

Market Situation for Eggs

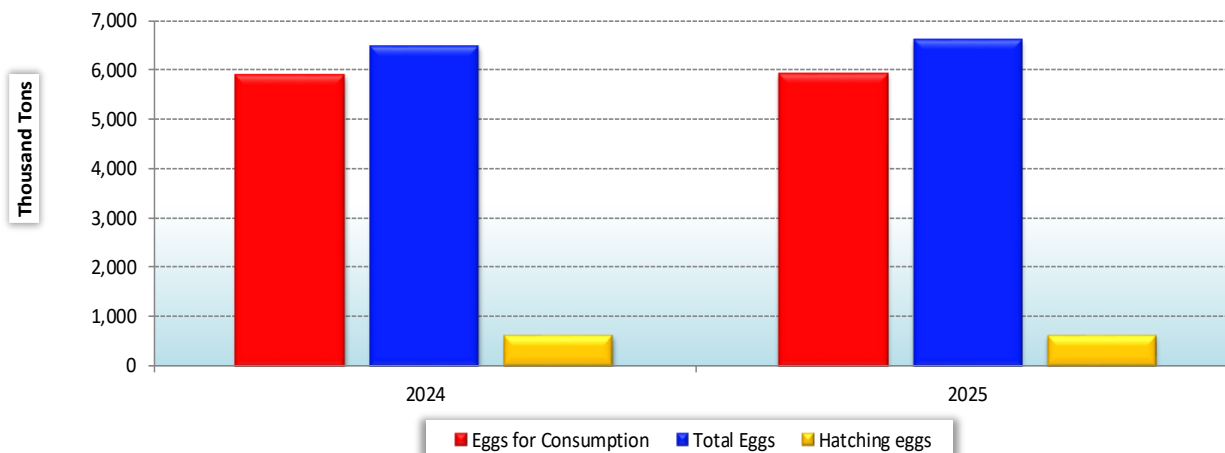
CMO GREX on Animal Products – *19 March 2026*



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT



in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FORECAST

EU production of total eggs (expert forecast Spring 2025)

Source : Experts WG

Qty in Tonnes

	2024	2025	trend 2025/2024
DE	970,000	1,020,000	↑
FR	1,008,000	1,013,000	↗
ES	962,000	966,595	↗
IT	804,000	812,806	↗
NL	573,000	618,000	↑
PL	670,000	532,000	↓
BE	199,000	197,000	↓
CZ	167,000	171,000	↗
RO	160,000	165,500	↗
SE	NA	149,000	
AT	NA	100,892	
BG	78,000	80,145	↗
FI	71,000	80,020	↑
IE	59,100	65,340	↑
DK	104,000	65,000	↓
LV	53,000	54,201	↗
LT	43,000	44,000	↗
SK	43,000	41,193	↓
HR	37,256	37,600	↗
SI	28,000	26,500	↓
EE	11,000	12,000	↑
CY	9,000	9,000	→
LU	2,400	NA	
PT	142,600	NA	
HU	136,810	NA	
EL	90,000	NA	
EU27	6,501,166		↗

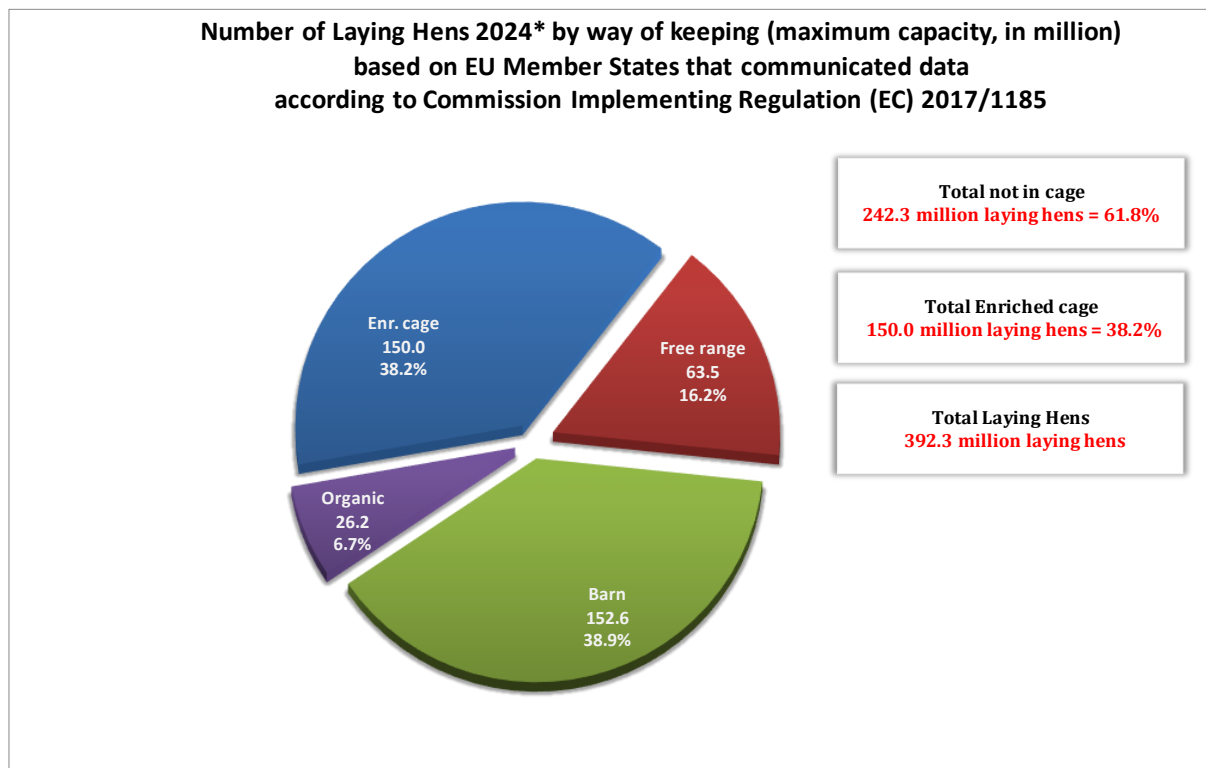
+5%<	↑
0%< and <=+5%	↗
0%	→
-5%<= and <0%	↓
<-5%	↓

NA: not applicable
Change of methodology for forecast in Spring 2024,
comparison with previous data impossible

Missing or incomplete data for EL HU MT PT



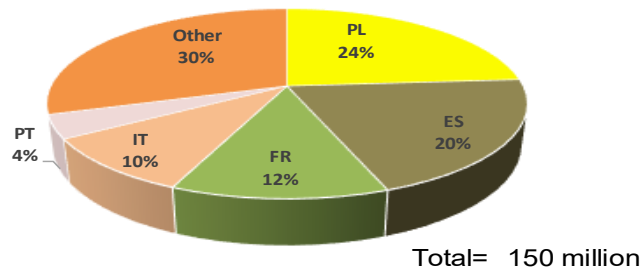
FARMING METHOD



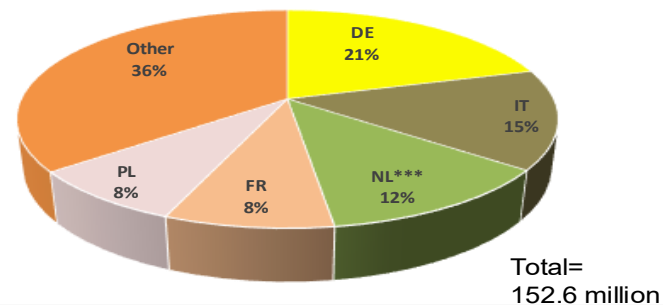
* EL with 2020 data; FR, NL, MT with 2023 data

FARMING METHOD

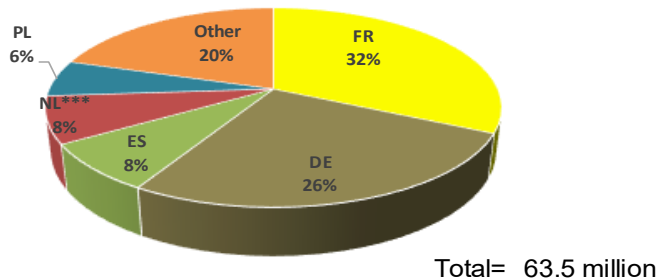
Number of laying hens
Enriched cage - 2024



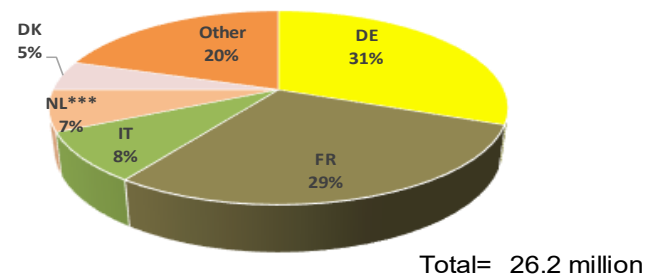
Number of laying hens
Barn - 2024



Number of laying hens
Free range - 2024



Number of laying hens
Organic - 2024



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2024			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR	59,333,500	15.1%	31.1%	21.9%	34.2%	12.8%
DE	58,350,494	14.9%	3.7%	53.8%	28.8%	13.8%
PL	52,887,141	13.5%	67.7%	23.8%	7.1%	1.4%
ES	47,855,447	12.2%	64.0%	24.1%	10.3%	1.5%
IT	41,485,635	10.6%	35.0%	54.3%	5.5%	5.3%
NL***	29,926,930	7.6%	14.8%	63.1%	16.1%	6.0%
BE	11,244,969	2.9%	34.0%	45.8%	13.5%	6.8%
RO	10,119,704	2.6%	48.4%	45.5%	3.3%	2.8%
PT	8,938,930	2.3%	67.1%	25.7%	6.0%	1.2%
SE	8,502,755	2.2%	2.9%	77.7%	10.6%	8.8%
HU	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
CZ	7,513,027	1.9%	50.9%	46.9%	1.7%	0.5%
AT	7,440,365	1.9%	0.0%	56.1%	31.1%	12.9%
FI	5,920,354	1.5%	24.1%	67.9%	3.7%	4.3%
BG	5,258,501	1.3%	69.2%	5.8%	25.0%	0.0%
DK	4,671,738	1.2%	10.2%	54.1%	8.2%	27.6%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
LV	4,039,948	1.0%	60.6%	35.8%	3.5%	0.2%
IE	3,952,064	1.0%	31.6%	19.7%	45.3%	3.4%
LT	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,787,846	0.7%	62.1%	30.5%	7.1%	0.3%
HR	2,401,327	0.6%	44.4%	48.6%	6.2%	0.8%
SI	1,557,777	0.4%	14.3%	79.2%	4.1%	2.4%
EE	968,992	0.2%	78.7%	9.1%	6.8%	5.5%
CY	510,268	0.1%	63.1%	18.3%	15.5%	3.0%
MT***	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	153,355	0.0%	0.0%	57.0%	16.9%	26.1%
TOTAL	392,275,372	100%	38.2%	38.9%	16.2%	6.7%

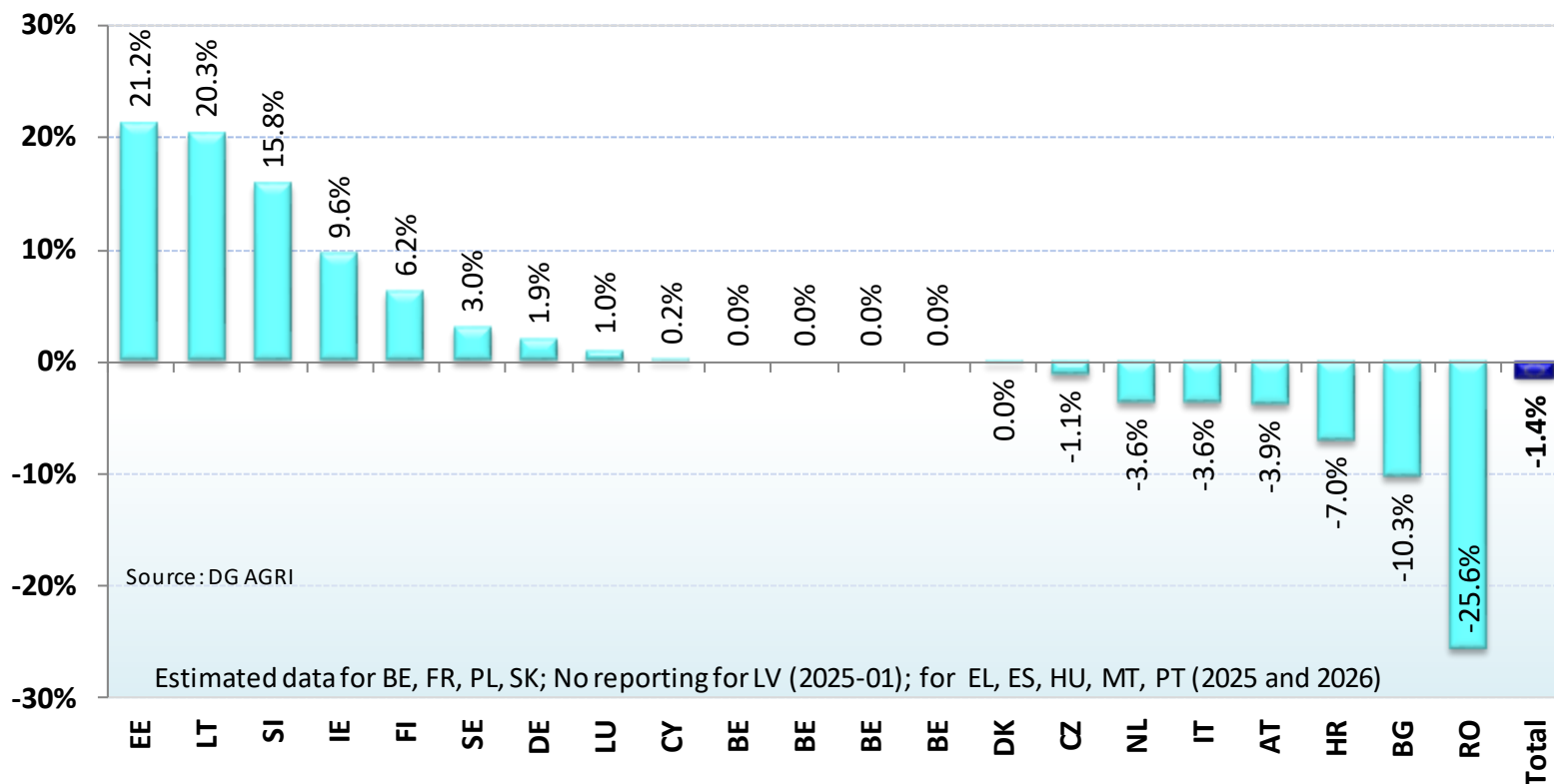
* 2020 data

*** 2023 data



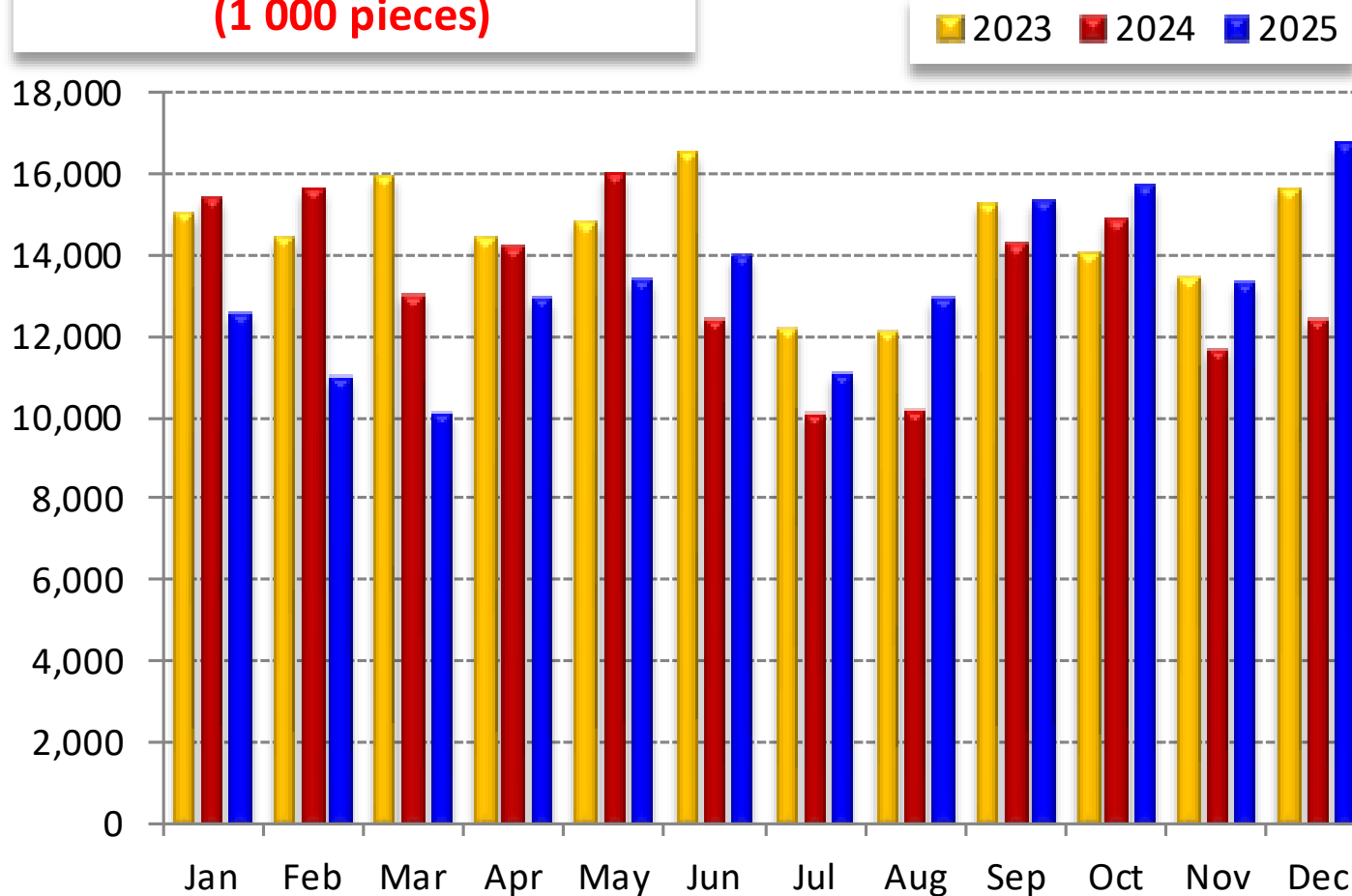
PRODUCTION

**Change in Eggs Production in %
2026/2025 (up to January)**



PLACINGS

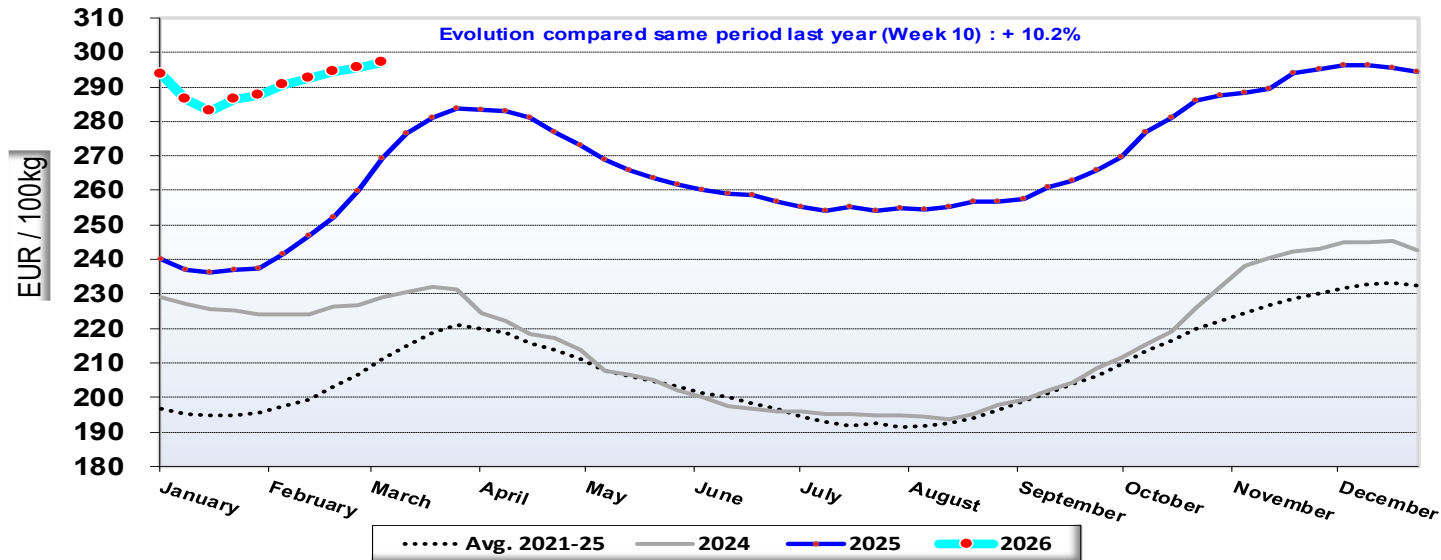
EU Chicks hatched for laying
(1 000 pieces)



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 297.06 EUR/100 kg



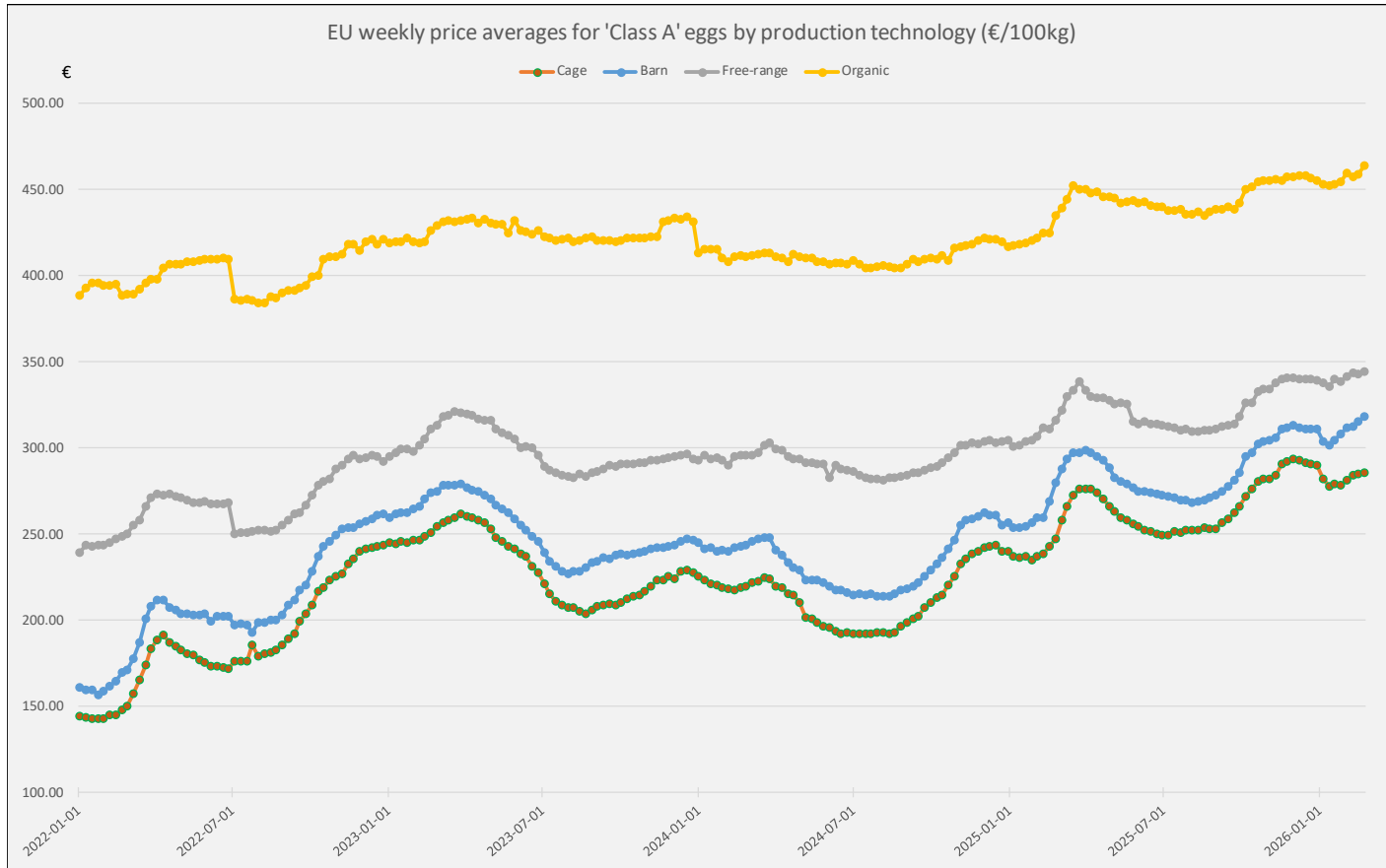
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of February 26 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Jan 26	-3.4%	+5.1%	-7.3%		+4.8%	-2.3%	+0.0%	#VALUE!	+4.2%	+1.0%	+0.6%	+1.3%	-0.9%	+2.1%	-2.4%	-3.2%	+0.0%	+3.4%	+3.1%	-0.0%	-0.8%	+0.6%	-0.4%	-2.5%	+10.1%	+0.9%	+1.0%
Feb 25	+9.4%	+37.6%	+24.1%		+17.4%	+3.6%	+6.8%	#VALUE!	+33.7%	+22.2%	+12.1%	+13.2%	+17.6%	+4.1%	+15.8%	+9.1%	+4.3%	+21.3%	+16.6%	+12.0%	+17.6%	+10.3%	+1.2%	+16.9%	+13.1%	+5.8%	+18.4%

Weekly prices of 'Class A' eggs by production type

Week - 9 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



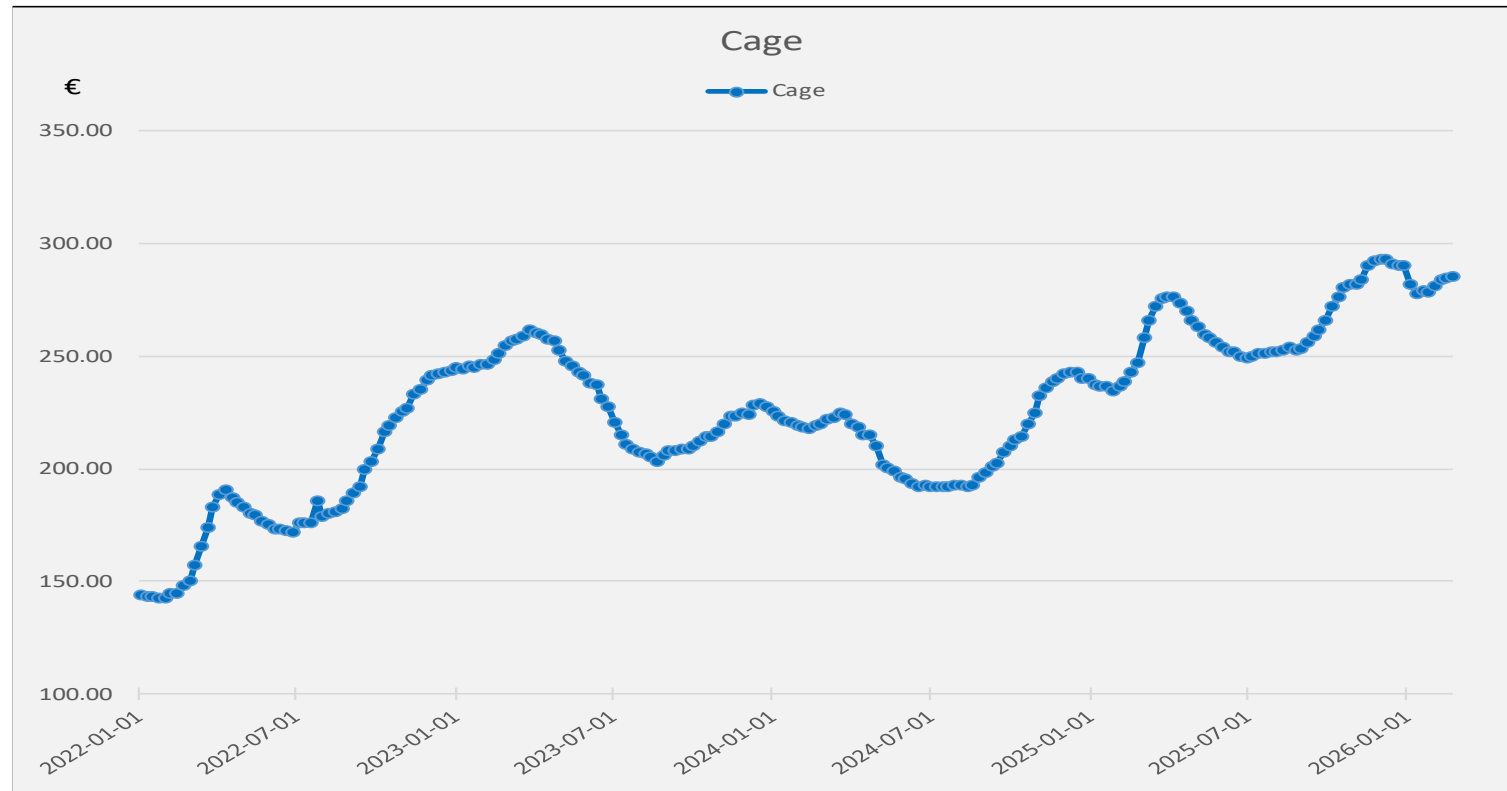
Week - 9	Cage	Barn	Free-range	Organic
EU	285.62	318.31	344.52	464.09

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Cage

Week - 9 **EU weekly price averages for 'Class A' eggs - Cage (€/100kg)**



Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	285.62	+ 0.3%	+ 2.5%	+ 15.5%

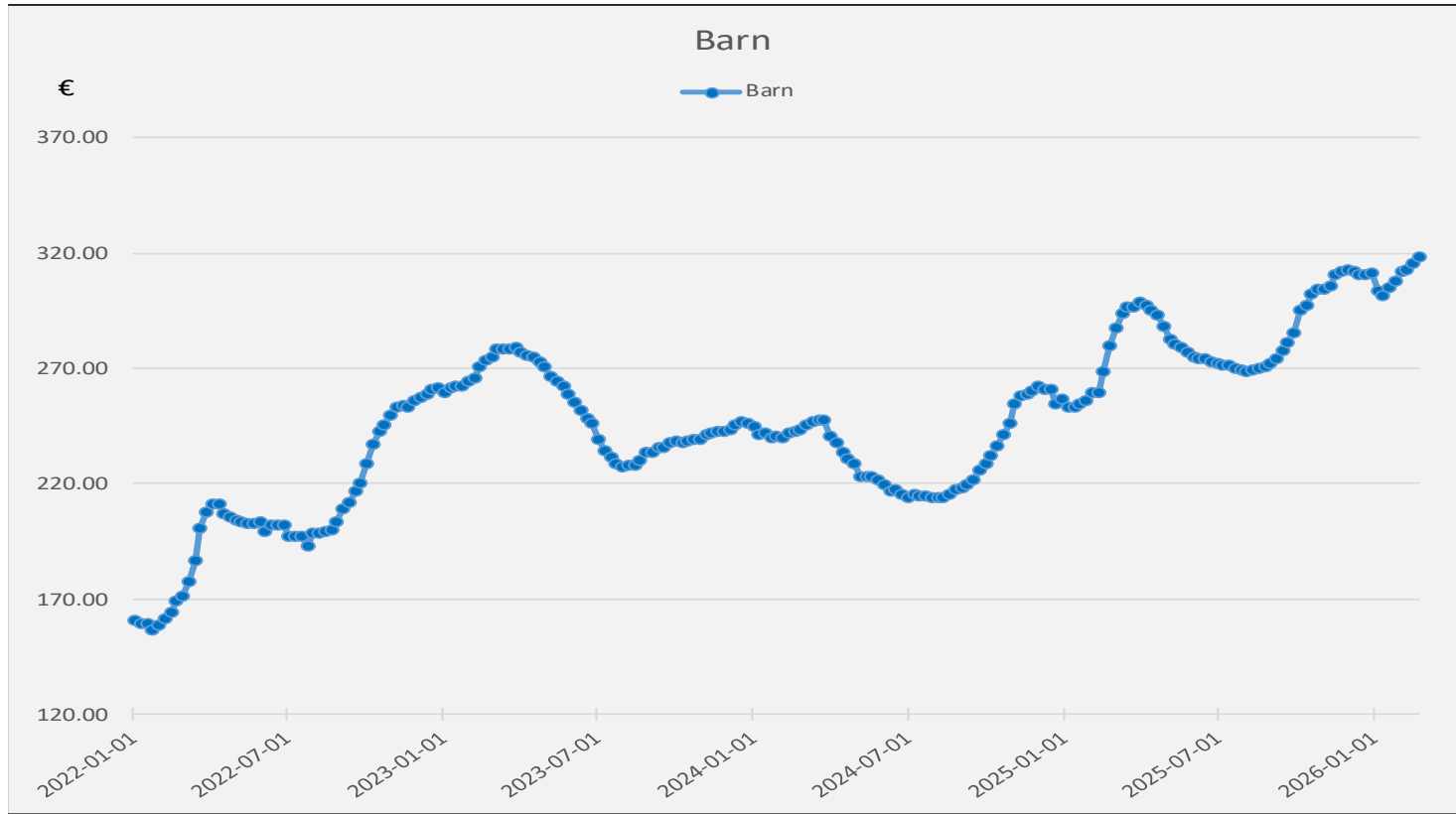
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Barn

Week - 9 **EU weekly price averages for 'Class A' eggs - Barn (€/100kg)**



Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	318.31	+ 0.9%	+ 3.3%	+ 13.8%

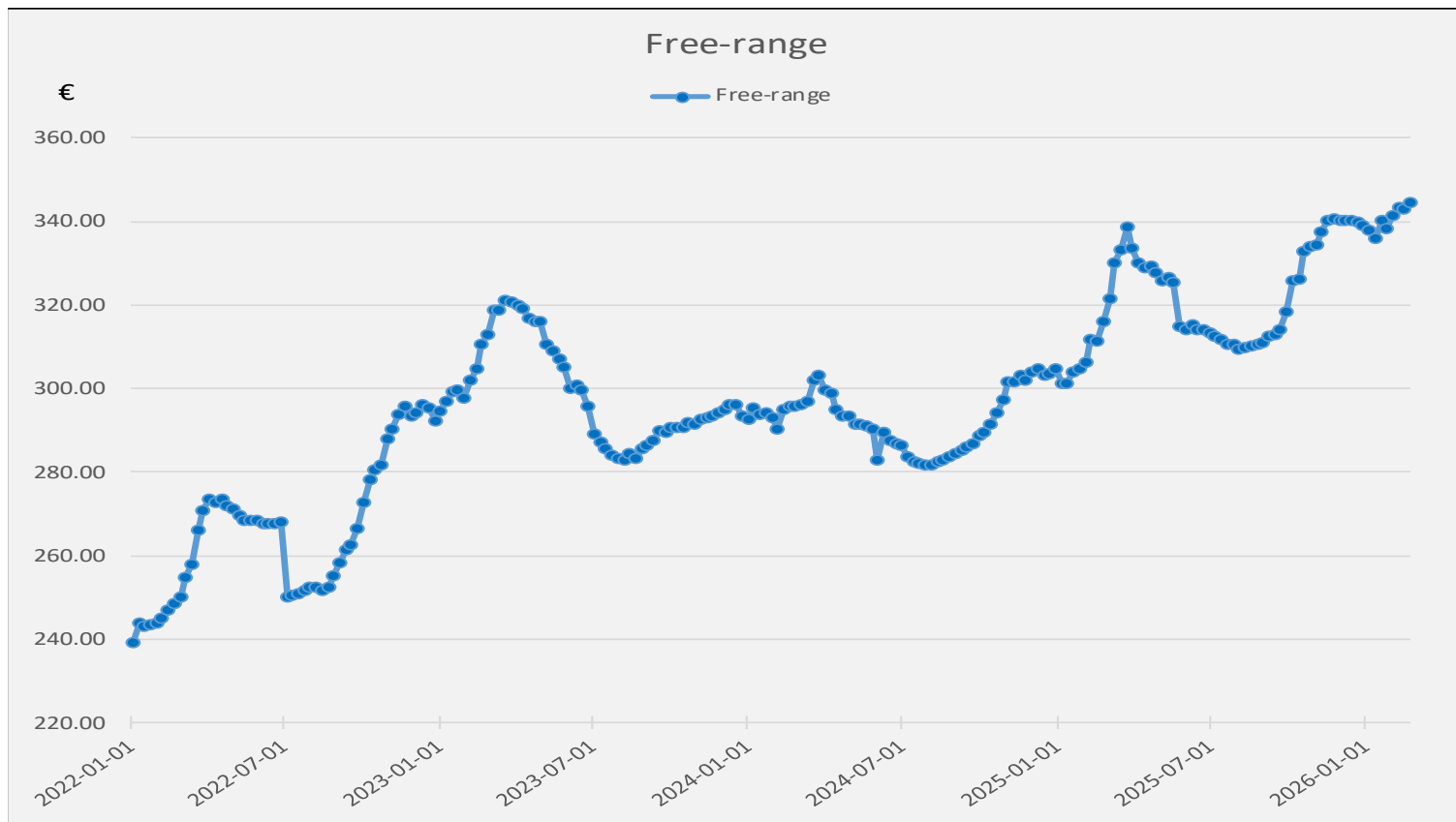
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Free-range

Week - 9

EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



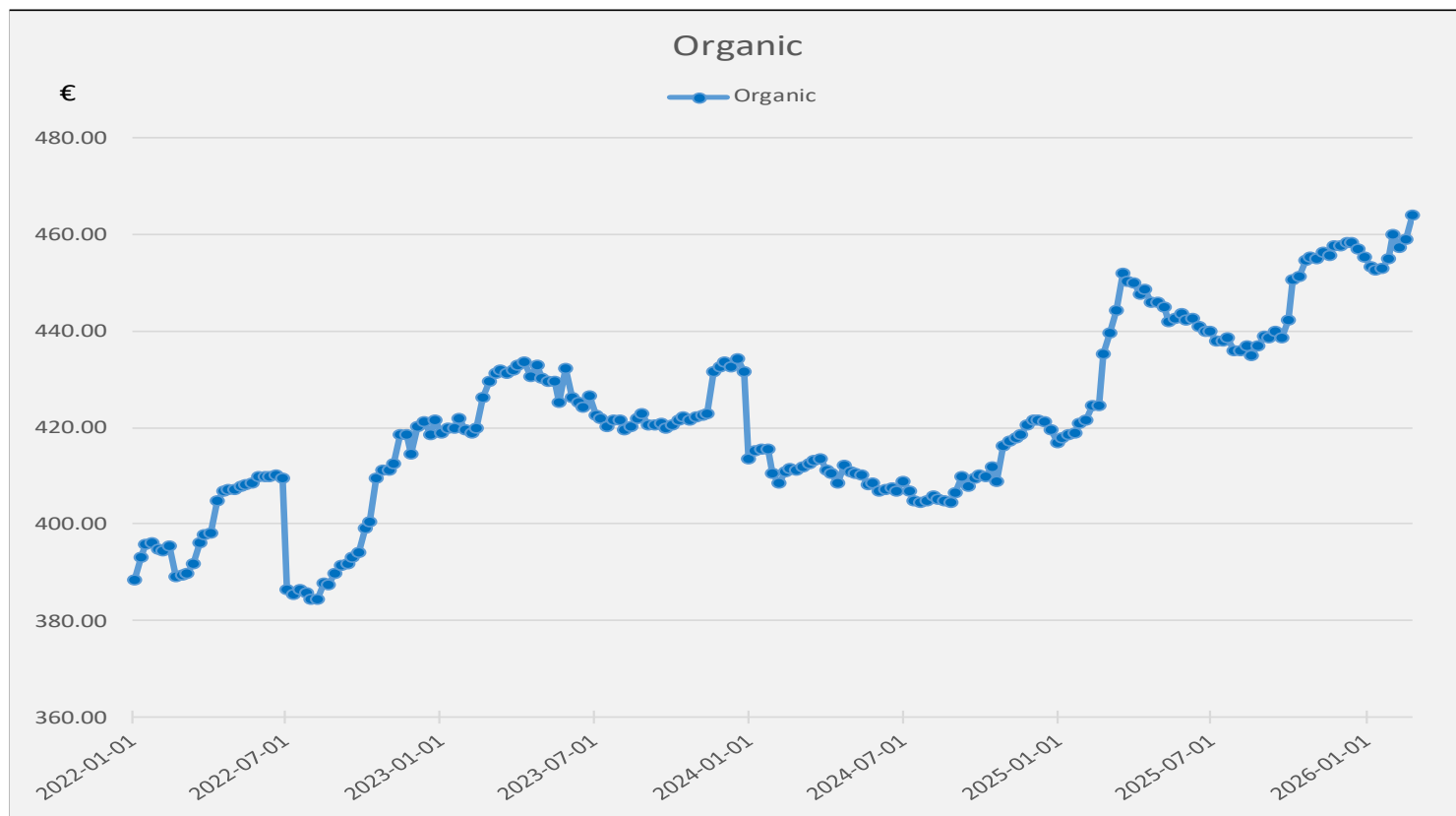
Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	344.52	+ 0.4%	+ 1.9%	+ 9.0%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Organic

Week - 9 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



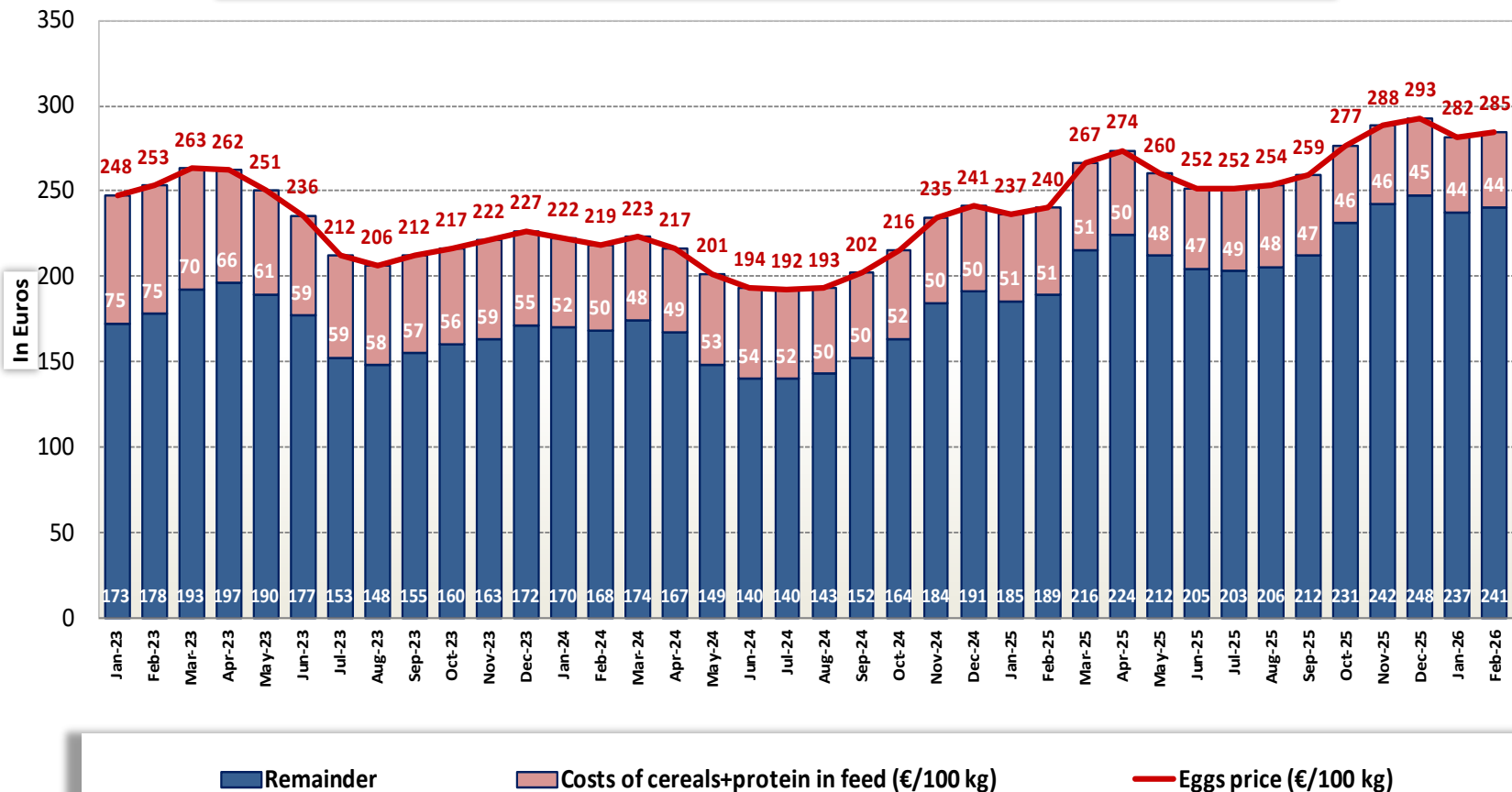
Week - 9	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	464.09	+ 1.1%	+ 2.0%	+ 6.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

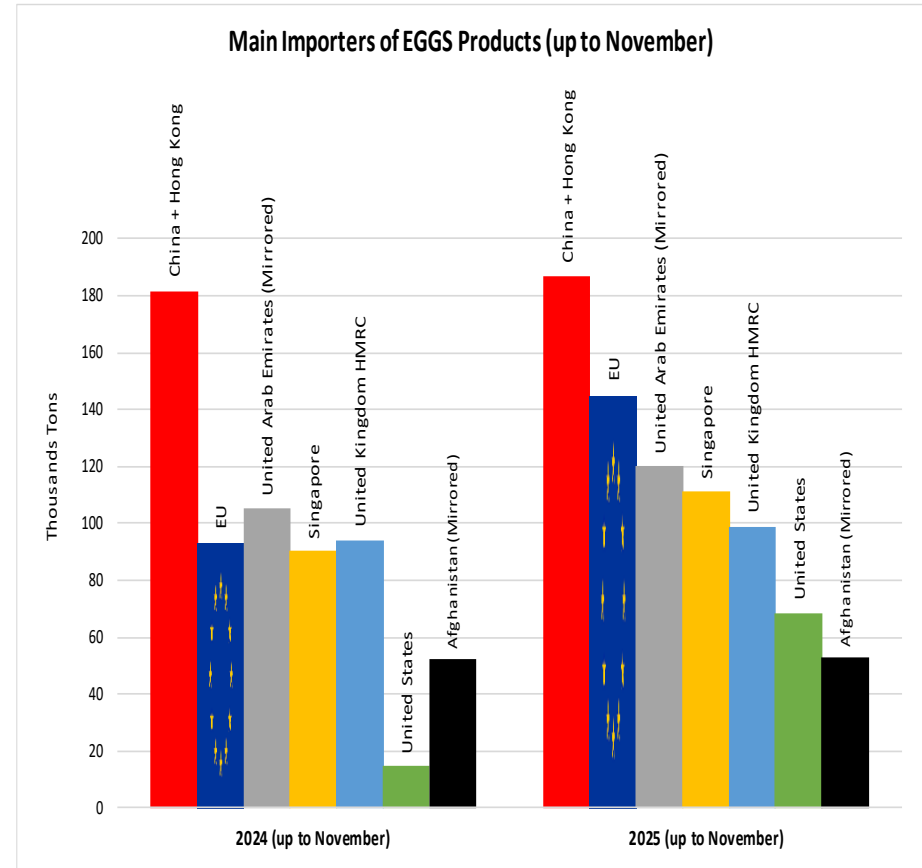
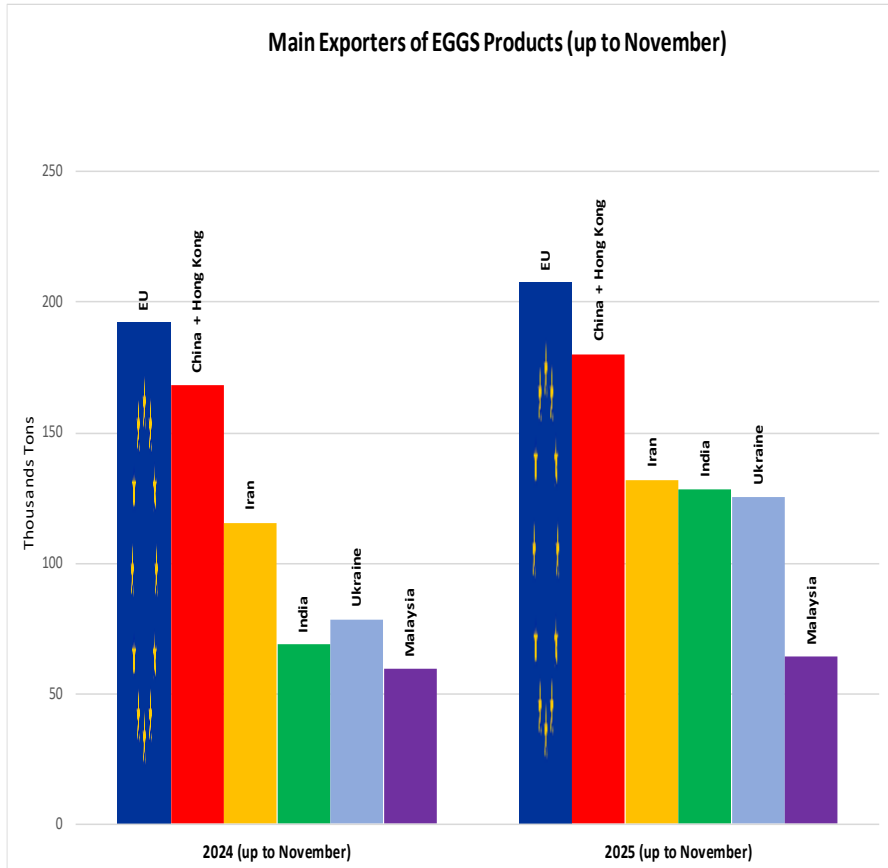
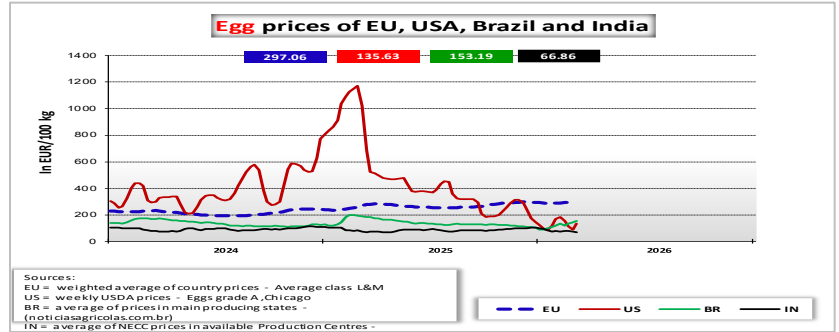


REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET



TRADE

EU-27 Exports of Eggs

Tonnes of egg equivalent

	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85,383	23.3%	109,446	32.2%	138,453	42.3%	146,575	40.6%	131,369	40.2%	- 3.1%
Japan	78,291	21.4%	81,305	23.9%	54,603	16.7%	60,319	16.7%	54,309	16.6%	- 2.9%
Switzerland	39,988	10.9%	37,096	10.9%	48,376	14.8%	46,893	13.0%	43,626	13.3%	+ 2.7%
Israel	8,637	2.4%	8,334	2.4%	6,879	2.1%	8,038	2.2%	10,534	3.2%	+ 45.0%
Thailand	12,178	3.3%	8,850	2.6%	7,822	2.4%	11,683	3.2%	9,770	3.0%	- 8.0%
South Korea	10,729	2.9%	8,862	2.6%	7,583	2.3%	9,704	2.7%	9,060	2.8%	+ 7.7%
Australia	3,822	1.0%	7,137	2.1%	8,354	2.5%	7,397	2.0%	8,578	2.6%	+ 23.9%
Taiwan	8,187	2.2%	7,070	2.1%	5,069	1.5%	7,898	2.2%	5,274	1.6%	- 30.0%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	4,220	1.2%	4,815	1.5%	+ 14.9%
Norway	1,468	0.4%	951	0.3%	1,269	0.4%	4,167	1.2%	3,121	1.0%	- 21.1%
Other Destinations	113,717	31.0%	64,691	19.0%	45,477	13.9%	54,086	15.0%	46,412	14.2%	
Extra-EU	366,568		340,415		327,663		360,980		326,866		
% change			- 7%		- 4%		+ 10%		- 2.0%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



TRADE

EU-27 Exports of Eggs:

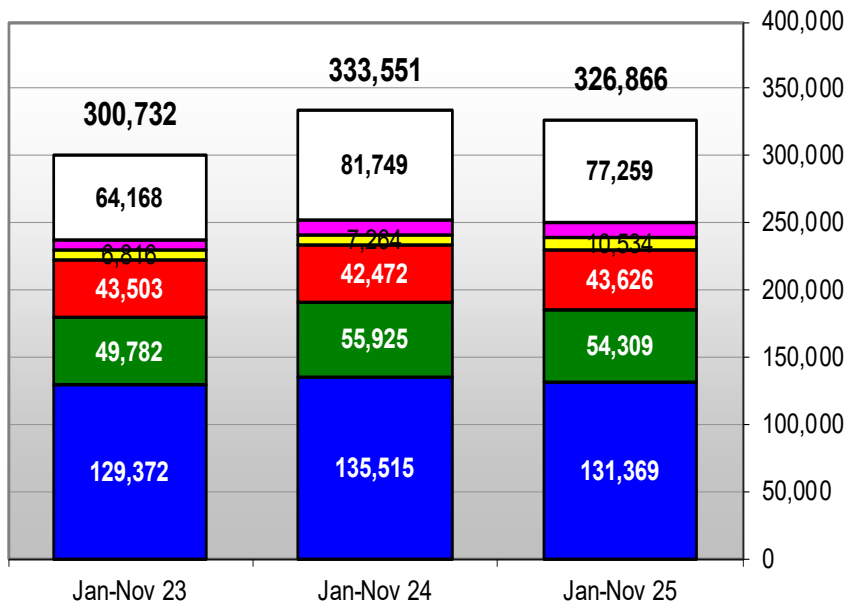
	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	113,099	27.7%	215,191	35.0%	343,568	47.1%	298,702	47.1%	283,082	46.0%	+ 2.1%
Japan	61,791	15.1%	122,236	19.9%	102,442	14.0%	58,067	9.2%	47,145	7.7%	- 14.0%
Switzerland	60,243	14.8%	73,920	12.0%	101,582	13.9%	108,434	17.1%	116,966	19.0%	+ 17.5%
Israel	9,236	2.3%	15,568	2.5%	17,662	2.4%	16,820	2.7%	26,374	4.3%	+ 78.4%
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	10,415	1.6%	7,294	1.2%	- 25.0%
South Korea	10,314	2.5%	16,058	2.6%	12,909	1.8%	11,281	1.8%	10,662	1.7%	+ 6.9%
Australia	3,458	0.8%	14,222	2.3%	18,551	2.5%	13,592	2.1%	17,907	2.9%	+ 41.9%
Taiwan	6,787	1.7%	9,743	1.6%	7,399	1.0%	6,808	1.1%	4,123	0.7%	+ 0.0%
Philippines	4,032	1.0%	11,981	1.9%	7,623	1.0%	6,595	1.0%	6,984	1.1%	+ 0.0%
Norway	1,673	0.4%	1,373	0.2%	2,015	0.3%	8,941	1.4%	7,736	1.3%	- 7.3%
<i>Other Destinations</i>	127,955	31.4%	120,938	19.7%	104,675	14.3%	93,916	14.8%	86,919	14.1%	
Extra-EU	407,945		614,591		729,583		633,571		615,193		
% change			+ 51%		+ 19%		- 13%		+ 4.7%		

Trade Figures (Comext) not including Hatching eggs

TRADE

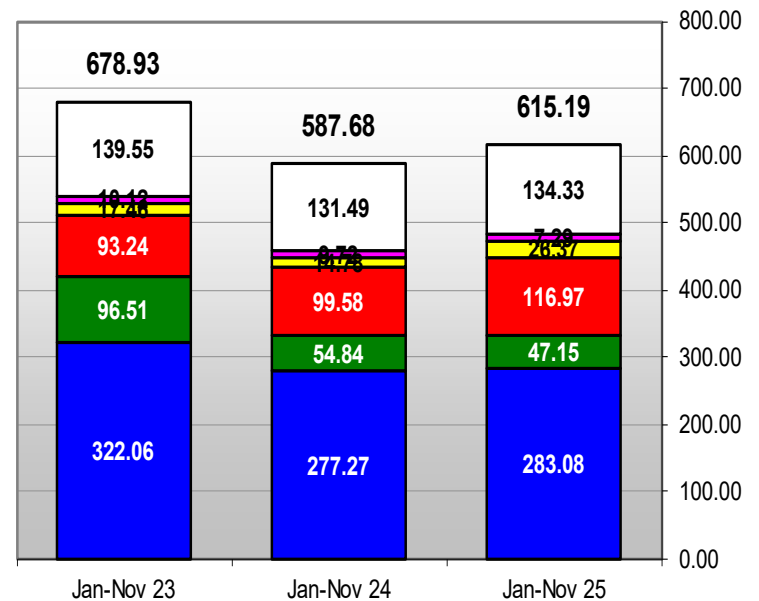
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



United Kingdom Japan Switzerland Israel Thailand Others

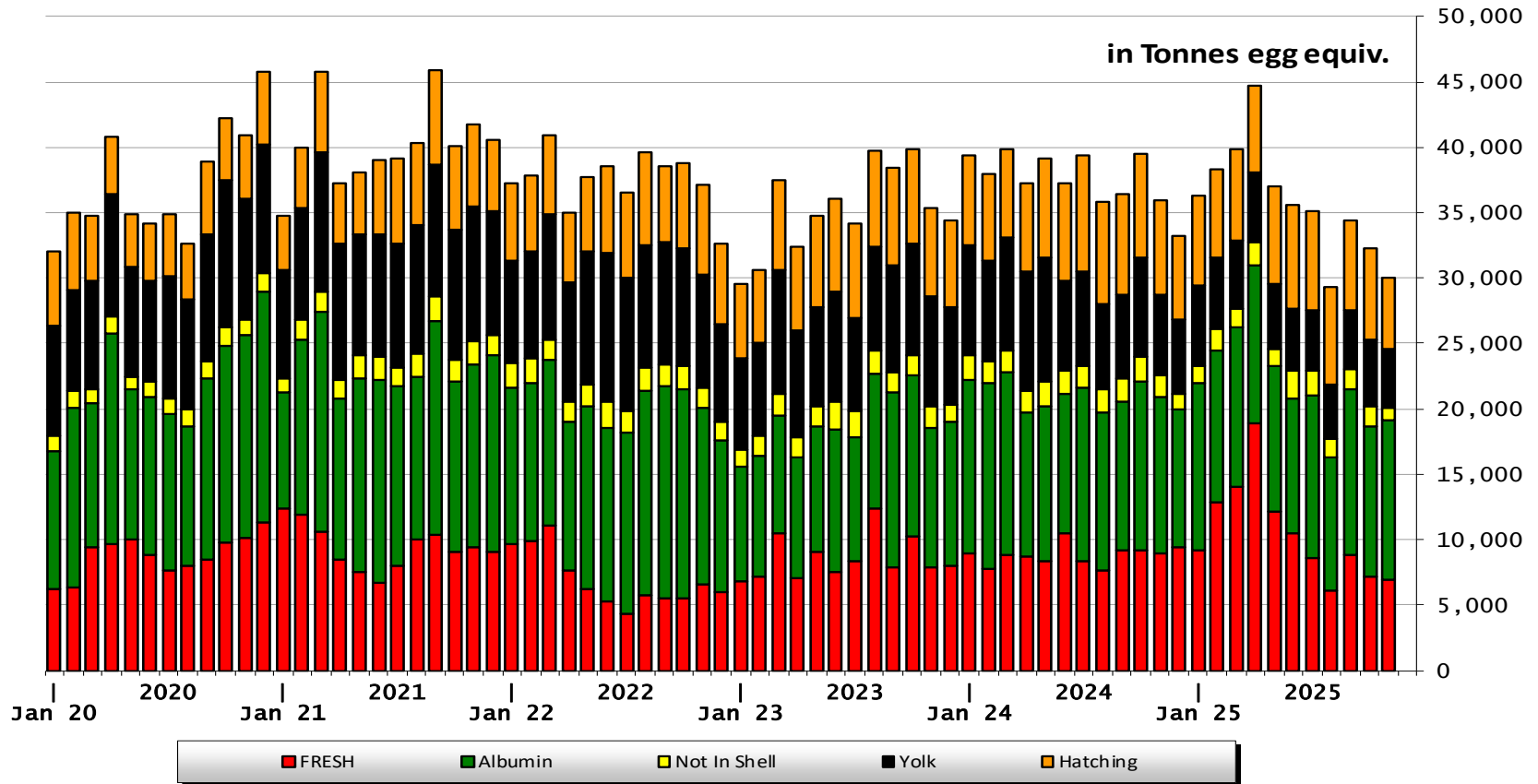
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



United Kingdom Japan Switzerland Israel Thailand Others

TRADE

EU Exports of selected EGGs products
(including Hatching eggs)



TRADE

EU-27 Imports of Eggs

Tonnes of egg equivalent

	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,235	22.5%	26,010	51.5%	54,508	60.4%	75,091	61.4%	110,631	65.2%	+ 62.4%
United Kingdom	17,134	46.9%	12,086	23.9%	12,925	14.3%	16,910	13.8%	14,744	8.7%	- 6.6%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	4,098	3.4%	9,154	5.4%	+ 150.6%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	4,719	3.9%	4,271	2.5%	- 3.3%
China	1,011	2.8%	667	1.3%	513	0.6%	1,705	1.4%	3,152	1.9%	+ 88.5%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1,207	1.0%	1,949	1.1%	+ 64.0%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	1,243	0.7%	+++
Norway	1,571	4.3%	1,717	3.4%	1,760	1.9%	1,342	1.1%	1,157	0.7%	- 9.7%
Albania	319	0.9%	775	1.5%	3,656	4.0%	2,465	2.0%	855	0.5%	- 62.6%
USA	3,420	9.4%	878	1.7%	1,243	1.4%	3,654	3.0%	683	0.4%	- 80.8%
Other Destinations	2,322	6.4%	4,062	8.0%	10,236	11.3%	11,111	9.1%	21,733	12.8%	
Extra-EU	36,547		50,546		90,301		122,304		169,571		
% change			+ 38%		+ 79%		+ 35%		+ 51.6%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs

(including UK)

	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7,207	18.2%	40,173	51.9%	91,566	59.2%	103,144	55.9%	188,282	63.4%	+ 102.6%
United Kingdom	17,835	45.0%	15,497	20.0%	21,788	14.1%	28,267	15.3%	27,735	9.3%	+ 6.0%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	6,631	3.6%	16,716	5.6%	+ 185.7%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	5,704	3.1%	7,237	2.4%	+ 30.0%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	6,942	3.8%	5,386	1.8%	- 18.1%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	11,622	6.3%	4,829	1.6%	- 57.2%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1,682	0.9%	3,892	1.3%	+ 136.0%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	2,312	0.8%	+++
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	3,381	1.8%	1,542	0.5%	- 49.5%
Mexico	933	2.4%	781	1.0%	1,298	0.8%	1,724	0.9%	1,313	0.4%	- 20.6%
<i>Other Destinations</i>	<i>2,247</i>	<i>5.7%</i>	<i>7,095</i>	<i>9.2%</i>	<i>18,269</i>	<i>11.8%</i>	<i>15,289</i>	<i>8.3%</i>	<i>37,508</i>	<i>12.6%</i>	
Extra-EU	39,658		77,456		154,654		184,385		296,752		
Extra-EU	39,658		77,456		154,654		184,385		296,752		
% change			+ 95%		+ 100%		+ 19%		+ 76.7%		

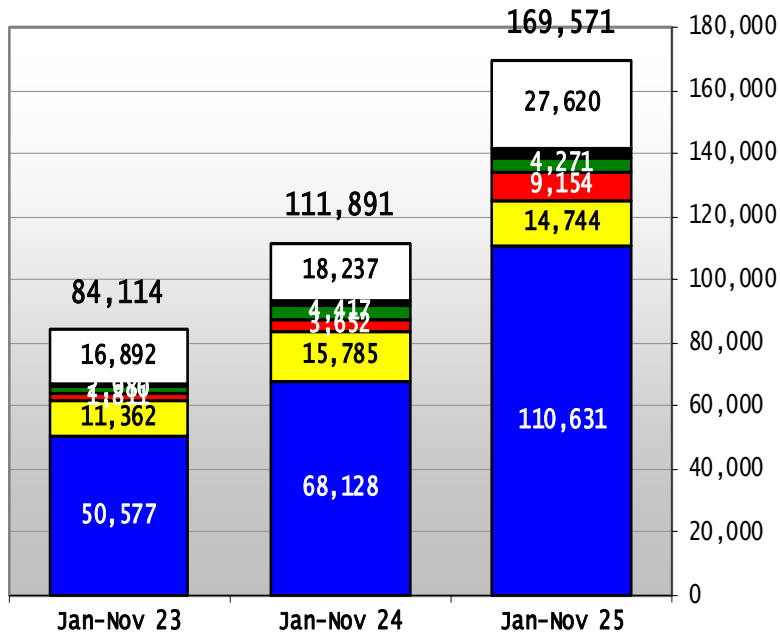
Trade Figures (Comext) not including Hatching eggs



TRADE

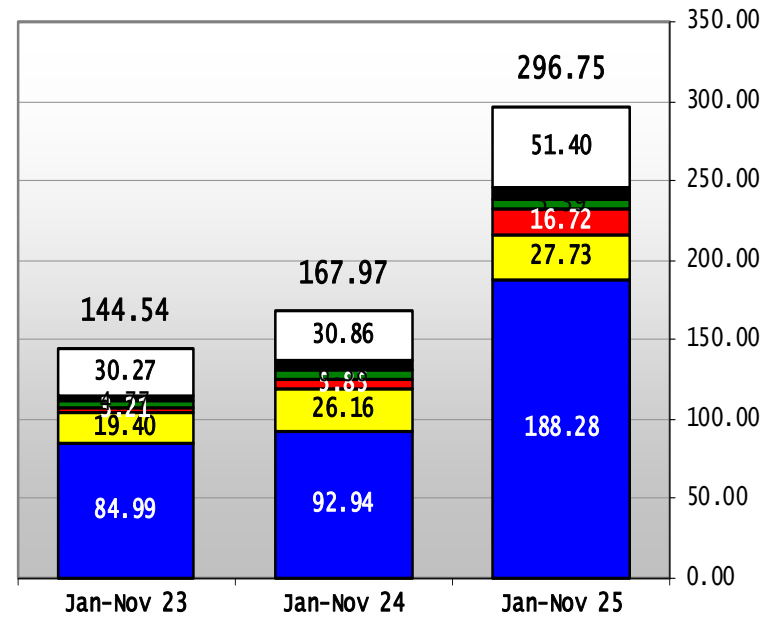
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ China □ Others

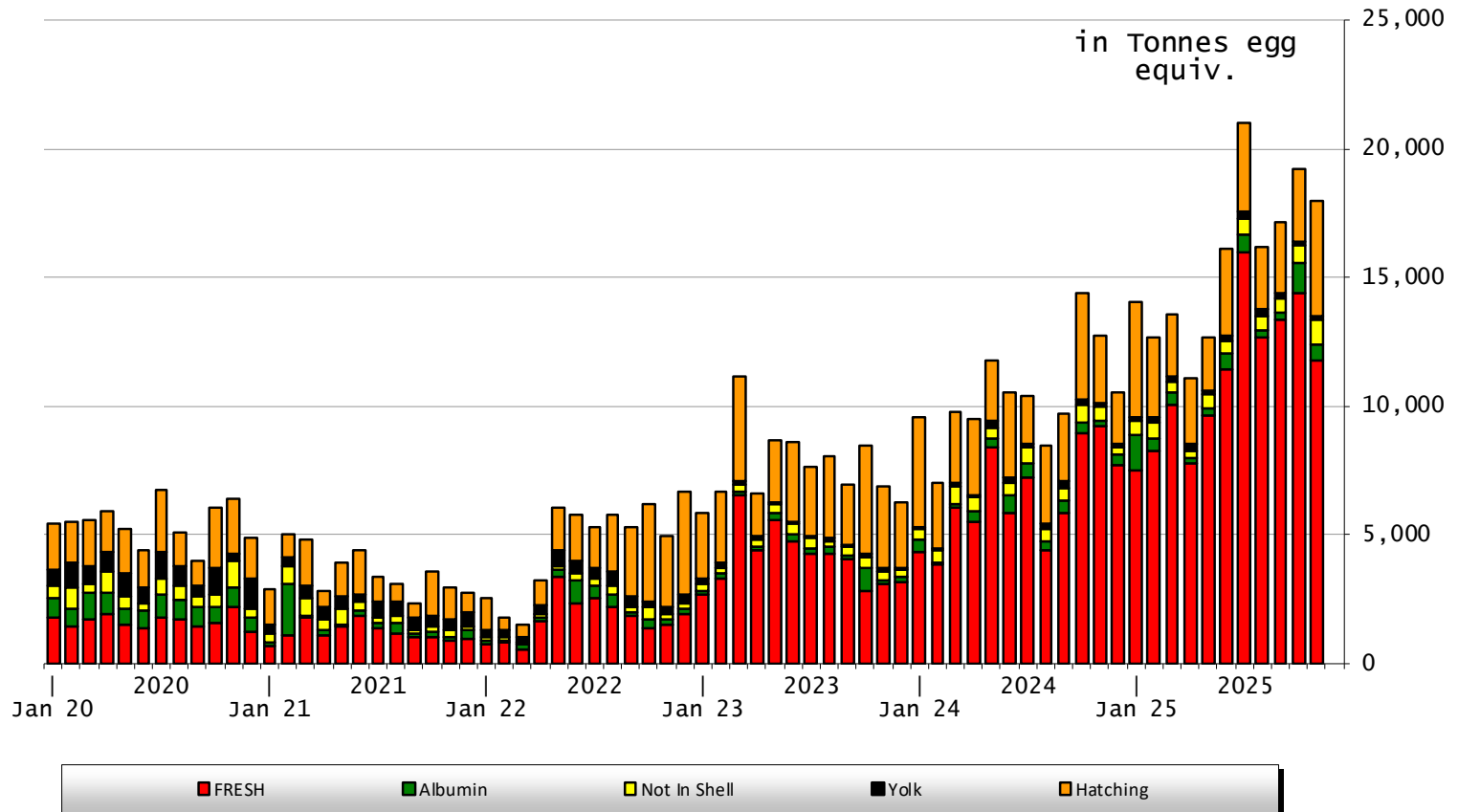
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ Argentina ■ China □ Others

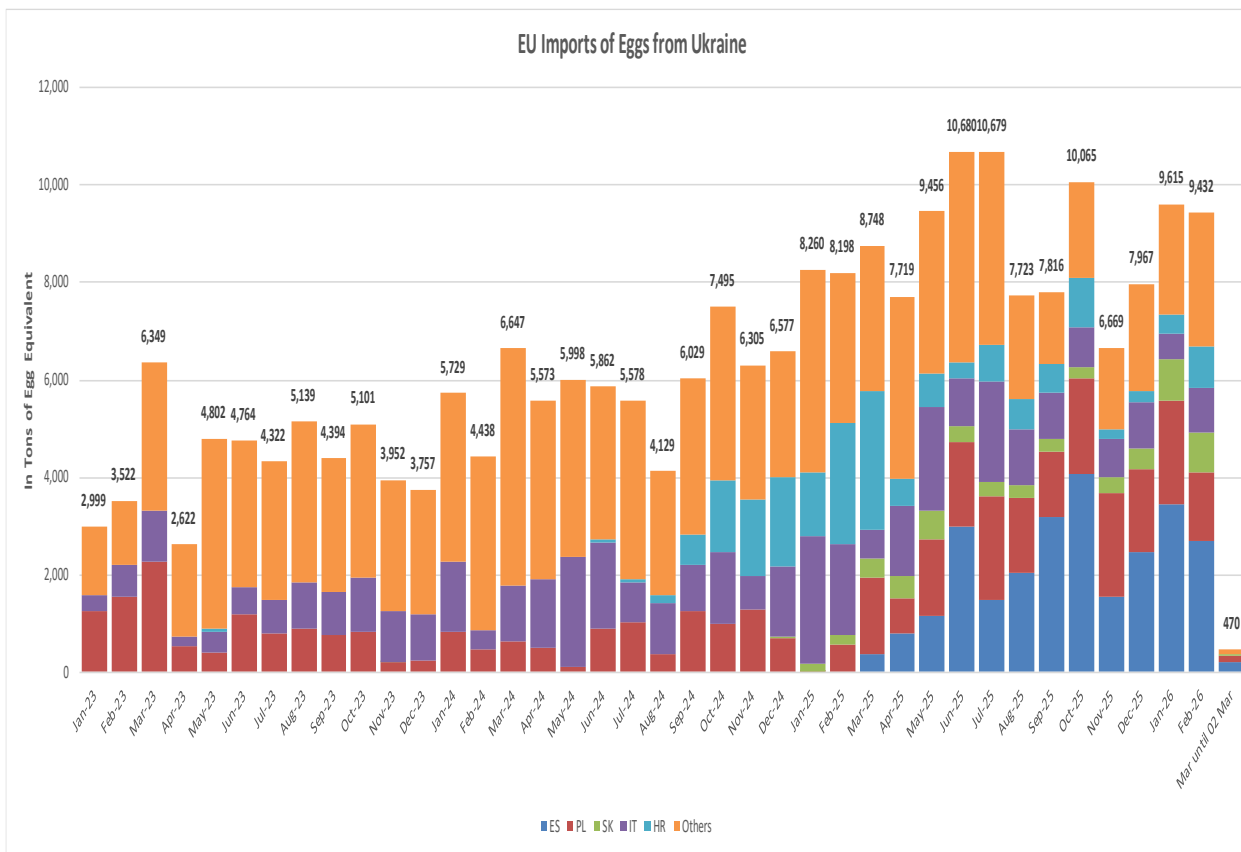
TRADE

EU Imports of selected EGS products
(including Hatching eggs)



TRADE

EU Imports of Eggs from Ukraine



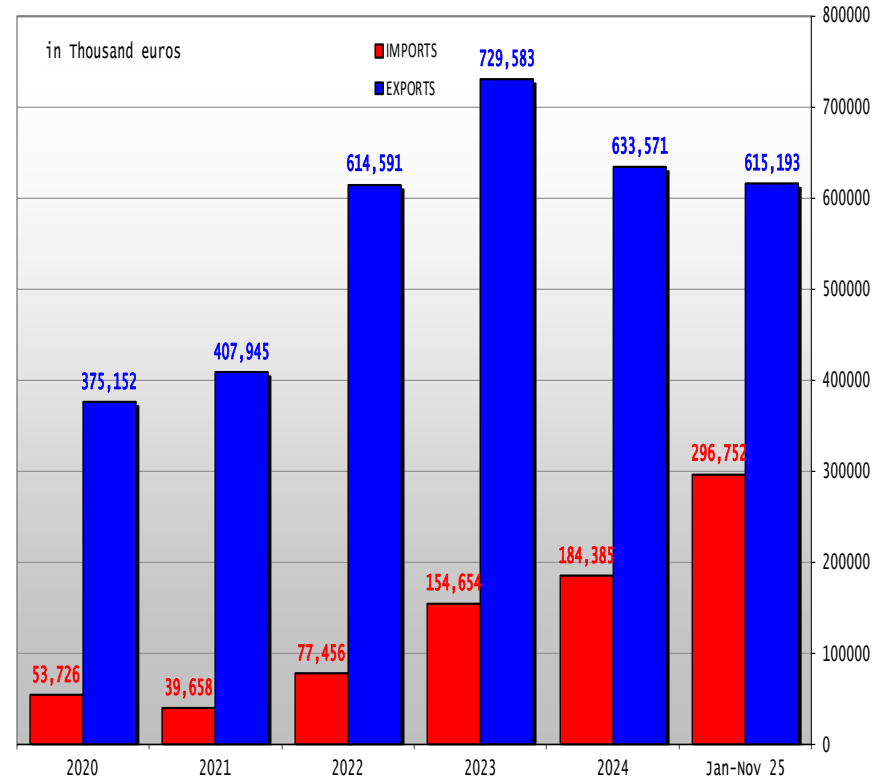
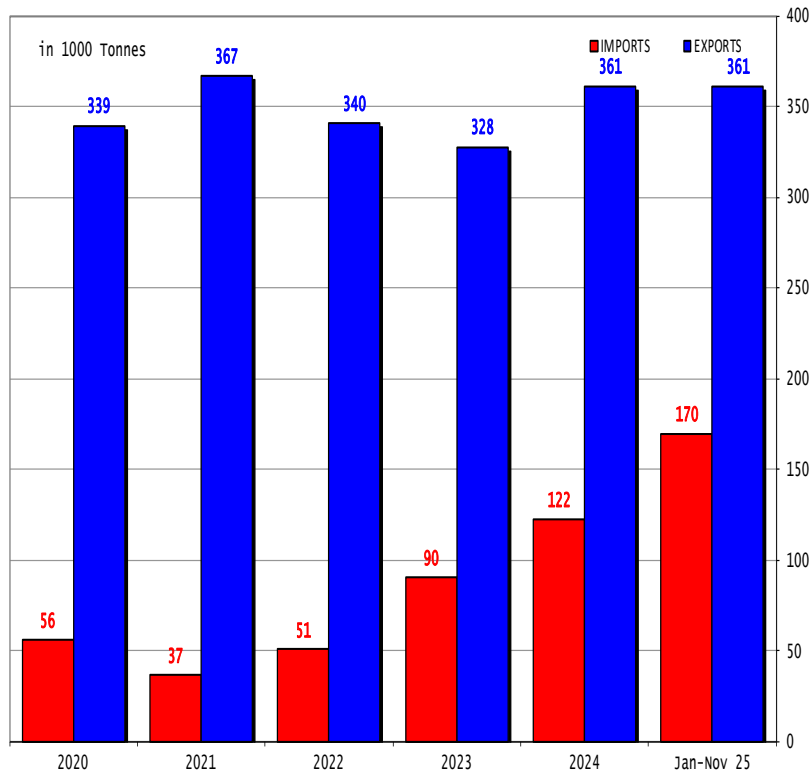
	2023	2024	2025	2026 (until 02 Mar)
Eggs EU total	51,742	70,360	103,979	19,517
ES	0	0	20,168	6,366
PL	11,067	9,137	16,937	3,682
IT	8,838	14,799	16,345	1,428
HR	37	5,828	11,575	1,256
NL	9,774	9,878	8,999	1,506
CZ	1,519	6,134	7,713	458
LV	13,674	9,561	7,685	1,104
SK	3	44	3,919	1,680
BG	2,418	4,209	3,006	0
BE	0	385	1,947	784
EL	1,095	1,756	1,539	337
SE	289	2,430	1,130	253
AT	589	636	1,012	434
DK	0	1,562	967	0
LT	224	1,595	656	92
CY	0	0	300	40
DE	962	163	80	98
IE	0	0	0	0
EE	0	22	0	0
RO	856	2,160	0	0
FR	397	58	0	0

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-Nov25		Compared to Jan-Nov24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Iraq	13,512	12%	16,780	18%	20,968	24%	4,583	9%	-77.1%	
Russia	21,345	19%	14,607	16%	16,213	18%	6,449	12%	-57.8%	
Ukraine	5,826	5%	7,243	8%	8,598	10%	9,298	18%	+18.3%	
Saudi Arabia	21,456	20%	11,242	12%	6,924	8%	1,313	2%	-80.6%	
Libya	4,901	4%	7,277	8%	6,880	8%	6,352	12%	+2.3%	
United Kingdom	4,878	4%	4,898	5%	3,945	4%	3,415	6%	-7.3%	
Switzerland	2,915	3%	3,240	3%	3,676	4%	3,659	7%	+9.3%	
Mexico	10,843	10%	5,902	6%	2,249	3%	1,092	2%	-48.7%	
Philippines	671	1%	1,145	1%	2,071	2%	2,601	5%	+40.1%	
Others	23,353	21%	21,538	23%	16,588	19%	14,019	27%	-9.0%	
Total to Third Countries	109,699		93,873		88,112		52,780			
% change Year / Year-1	-4.9%		-14.4%		-6.1%		-36.0%			

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-Nov25		Compared to Jan-Nov24	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3,579	48%	4,081	49%	3,939	46%	3,806	44%	+7.1%	
United Kingdom	376	5%	720	9%	263	3%	389	5%	+62.1%	
Albania	376	5%	419	5%	491	6%	492	6%	+6.6%	
Serbia	304	4%	319	4%	343	4%	300	3%	-4.0%	
Ghana	384	5%	307	4%	338	4%	435	5%	+38.7%	
Belarus	372	5%	279	3%	301	4%	191	2%	-31.8%	
Morocco	225	3%	208	2%	300	4%	332	4%	+26.6%	
Algeria	162	2%	195	2%	257	3%	233	3%	+2.8%	
Mali	110	1%	116	1%	145	2%	143	2%	+4.7%	
Others	1,573	21%	1,705	20%	2,196	26%	2,293	27%	+13.5%	
Total to Third Countries	7,462		8,350		8,574		8,614			
% change Year / Year-1	-17.1%		+11.9%		+2.7%		+10.3%			



More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



Thank you



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