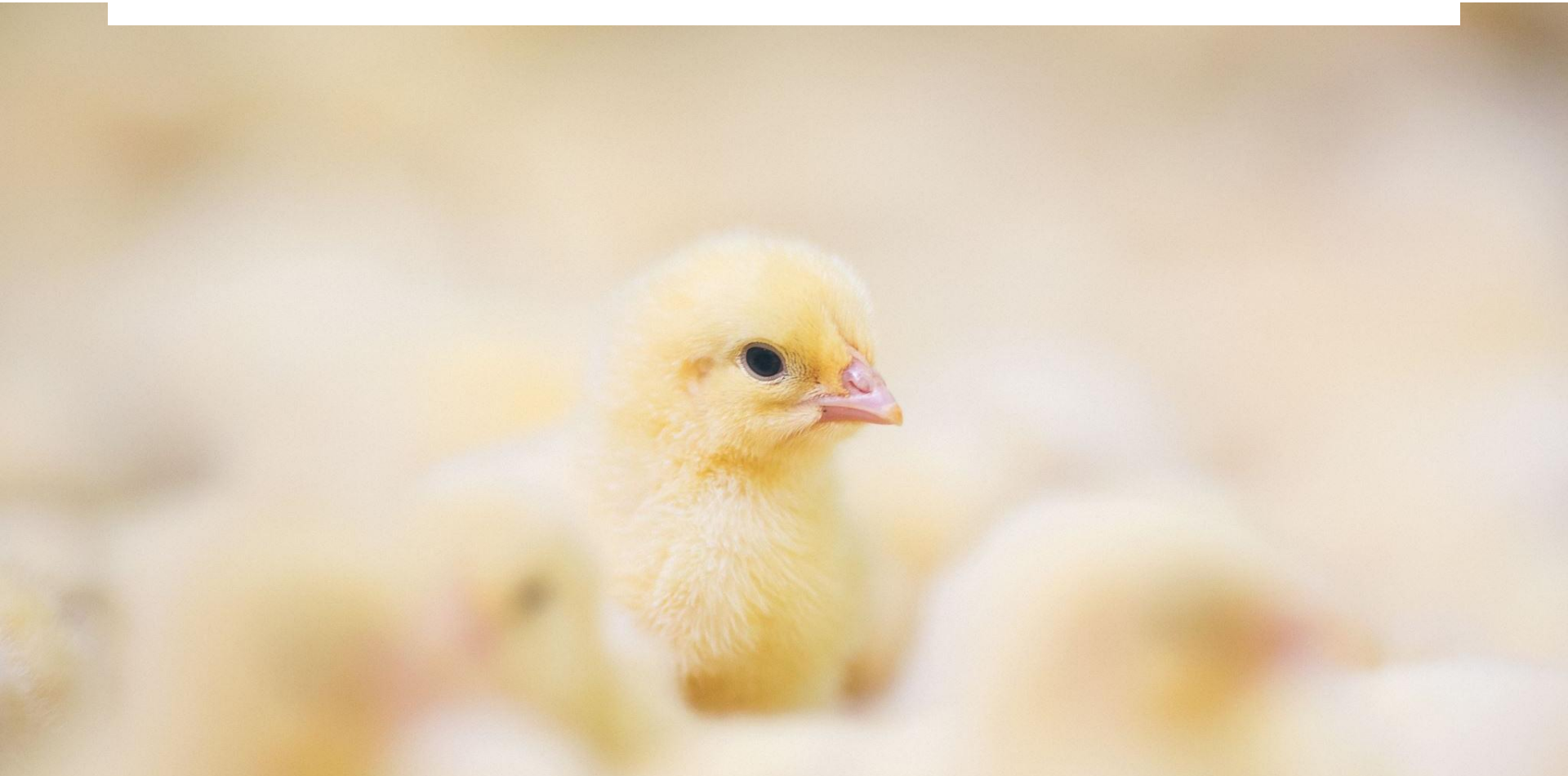


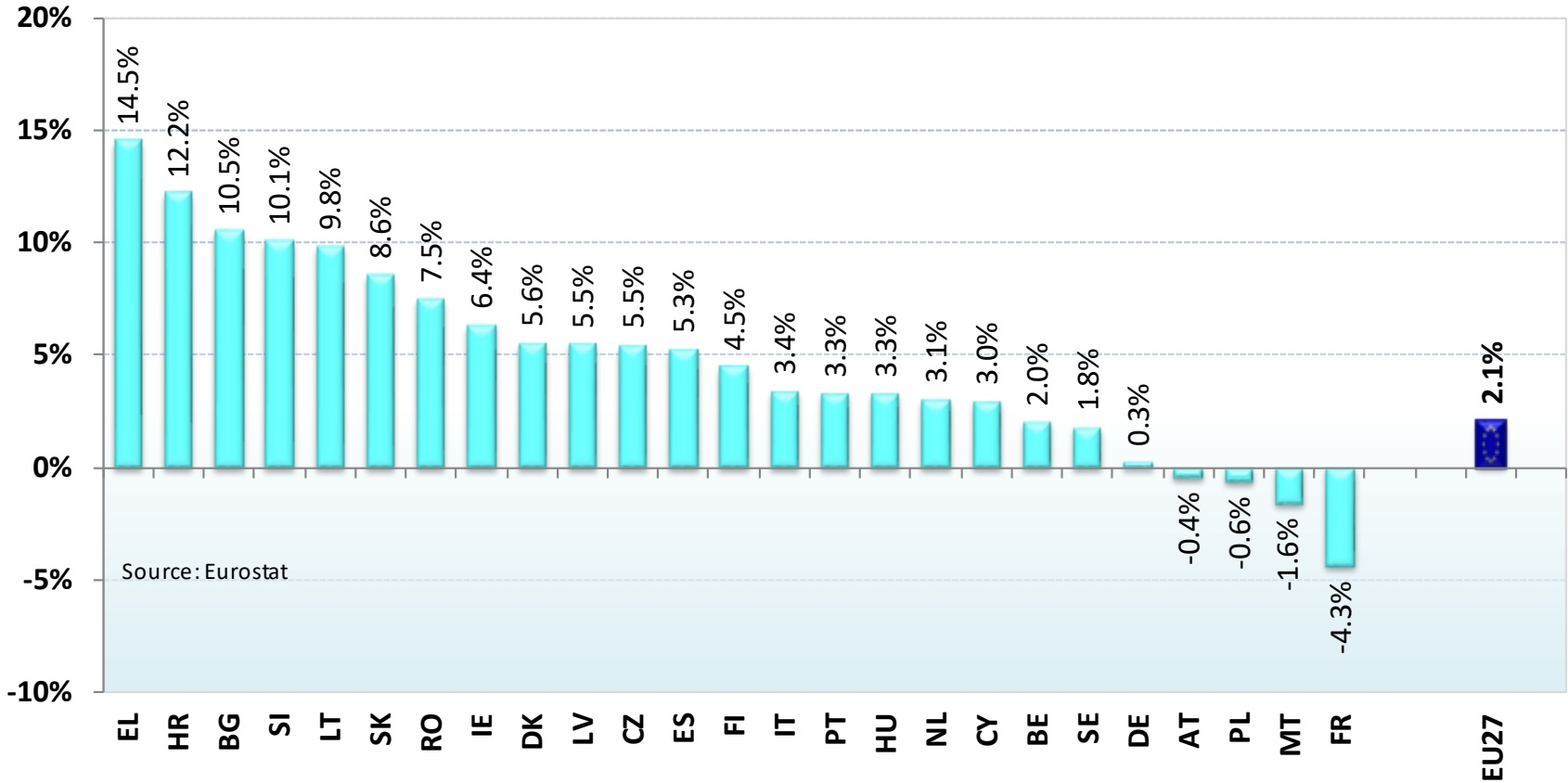
# Market Situation for Poultry

CMO GREX on Animal Products – *19 March 2026*



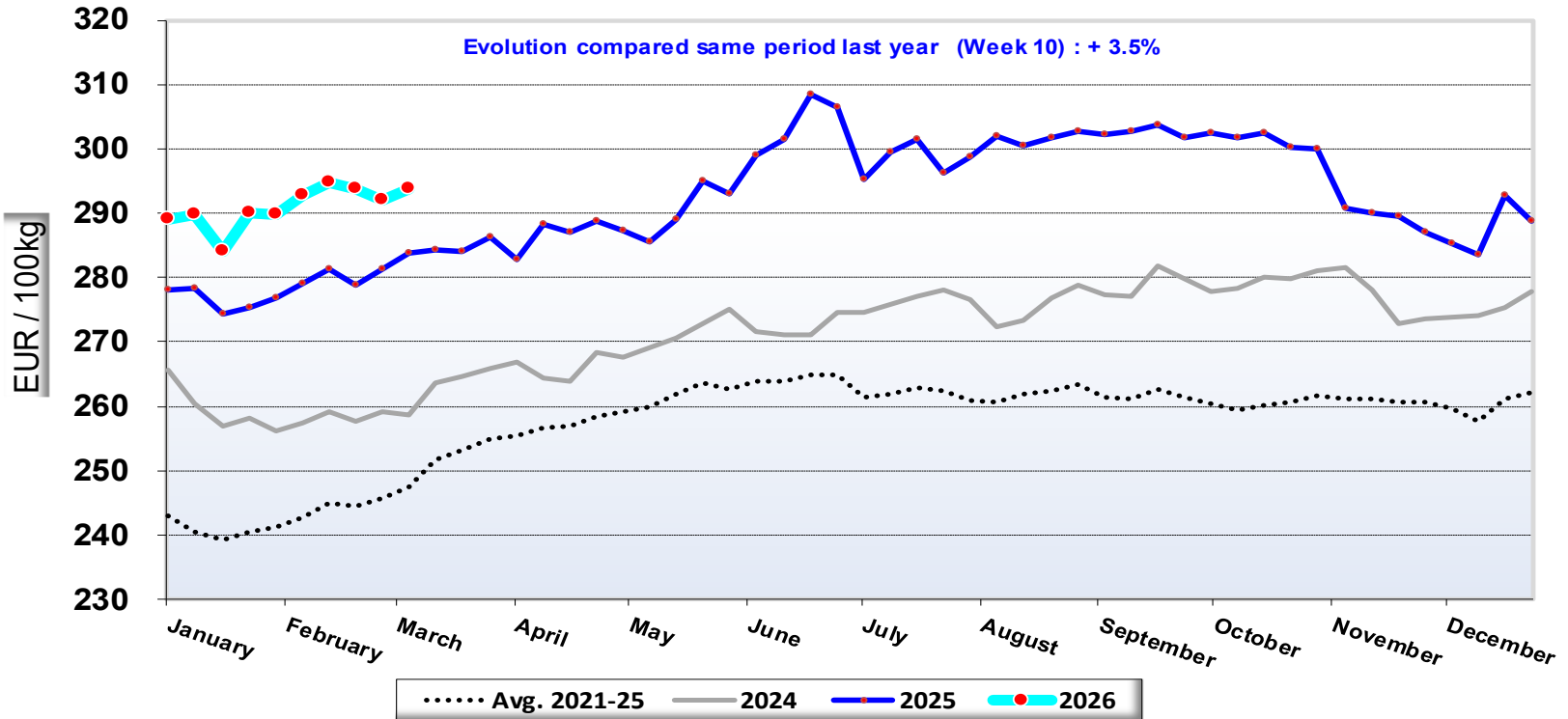
# PRODUCTION

Change in Poultry Meat Production in %  
2025/2024 (up to December)



## Evolution of the weekly EU\* average price for **Broiler**

Latest price ==> 293.80 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

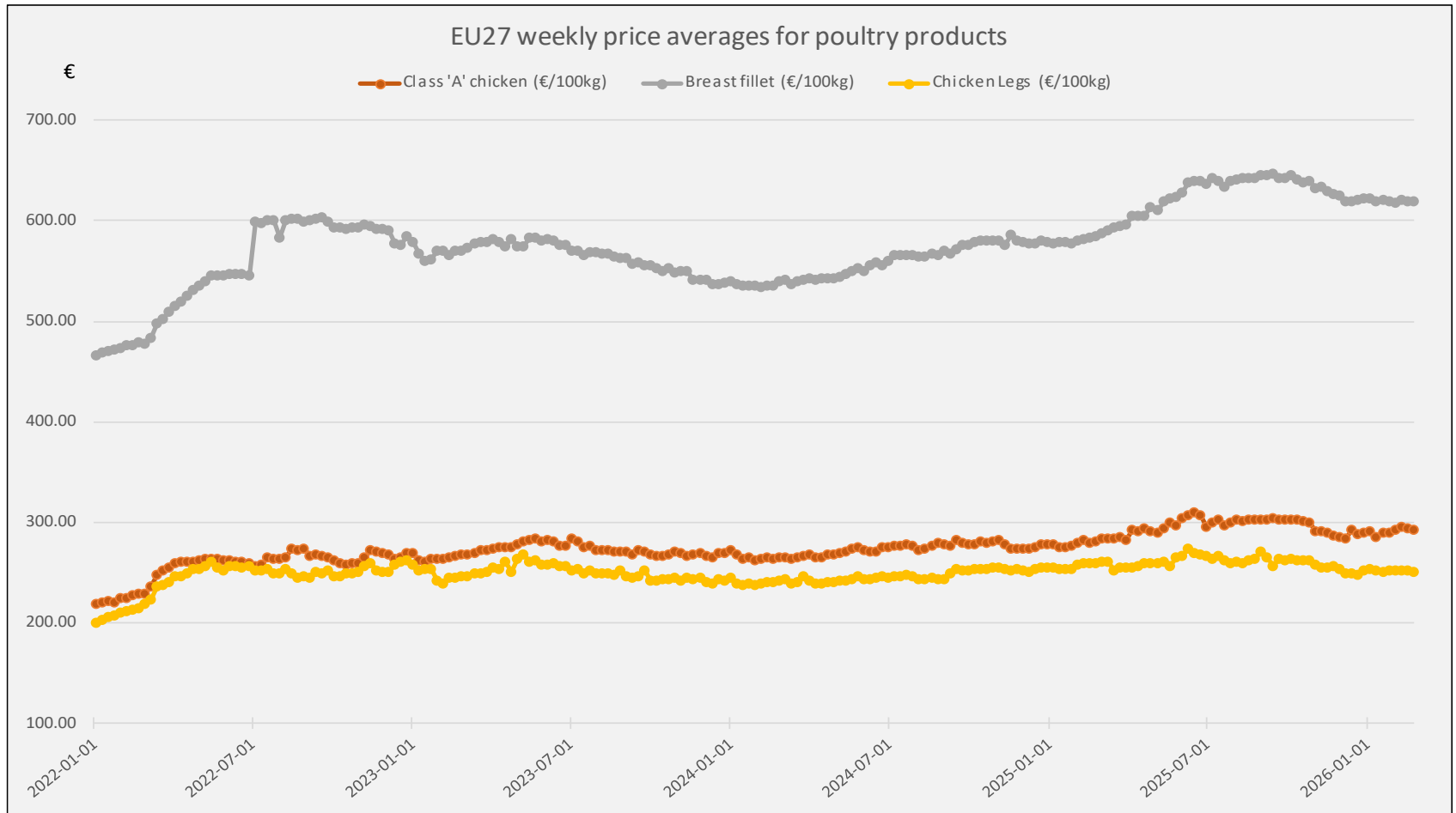
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**



# PRICES

# EU WEEKLY PRICES

EU Market Situation for Poultry



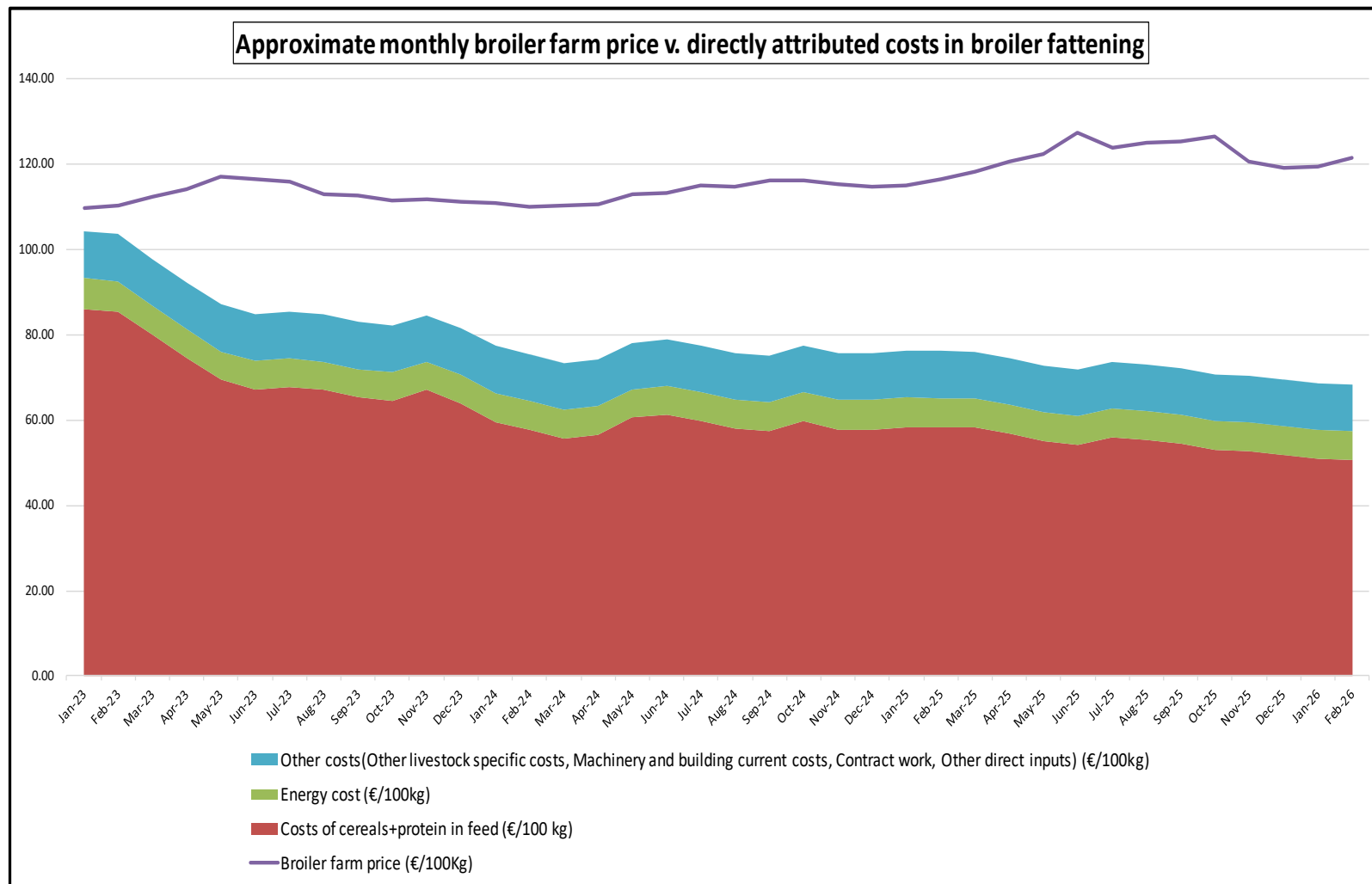
Week - 9	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	292.10	619.41	250.84

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
**! Prices reported by MS are preliminary and may be subject to change !**

**DG AGRI E3**  
**19 March 2026**



# COST BROILER PRODUCTION



Please note that broiler farm prices are not directly available. Their estimation was obtained using a fixed rate of feed costs taken from FADN2019 and the % change of the monthly wholesale price of 'Class A chicken'.

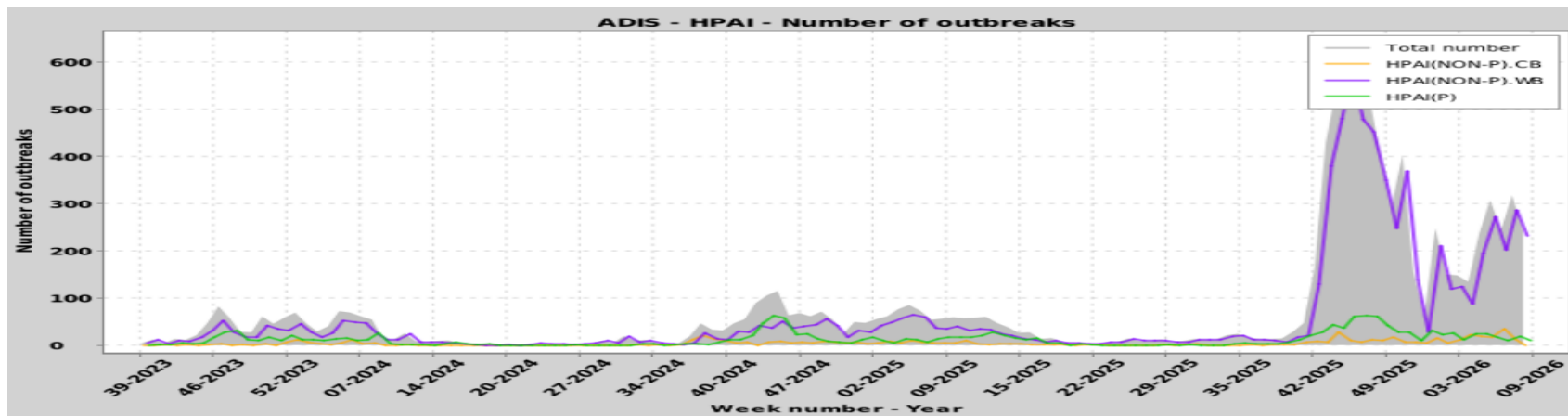


# Highly pathogenic avian influenza (HPAI)

Number of outbreaks of HPAI and number of animals concerned by country (01/10/2025 – 06/03/2026)

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
PL	78	6,110,525	12.6%	28.0%
IT	61	3,179,418	9.9%	14.6%
DE	196	2,563,416	31.8%	11.7%
NL	41	2,151,895	6.6%	9.9%
ES	10	2,024,796	1.6%	9.3%
FR	119	1,891,308	19.3%	8.7%
BE	20	1,061,550	3.2%	4.9%
PT	12	898,346	1.9%	4.1%
DK	19	503,266	3.1%	2.3%
CZ	14	449,532	2.3%	2.1%
BG	13	368,078	2.1%	1.7%
SE	7	226,361	1.1%	1.0%
<i>Other MS</i>	27	393,032	4.4%	1.8%
<b>Total</b>	<b>617</b>	<b>21,821,523</b>	<b>100.0%</b>	<b>100.0%</b>

Species	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
Broiler/Chicken	72	3,421,569	11.7%	15.7%
Laying hen	98	12,256,407	15.9%	56.2%
Duck	128	1,583,872	20.7%	7.3%
Turkey	202	3,396,307	32.7%	15.6%
Goose	32	133,345	5.2%	0.6%
Quail	2	67,000	0.3%	0.3%
Guinea fowl	1	13,000	0.2%	0.1%
Pheasant	9	116,829	1.5%	0.5%
Mixed	58	357,436	9.4%	1.6%
No information	15	475,758	2.4%	2.2%
<b>Total</b>	<b>617</b>	<b>21,821,523</b>	<b>100.0%</b>	<b>100.0%</b>



## EU exports of poultry meat to selected destinations

*In tons of carcass weight*

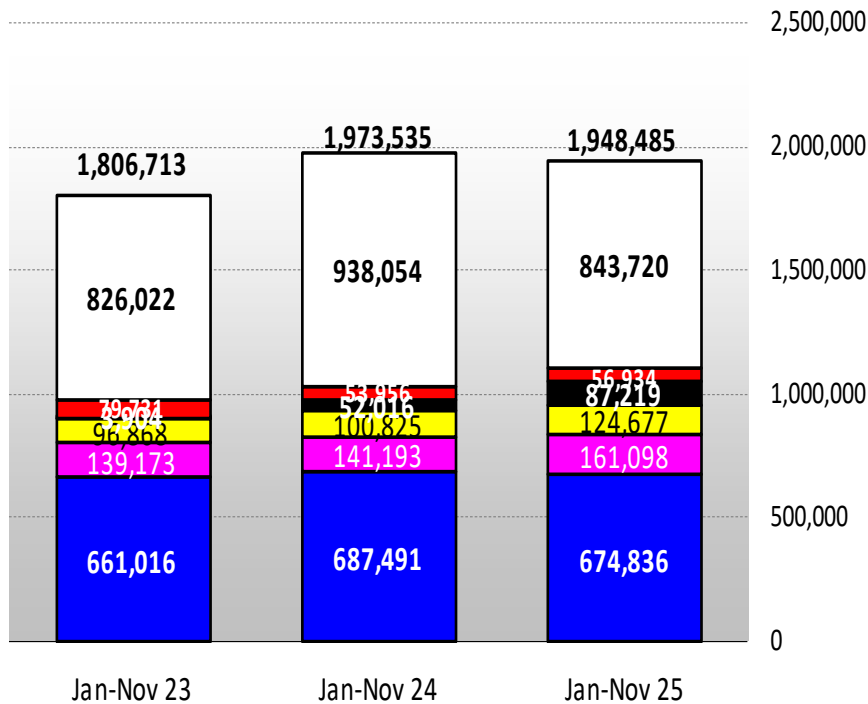
	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	725,611	32%	747,147	37%	721,832	37%	748,790	35%	674,836	34.6%	- 1.8%
Ghana	228,066	10%	156,828	8%	149,221	8%	154,583	7%	161,098	8.3%	+ 14.1%
Congo (Dem. Rep.)	139,852	6%	125,859	6%	101,020	5%	109,944	5%	124,677	6.4%	+ 23.7%
Philippines	81,155	4%	6,421	0%	4,230	0%	55,700	3%	87,219	4.5%	+ 67.7%
Ukraine	162,267	7%	105,730	5%	84,615	4%	58,696	3%	56,934	2.9%	+ 5.5%
Vietnam	31,784	1%	29,751	1%	54,198	3%	69,044	3%	53,669	2.8%	- 17.9%
Congo	30,303	1%	35,751	2%	46,737	2%	55,412	3%	53,286	2.7%	+ 6.5%
Saudi Arabia	58,457	3%	74,590	4%	66,759	3%	66,994	3%	50,900	2.6%	- 14.4%
Switzerland	33,390	1%	33,798	2%	34,685	2%	41,300	2%	50,091	2.6%	+ 33.2%
Mozambique	23,774	1%	26,657	1%	33,031	2%	41,734	2%	49,193	2.5%	+ 30.0%
<i>Other Destinations</i>	<i>737,714</i>	<i>33%</i>	<i>703,893</i>	<i>34%</i>	<i>665,818</i>	<i>34%</i>	<i>745,678</i>	<i>35%</i>	<i>586,582</i>	<i>30.1%</i>	
<b>Extra-EU</b>	<b>2,252,374</b>		<b>2,046,425</b>		<b>1,962,148</b>		<b>2,147,874</b>		<b>1,948,485</b>		
% change			- 9%		- 4%		+ 9%		- 1.3%		

## EU exports of poultry meat to selected destinations

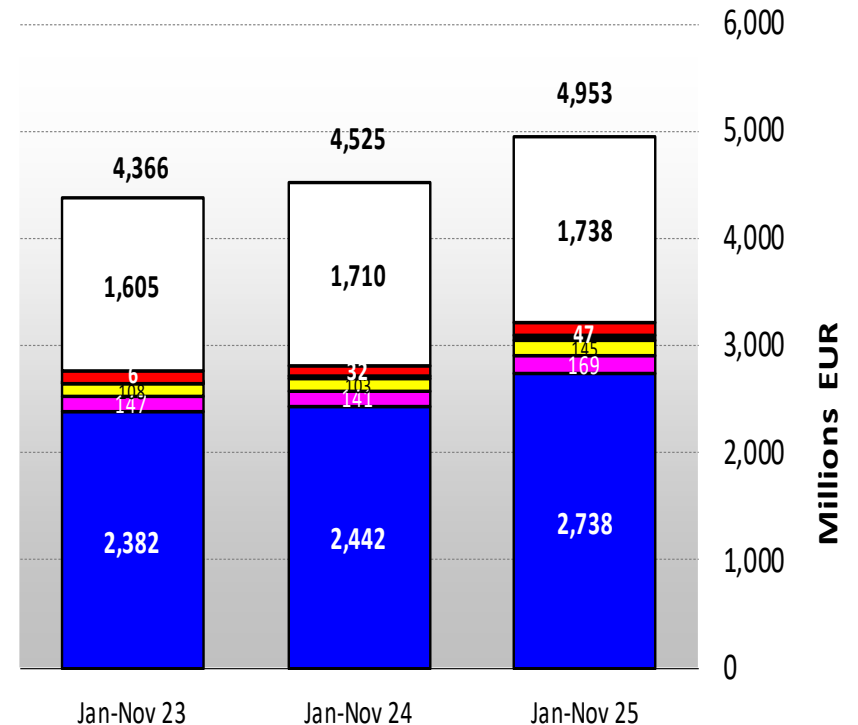
	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
United Kingdom	2,009,674	51%	2,652,569	67%	2,594,038	65%	2,683,168	68%	2,738,020	68.9%	+ 12.1%
Ghana	224,103	6%	168,114	4%	156,952	4%	153,999	4%	169,278	4.3%	+ 20.3%
Congo (Dem. Rep.)	116,553	3%	146,209	4%	112,110	3%	112,292	3%	145,474	3.7%	+ 40.7%
Philippines	57,220	1%	7,793	0%	6,571	0%	34,778	1%	47,162	1.2%	+ 46.7%
Ukraine	119,533	3%	102,675	3%	125,548	3%	106,334	3%	115,358	2.9%	+ 19.9%
Vietnam	35,592	1%	39,533	1%	67,601	2%	86,184	2%	65,746	1.7%	- 18.4%
Congo	26,636	1%	36,448	1%	42,776	1%	47,476	1%	45,244	1.1%	+ 5.3%
Saudi Arabia	93,283	2%	159,672	4%	128,754	3%	138,371	3%	86,195	2.2%	- 30.7%
Switzerland	179,202	5%	210,063	5%	221,569	6%	244,045	6%	269,130	6.8%	+ 22.5%
Mozambique	16,391	0%	20,457	1%	25,923	1%	30,842	1%	35,444	0.9%	+ 25.9%
<i>Other Destinations</i>	<i>1,094,168</i>	<i>28%</i>	<i>1,194,522</i>	<i>30%</i>	<i>1,264,206</i>	<i>32%</i>	<i>1,319,286</i>	<i>33%</i>	<i>1,236,143</i>	<i>31.1%</i>	
<b>Extra-EU</b>	<b>3,972,355</b>		<b>4,738,057</b>		<b>4,746,048</b>		<b>4,956,776</b>		<b>4,953,194</b>		
% change			+ 19%		+ 0%		+ 4%		+ 9.5%		

## EU poultry meat exports (by destination)

### EU EXPORTS of Poultry Meat (TONNES cwe)



### EU EXPORTS of Poultry Meat (Millions EUR)



■ United Kingdom    ■ Ghana    ■ Congo (Dem. Rep.)  
■ Philippines    ■ Ukraine     Other destinations \*

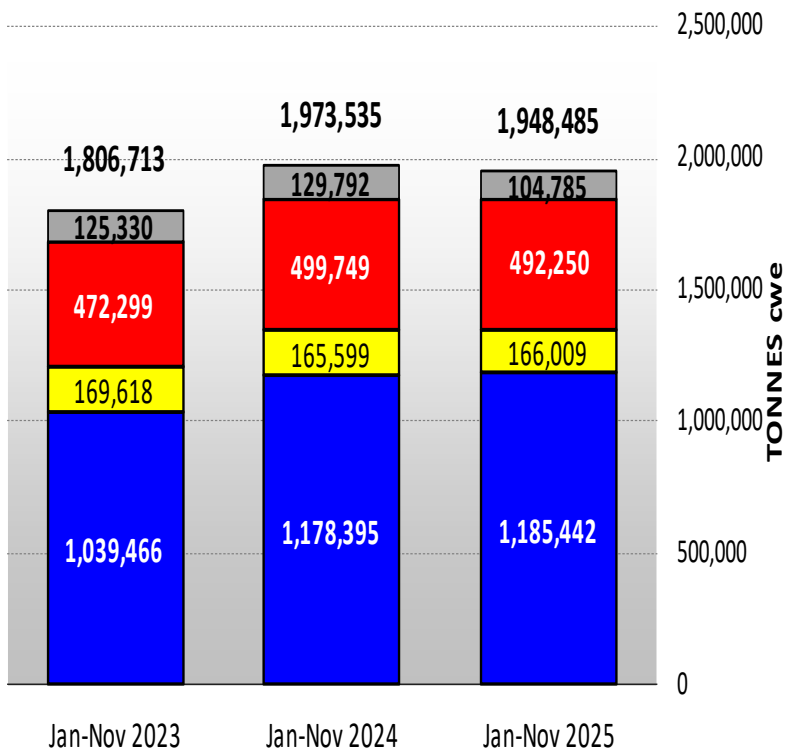
■ United Kingdom    ■ Ghana    ■ Congo (Dem. Rep.)  
■ Philippines    ■ Ukraine     Other destinations \*

\* countries trading less than 86 (Millions EUR)



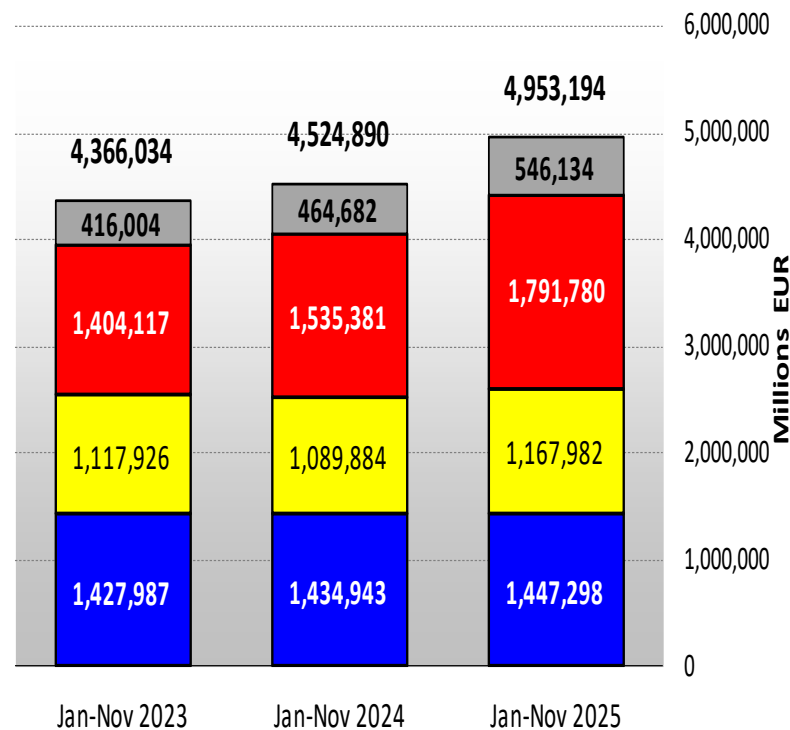
## EU poultry meat exports (by meat type)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU EXPORTS of Poultry Meat (Millions EUR)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

## EU Imports of poultry meat from selected origins

*In tons of carcass weight*

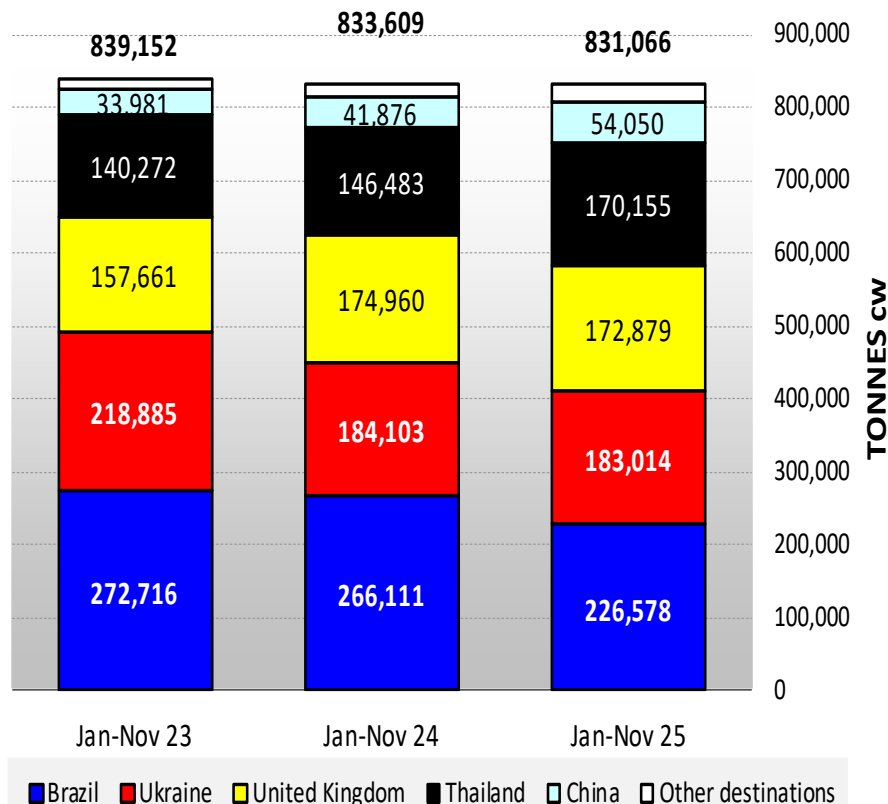
	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	251,887	32%	299,536	35%	288,723	32%	286,936	32%	226,578	27.3%	- 14.9%
Ukraine	102,892	13%	160,697	19%	231,943	26%	194,484	22%	183,014	22.0%	- 0.6%
United Kingdom	274,667	34%	210,738	25%	171,157	19%	190,086	21%	172,879	20.8%	- 1.2%
Thailand	130,658	16%	131,954	15%	148,696	17%	157,446	18%	170,155	20.5%	+ 16.2%
China	20,916	3%	32,864	4%	36,561	4%	45,240	5%	54,050	6.5%	+ 29.1%
Argentina	3,151	0%	4,096	0%	4,079	0%	6,711	1%	9,028	1.1%	+ 52.7%
Bosnia-Herz.	1,608	0%	3,000	0%	2,889	0%	3,925	0%	3,331	0.4%	- 11.0%
<i>Other Destinations</i>	<i>11,279</i>	<i>1%</i>	<i>8,541</i>	<i>1%</i>	<i>10,504</i>	<i>1%</i>	<i>11,164</i>	<i>1%</i>	<i>12,030</i>	<i>1.4%</i>	
<b>Extra-EU</b>	<b>797,056</b>		<b>851,427</b>		<b>894,551</b>		<b>895,992</b>		<b>831,066</b>		
% change			+ 7%		+ 5%		+ 0%		- 0.3%		

## EU Imports of poultry meat from selected origins

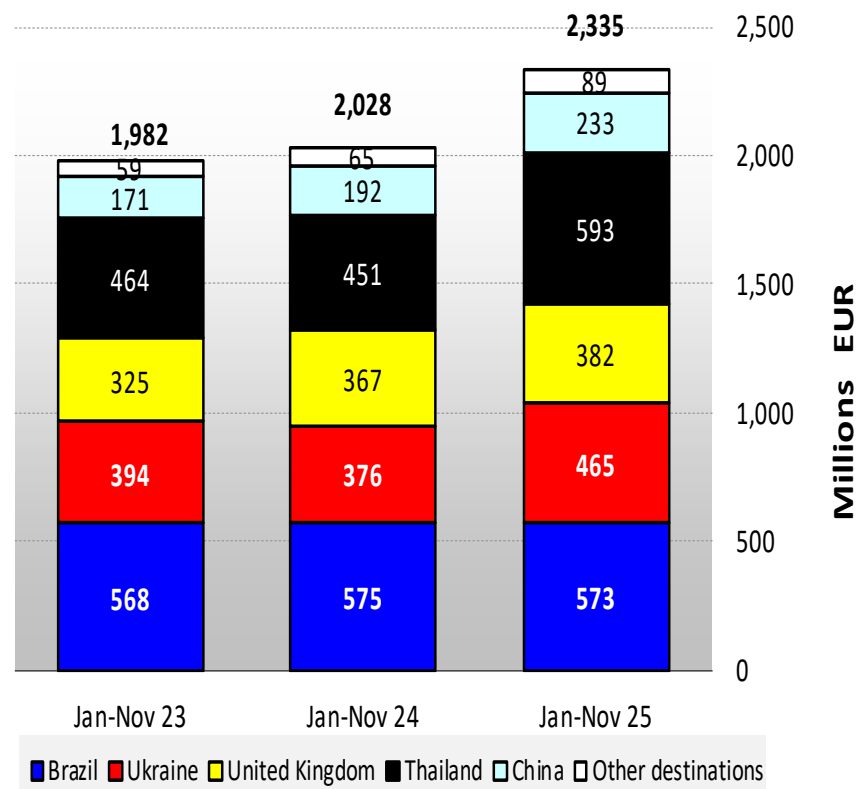
	2021		2022		2023		2024		Jan-Nov 25		Compared to Jan-Nov 24
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
Brazil	388,472	29%	669,772	31%	598,220	28%	624,713	29%	573,140	24.5%	- 0.3%
Ukraine	166,208	12%	324,836	15%	418,539	20%	400,679	18%	465,214	19.9%	+ 23.6%
United Kingdom	327,273	24%	369,160	17%	353,615	17%	395,143	18%	382,340	16.4%	+ 4.1%
Thailand	317,487	24%	519,175	24%	490,197	23%	490,902	22%	593,247	25.4%	+ 31.5%
China	95,081	7%	186,175	9%	183,071	9%	207,880	9%	232,584	10.0%	+ 20.9%
Argentina	6,508	0%	11,463	1%	11,360	1%	16,070	1%	20,078	0.9%	+ 42.4%
Bosnia-Herz.	10,345	1%	10,728	1%	9,362	0%	17,175	1%	10,955	0.5%	- 32.9%
Norway	7,914	1%	8,286	0%	8,888	0%	10,582	0%	21,104	0.9%	+++
Switzerland	5,300	0%	8,975	0%	6,730	0%	6,205	0%	8,551	0.4%	+ 49.9%
Chile	6,019	0%	1,537	0%	7,254	0%	7,910	0%	6,577	0.3%	- 8.4%
<i>Other Destinations</i>	<i>15,466</i>	<i>1%</i>	<i>18,949</i>	<i>1%</i>	<i>20,191</i>	<i>1%</i>	<i>13,051</i>	<i>1%</i>	<i>21,558</i>	<i>0.9%</i>	
<b>Extra-EU</b>	<b>1,346,074</b>		<b>2,129,057</b>		<b>2,107,427</b>		<b>2,190,309</b>		<b>2,335,348</b>		
% change			+ 58%		- 1%		+ 4%		+ 15.2%		

## EU poultry meat imports (by origin)

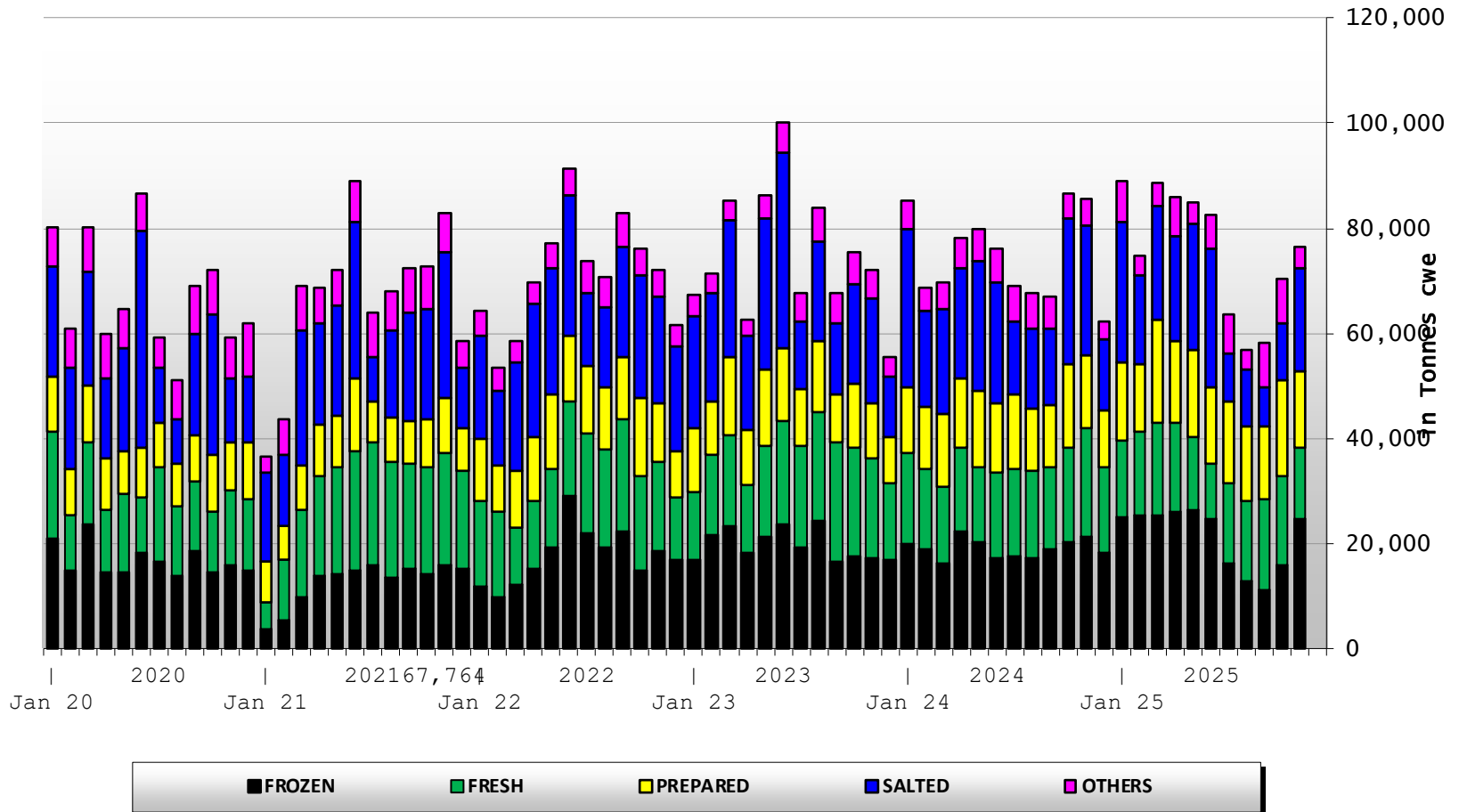
EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)

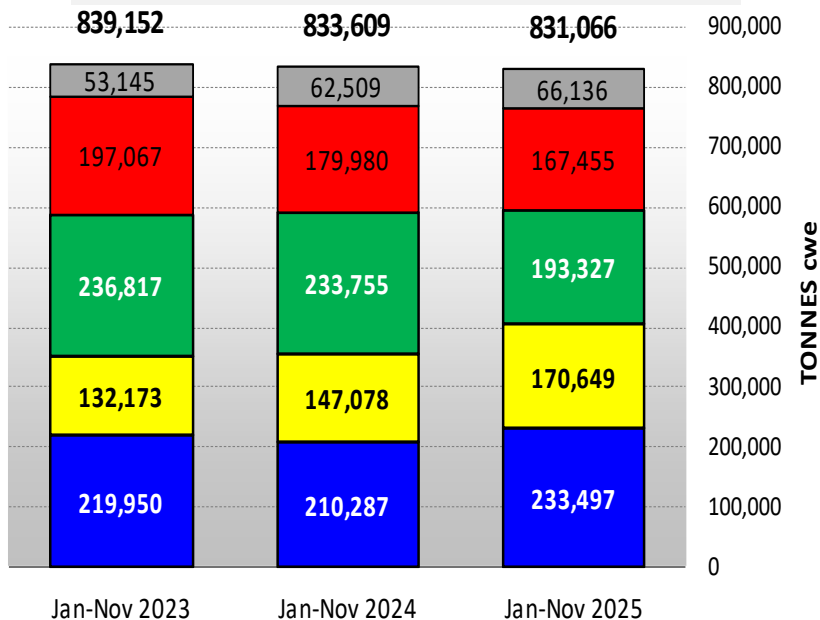


Imports of selected Poultry products



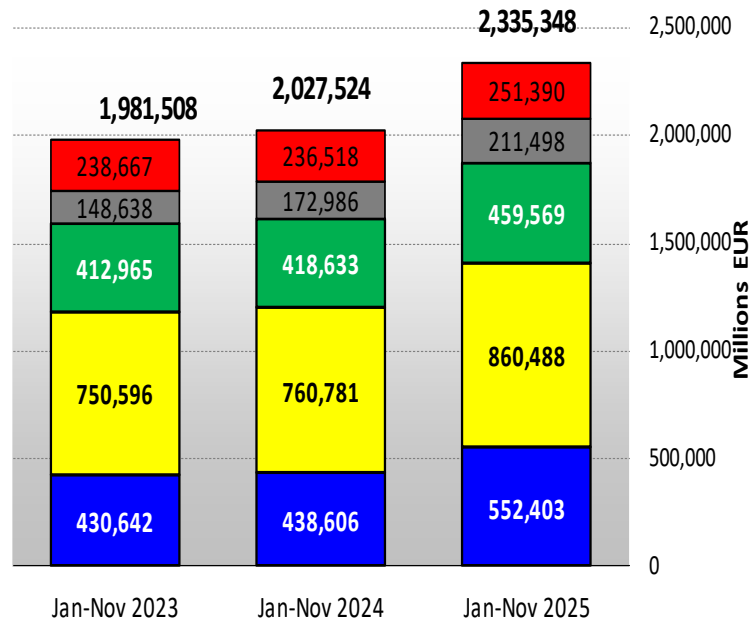
## EU poultry meat imports (by meat type)

EU IMPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ SALTED ■ FRESH ■ OTHERS

EU IMPORTS of Poultry Meat (Millions EUR)



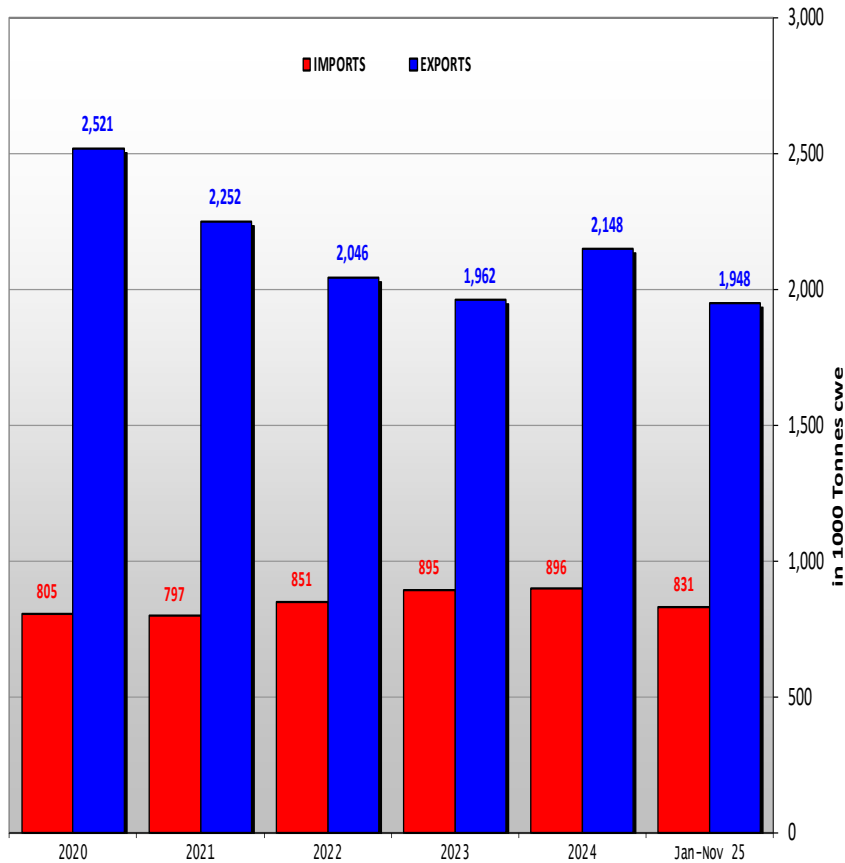
■ FROZEN ■ PREPARED ■ SALTED ■ OTHERS ■ FRESH



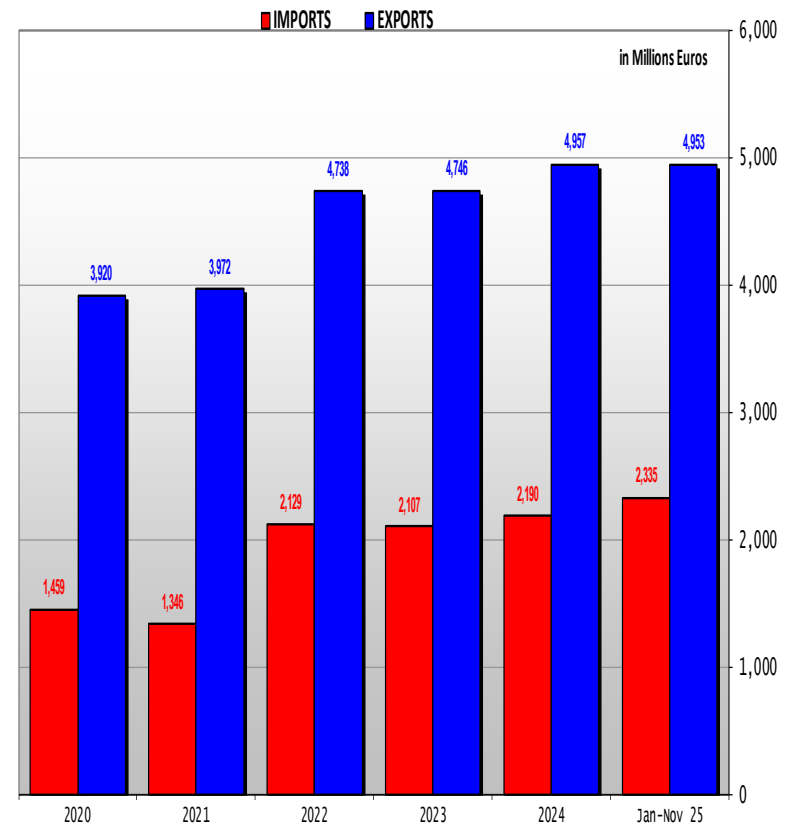
# TRADE

# BALANCE

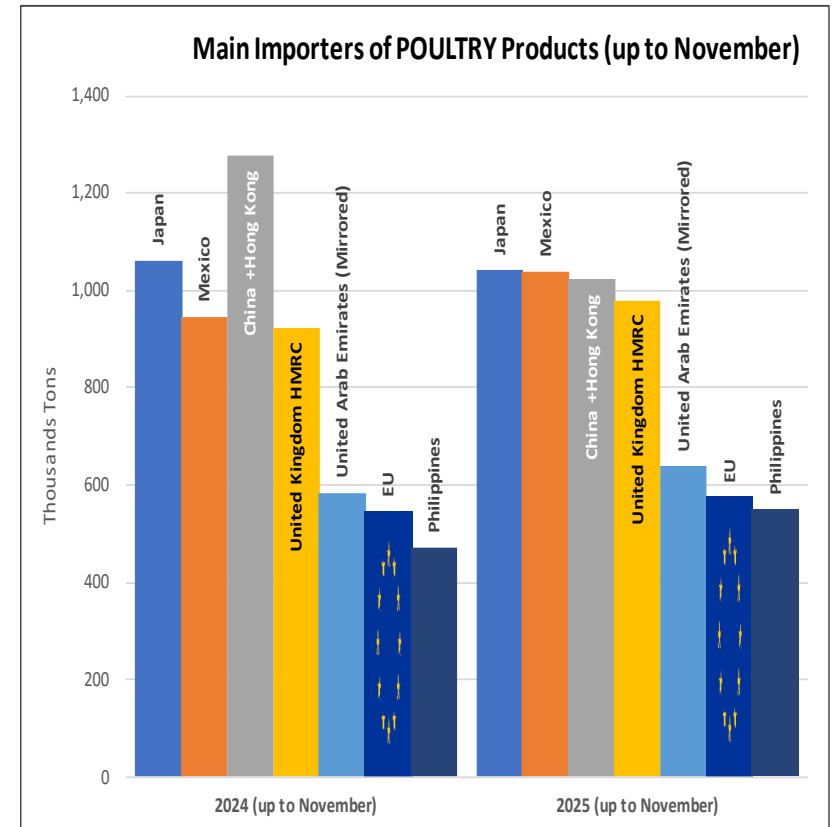
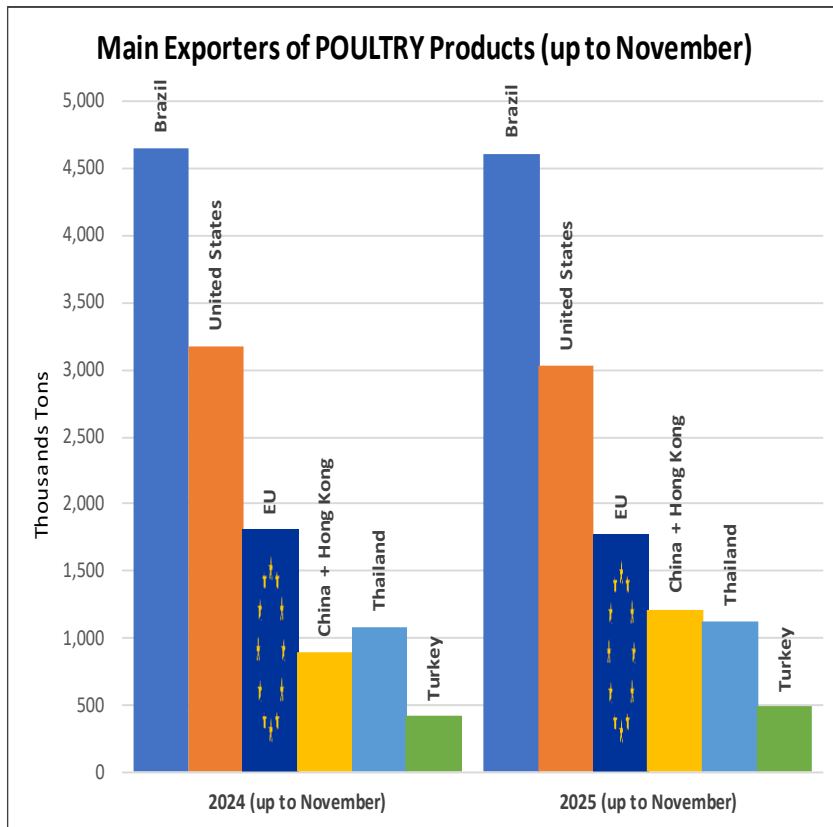
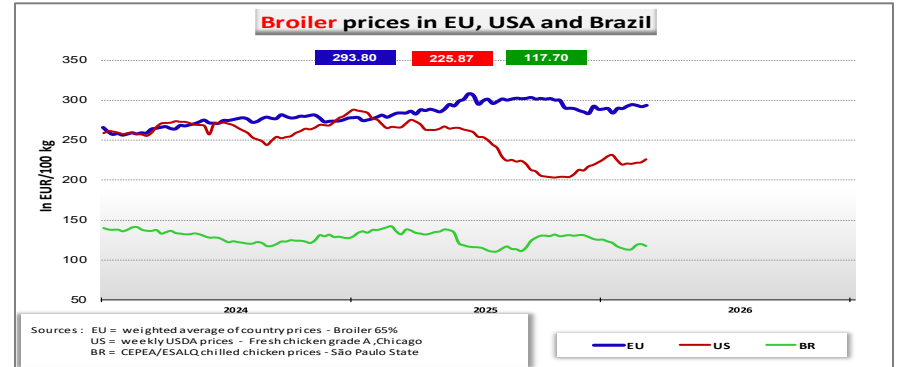
in 1000 tons cwe



in million EUR



# INTERNATIONAL



# Where to find information

- **Poultry overview:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en)
- **Poultry market monitoring:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en#marketmonitoring](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring)
- **Poultry dashboard:**
- [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf)
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>

# Thank you



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