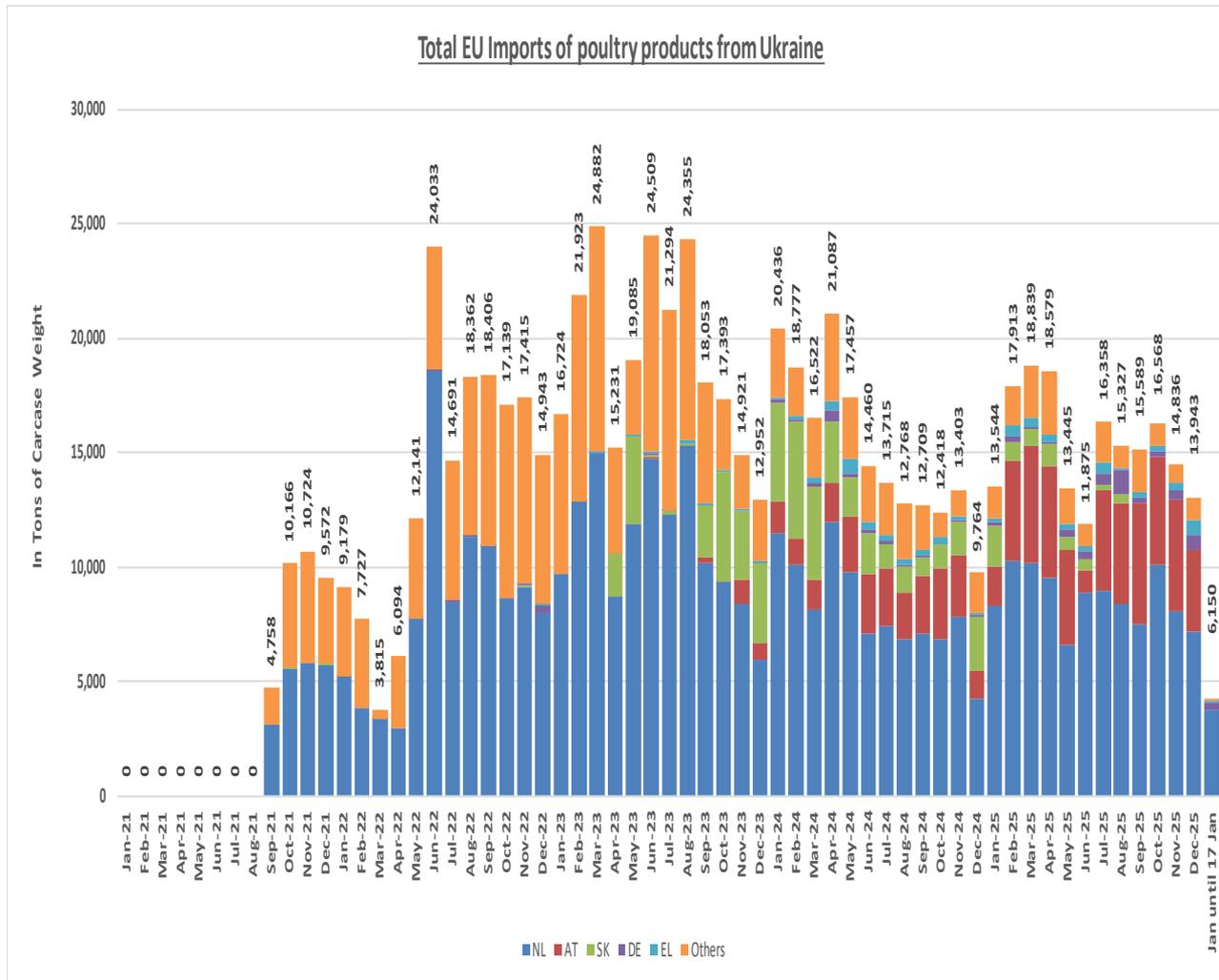
■ FROZEN ■ PREPARED ■ SALTED ■ FRESH ■ OTHERS

■ FROZEN ■ PREPARED ■ SALTED ■ OTHERS ■ FRESH



# TRADE

# EU IMPORTS



	2023	2024	2025	2026 (until 17 Jan)
<b>Poultry</b>				
<b>EU total</b>	<b>231,323</b>	<b>183,516</b>	<b>186,816</b>	<b>6,150</b>
NL	134,474	99,124	104,173	3,799
AT	2,186	24,530	48,441	1,166
SK	19,456	27,610	7,963	719
PL	26,862	4,943	5,671	0
DE	158	1,779	4,416	338
EL	769	3,103	3,695	50
LT	4,282	4,439	2,990	28
ES	1,895	2,140	2,467	20
IT	1,245	1,097	1,768	0
BG	67	1,470	1,171	0
CZ	971	3,357	1,089	0
CY	140	1,094	935	0
RO	3,947	7,655	784	30
PT	0	49	669	0
EE	88	320	350	0
HU	34,055	261	122	0
MT	0	0	32	0
HR	0	0	29	0
LV	105	0	28	0
BE	98	55	23	0
FR	473	491	0	0
FI	0	0	0	0
IE	31	0	0	0
SE	22	0	0	0

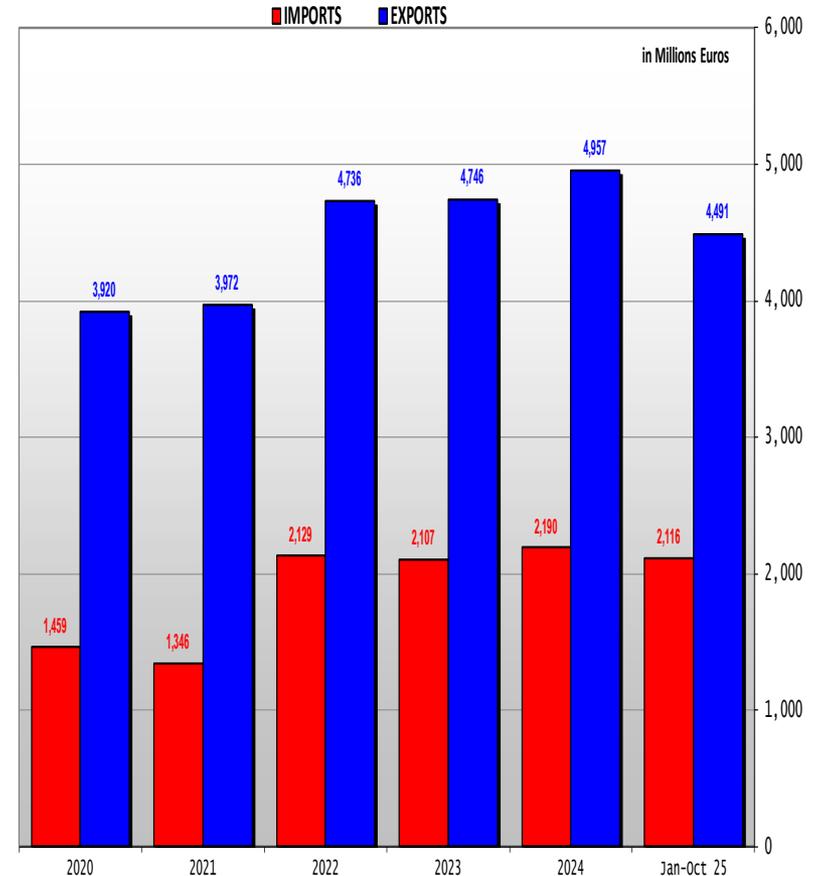
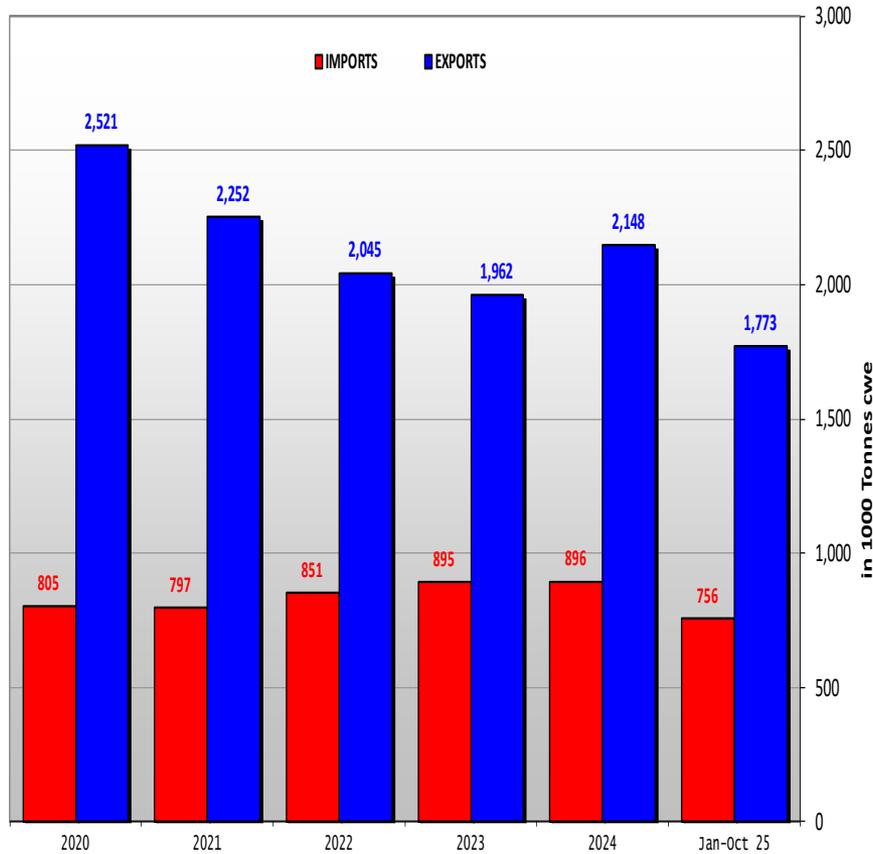


# TRADE

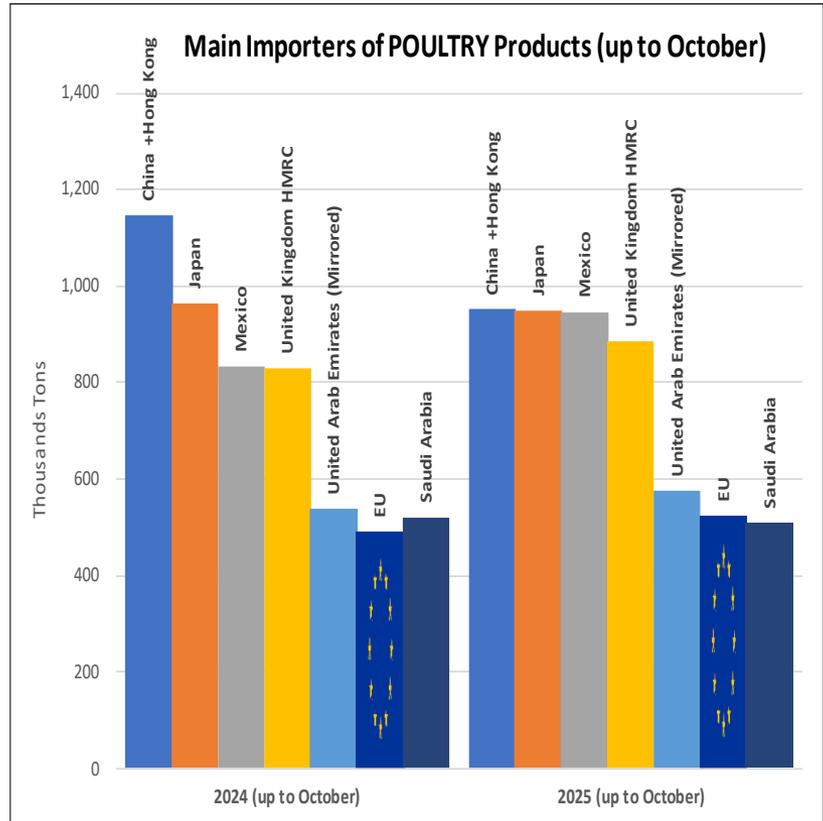
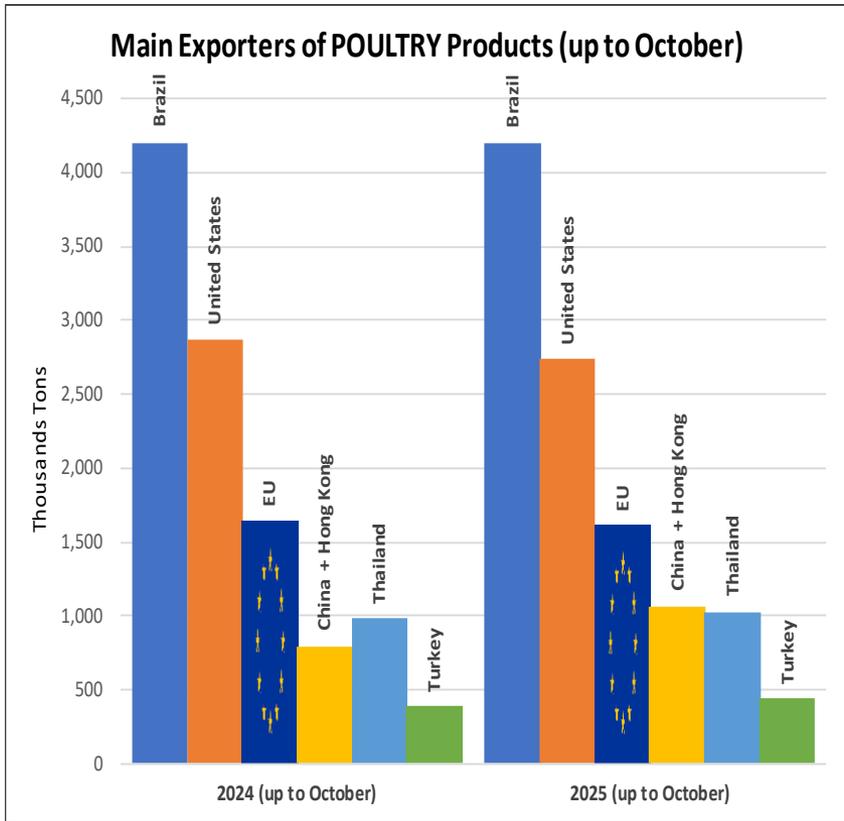
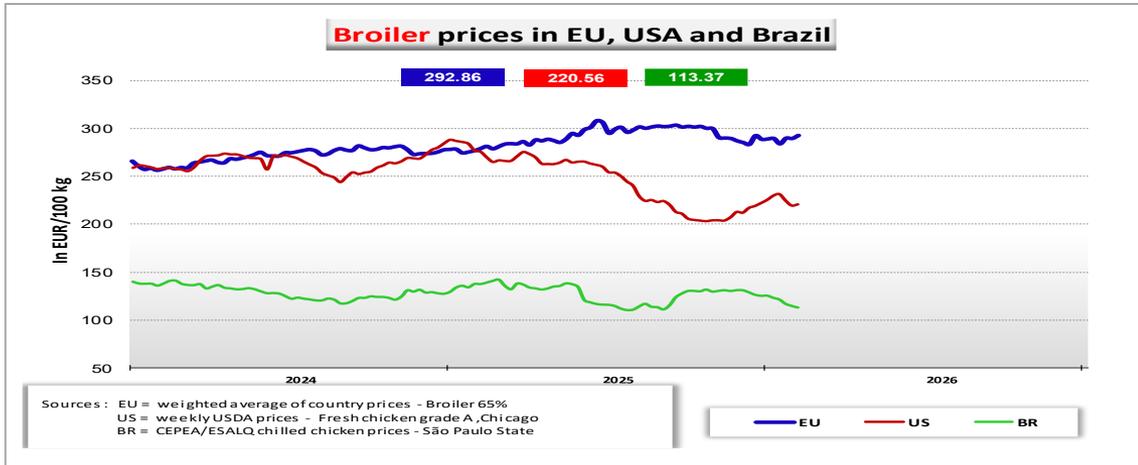
# BALANCE

in 1000 tons cwe

in million EUR



# INTERNATIONAL



# Where to find information

- **Poultry overview:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en)
- **Poultry market monitoring:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en#marketmonitoring](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring)
- **Poultry dashboard:**
- [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf)
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



# Thank you



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