

Market Situation for Eggs

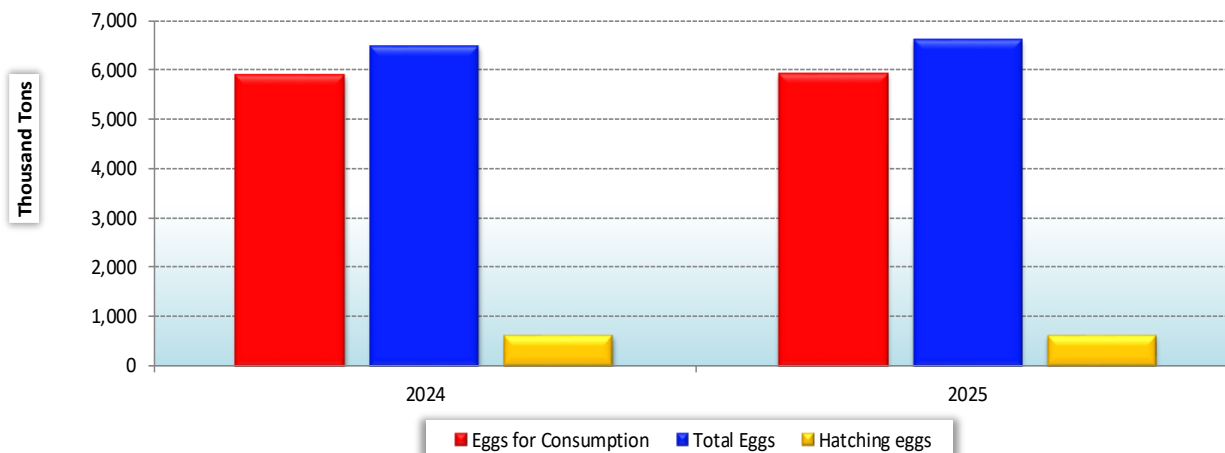
CMO GREX on Animal Products – *23 April 2026*



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT

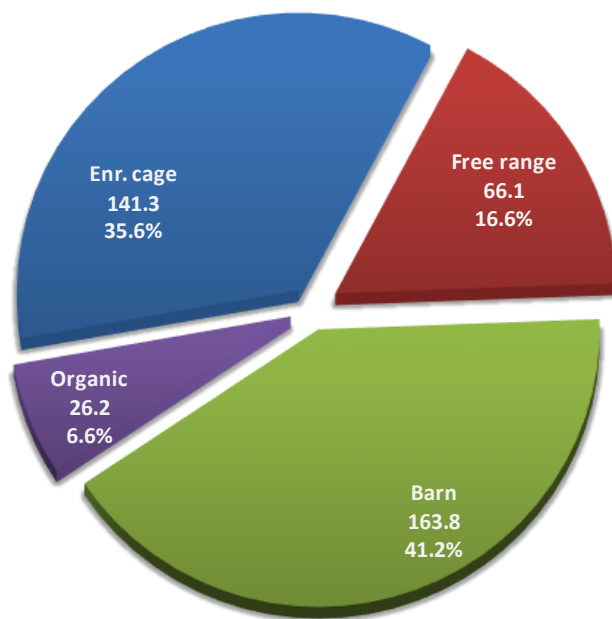


in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FARMING METHOD

Number of Laying Hens 2025* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
256.2 million laying hens = 62.2%

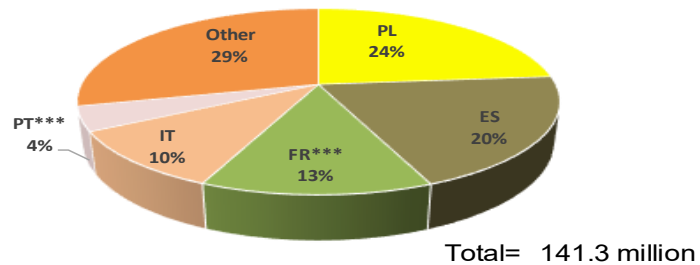
Total Enriched cage
141.3 million laying hens = 37.8%

Total Laying Hens
397.5 million laying hens

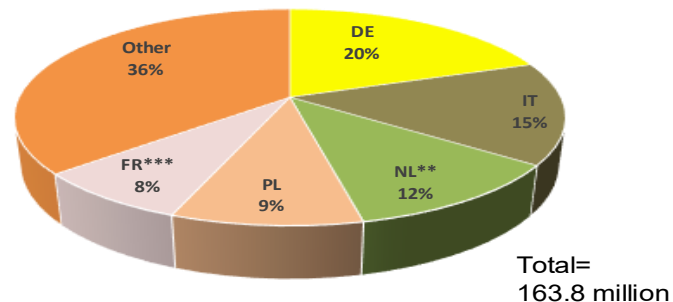
* EL with 2020 data; NL, MT with 2023 data; BE, FR, HU, LT, PT with 2024 data

FARMING METHOD

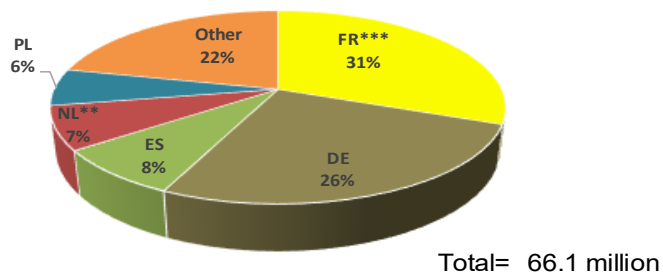
Number of laying hens
Enriched cage - 2025



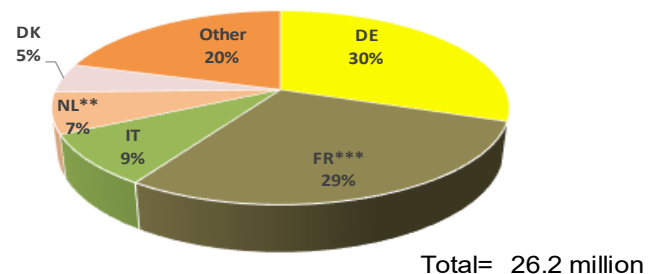
Number of laying hens
Barn - 2025



Number of laying hens
Free range - 2025



Number of laying hens
Organic - 2025



LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2025			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	59,333,500	14.9%	31.1%	21.9%	34.2%	12.8%
DE	57,824,667	14.5%	0.7%	55.6%	30.0%	13.7%
PL	53,646,618	13.5%	62.2%	28.8%	7.6%	1.4%
ES	47,223,460	11.9%	59.8%	27.4%	11.2%	1.6%
IT	44,174,644	11.1%	33.2%	56.7%	5.0%	5.1%
NL**	29,926,930	7.5%	14.8%	63.1%	16.1%	6.0%
RO	12,989,962	3.3%	41.8%	49.5%	6.5%	2.2%
BE***	11,244,969	2.8%	34.0%	45.8%	13.5%	6.8%
SE	9,389,197	2.4%	0.7%	81.2%	8.8%	9.3%
PT***	8,938,930	2.2%	67.1%	25.7%	6.0%	1.2%
HU***	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
AT	7,468,497	1.9%	0.0%	55.0%	32.0%	13.0%
CZ	7,193,248	1.8%	42.8%	54.7%	1.9%	0.6%
BG	6,359,900	1.6%	64.5%	5.3%	30.2%	0.0%
FI	6,020,435	1.5%	19.0%	72.1%	4.6%	4.4%
DK	4,964,091	1.2%	11.7%	54.2%	8.4%	25.7%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
IE	4,246,029	1.1%	25.0%	25.9%	45.7%	3.4%
LT***	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,882,998	0.7%	49.9%	41.7%	8.1%	0.3%
HR	2,416,733	0.6%	42.0%	50.9%	6.2%	0.8%
LV	1,826,683	0.5%	45.6%	45.6%	8.6%	0.3%
SI	1,313,673	0.3%	14.8%	77.4%	5.1%	2.8%
EE	899,232	0.2%	77.1%	9.8%	8.4%	4.6%
CY	569,155	0.1%	59.7%	21.0%	17.2%	2.1%
MT**	364,624	0.1%	97.2%	2.8%	0.0%	0.0%
LU	155,340	0.0%	0.0%	56.4%	16.1%	27.6%
TOTAL	397,463,196	100%	35.6%	41.2%	16.6%	6.6%

* 2020 data

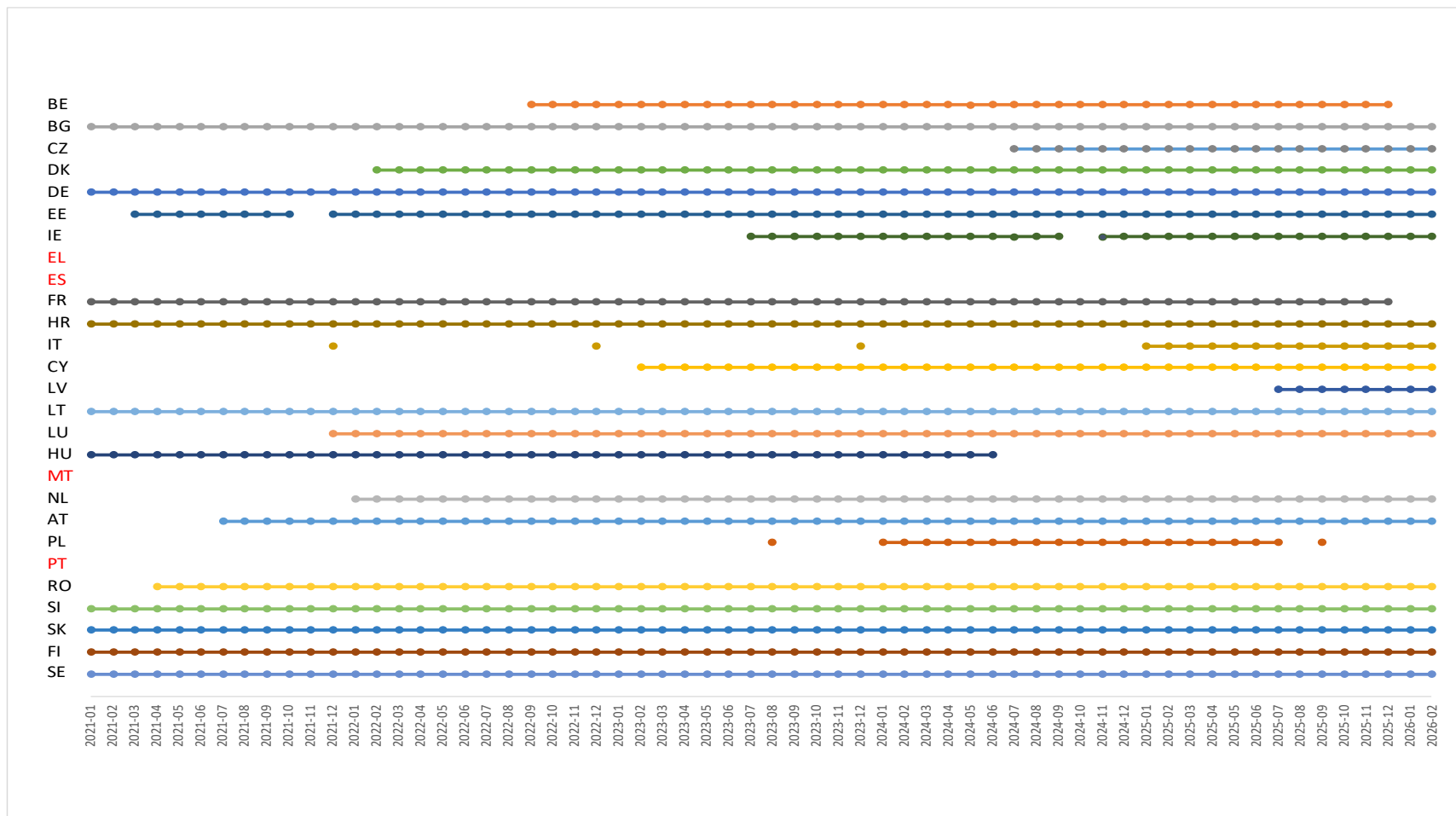
** 2023 data

*** 2024 data



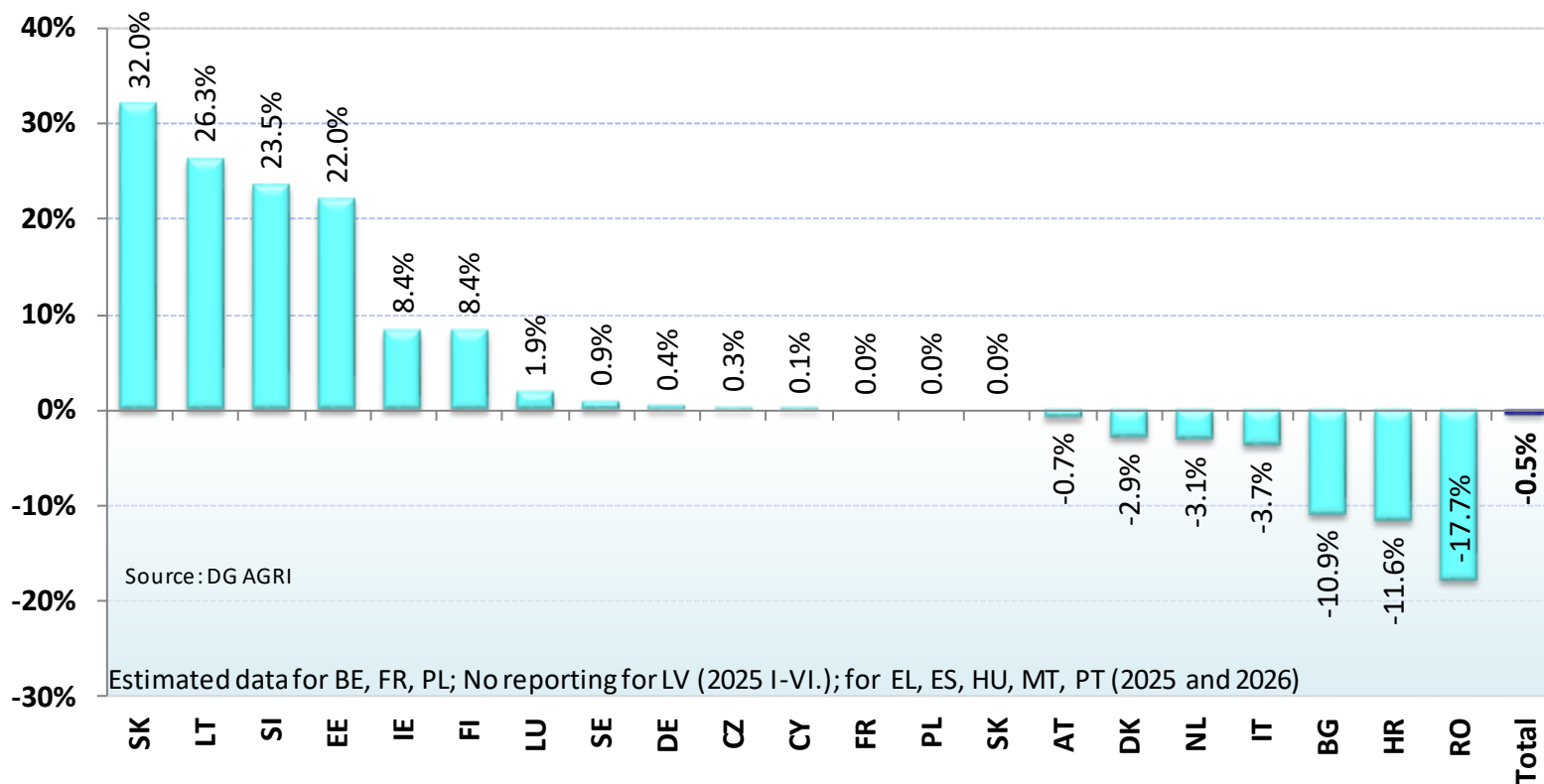
PRODUCTION

Reporting of monthly eggs production (Art. 12(b) – Annex III.9 of Commission Regulation R 2017/1185)



PRODUCTION

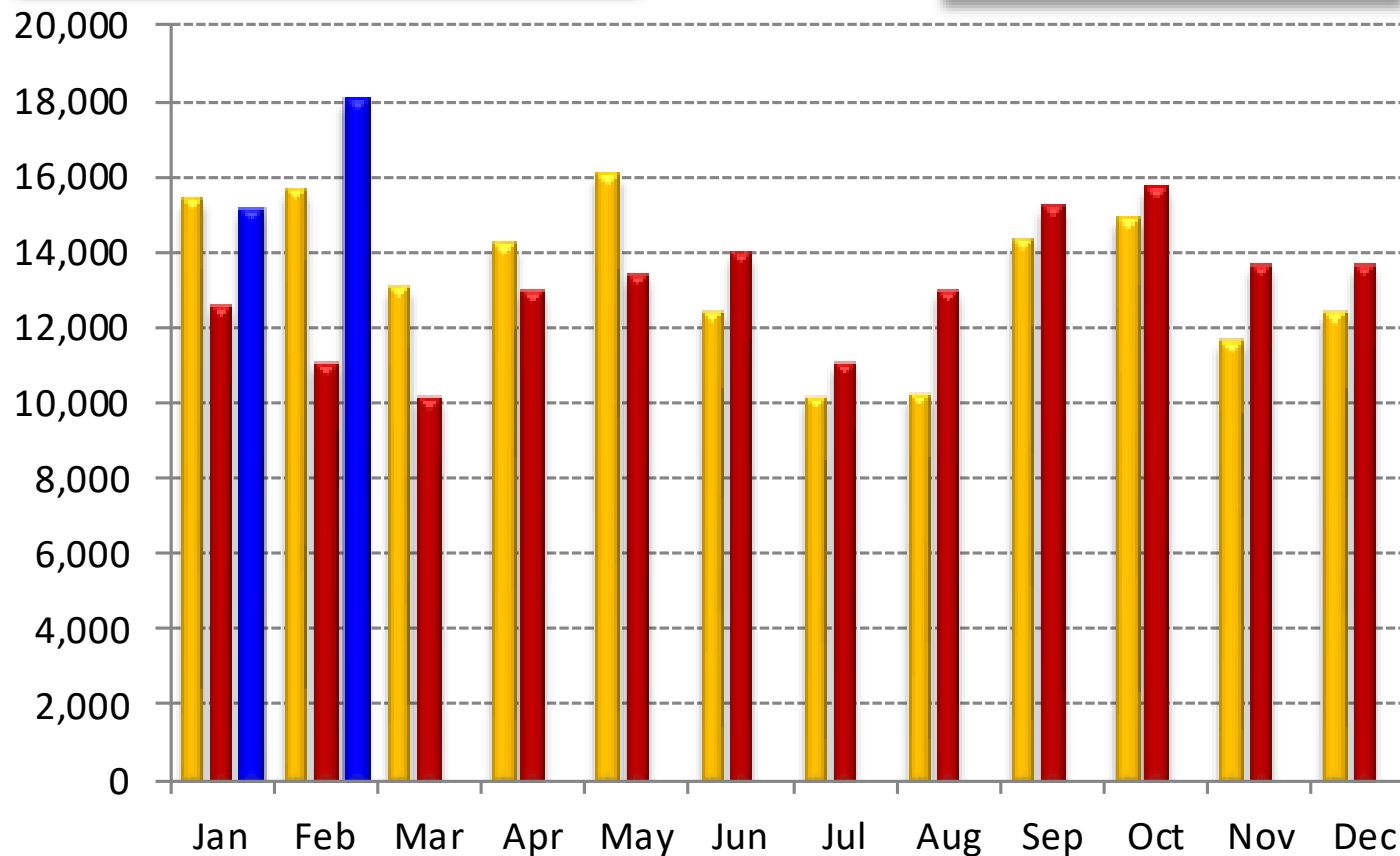
**Change in Eggs Production in %
2026/2025 (up to February)**



PLACINGS

EU placing of laying hens
(1 000 pieces)

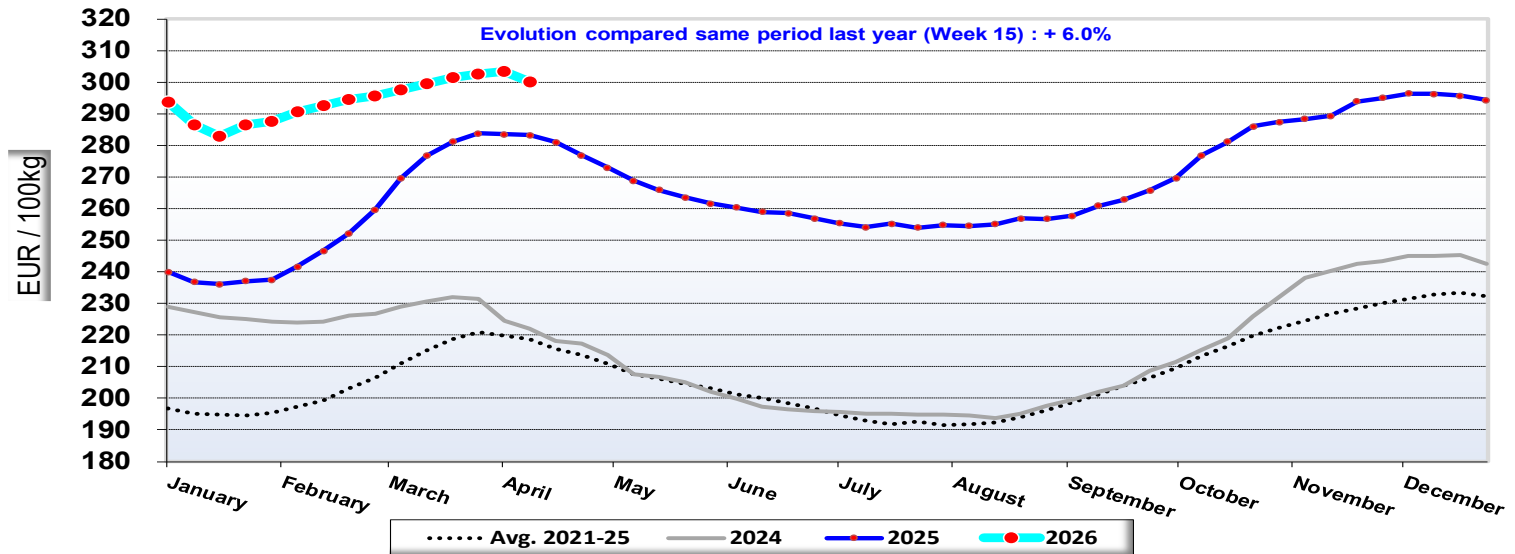
2024 2025 2026



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 300.08 EUR/100 kg



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

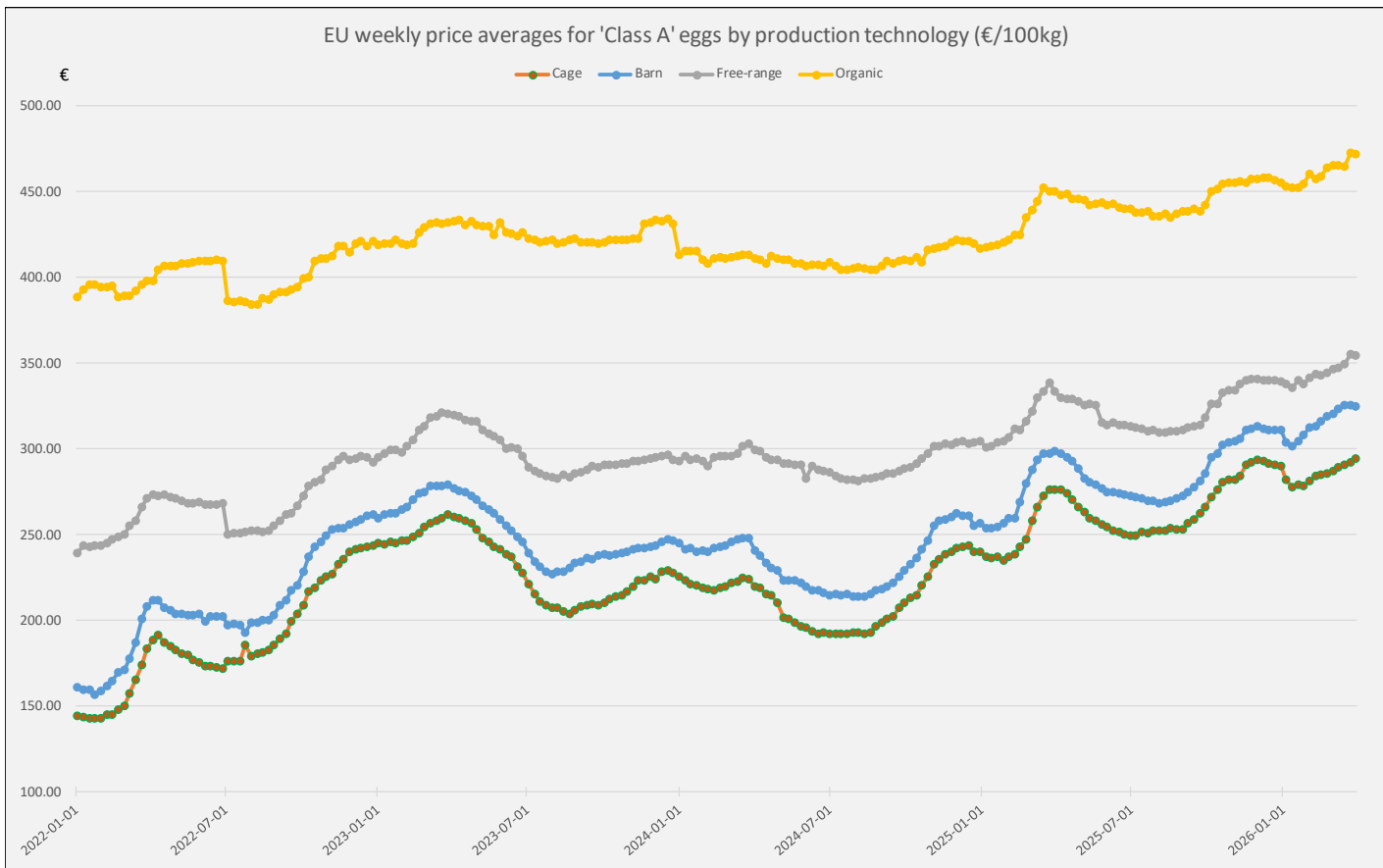
Price of March 26 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Feb 26	+ 2.3%	+ 5.9%	- 1.4%		+ 4.6%	+ 7.4%	+ 3.3%	#VALUE!	+ 5.9%	+ 0.4%	+ 1.3%	+ 0.6%	+ 2.8%	+ 3.7%	- 1.8%	+ 2.8%		+ 4.3%	- 0.3%	+ 3.3%	+ 0.8%	- 0.6%	+ 0.8%	- 0.1%	+ 8.9%	- 1.4%	+ 2.1%
Mar 25	- 7.0%	+ 22.3%	+ 1.4%		+ 9.2%	+ 11.1%	+ 10.9%	#VALUE!	+ 17.8%	+ 6.4%	+ 14.3%	+ 13.8%	+ 20.9%	+ 4.5%	- 1.7%	+ 2.6%		+ 7.3%	+ 15.4%	- 0.4%	+ 7.5%	+ 6.9%	+ 1.8%	+ 9.3%	+ 15.2%	+ 1.5%	+ 9.0%



Weekly prices of 'Class A' eggs by production type

Week - 14 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



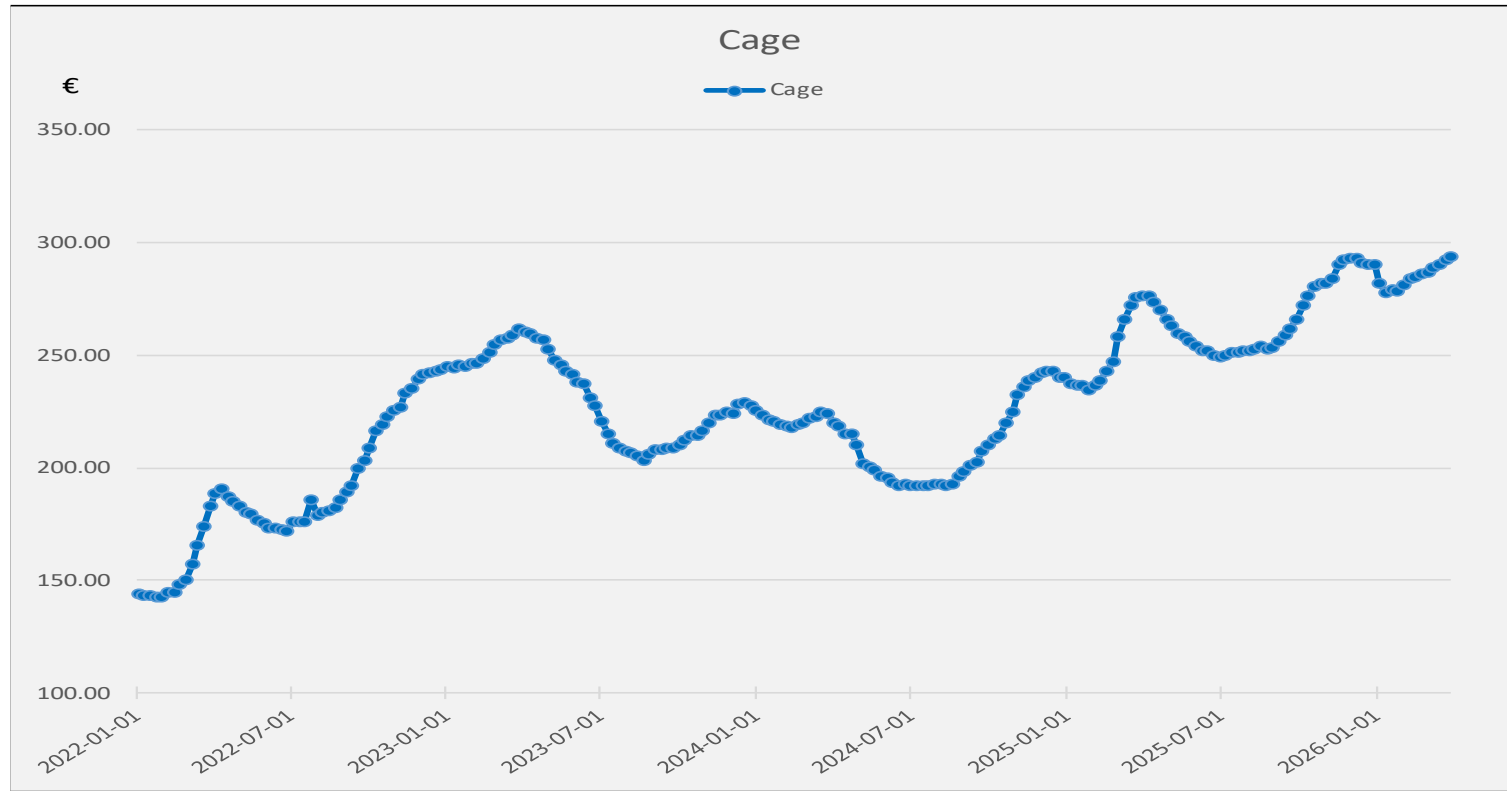
Week - 14	Cage	Barn	Free-range	Organic
EU	294.18	325.03	354.78	471.95

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Cage

Week - 14 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



Week - 14	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	294.18	+ 0.6%	+ 2.6%	+ 6.4%

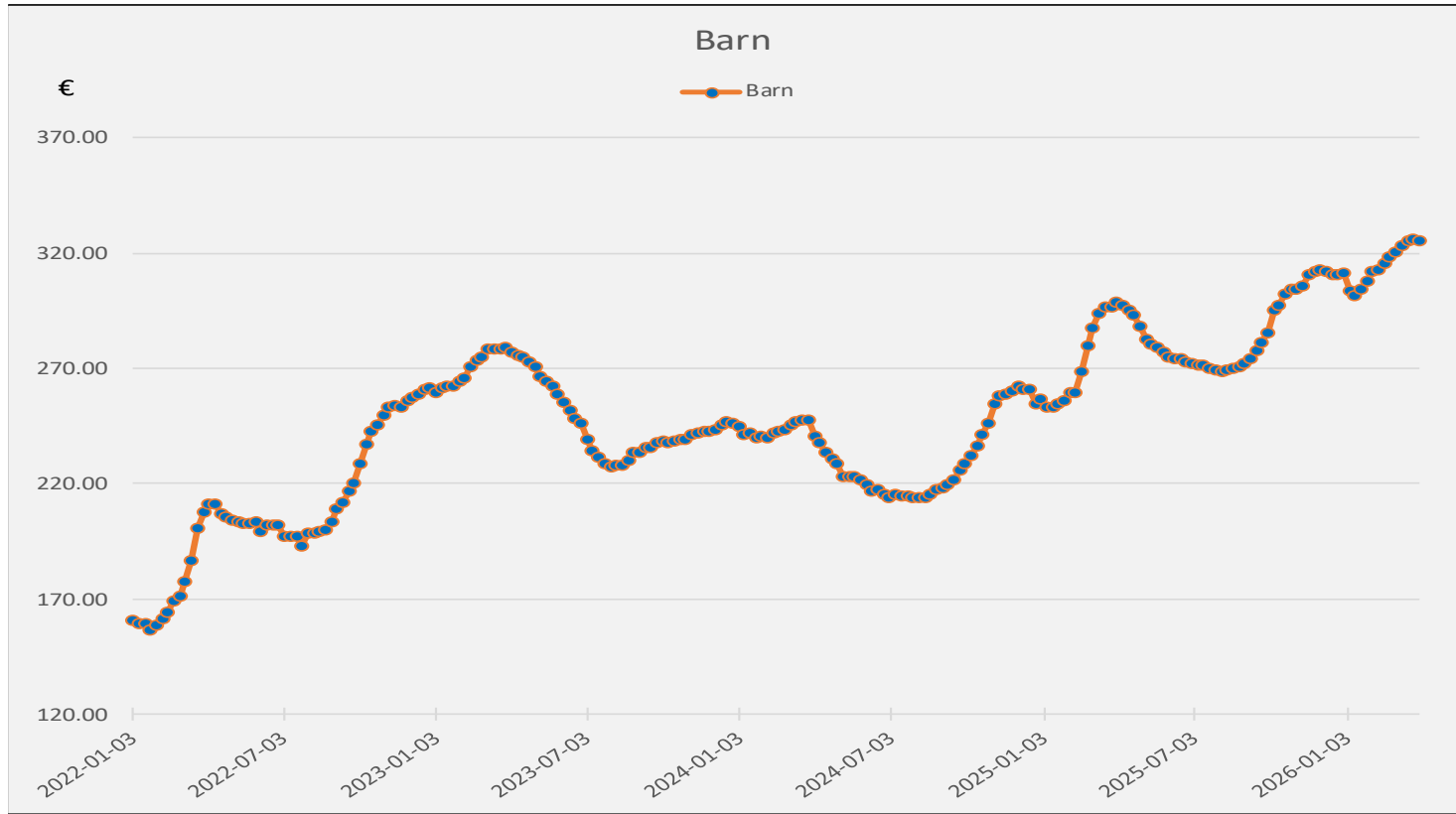
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Barn

Week - 14 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



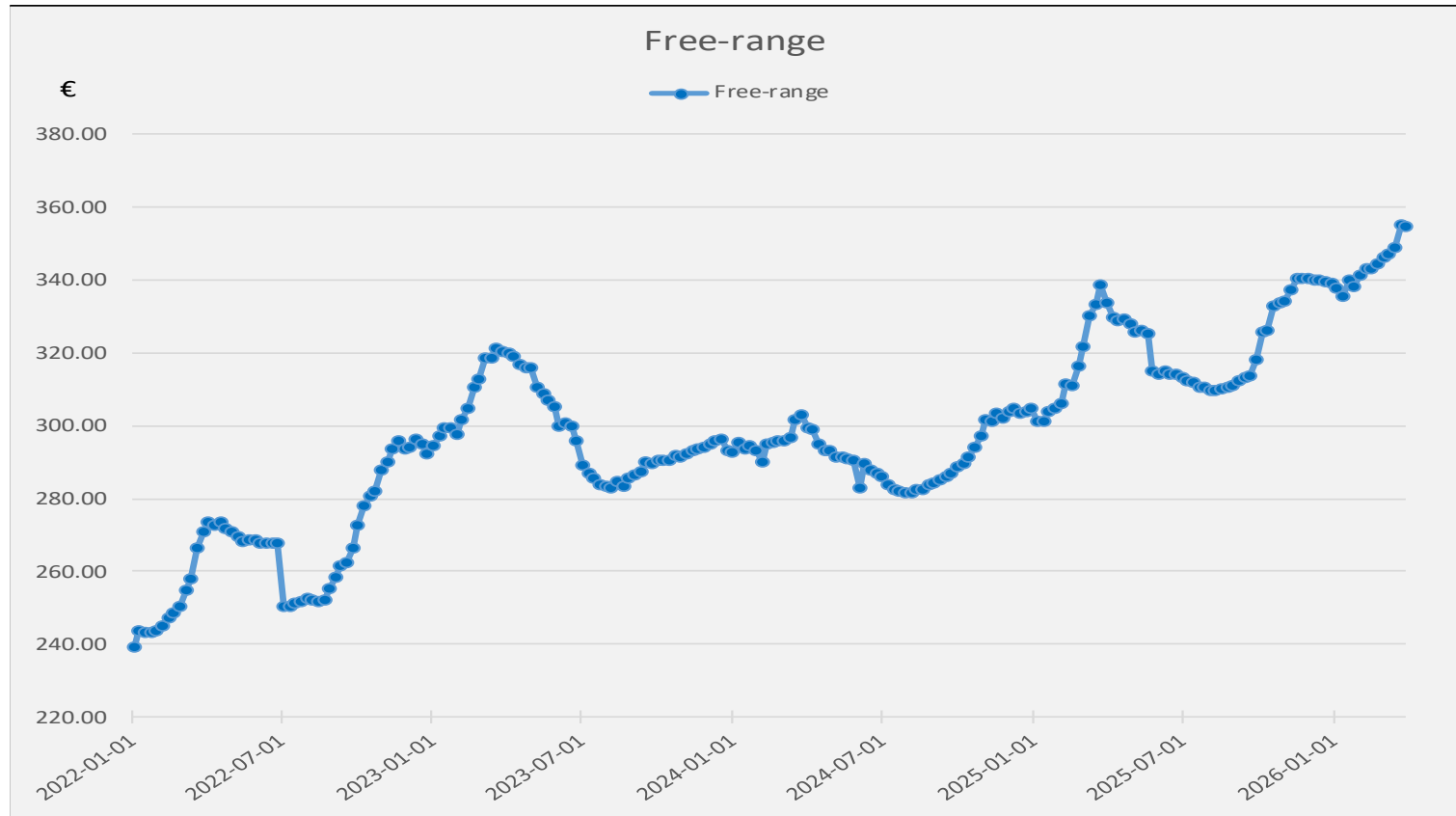
Week - 14	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	325.03	- 0.2%	+ 1.3%	+ 8.8%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Free-range

Week - 14 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



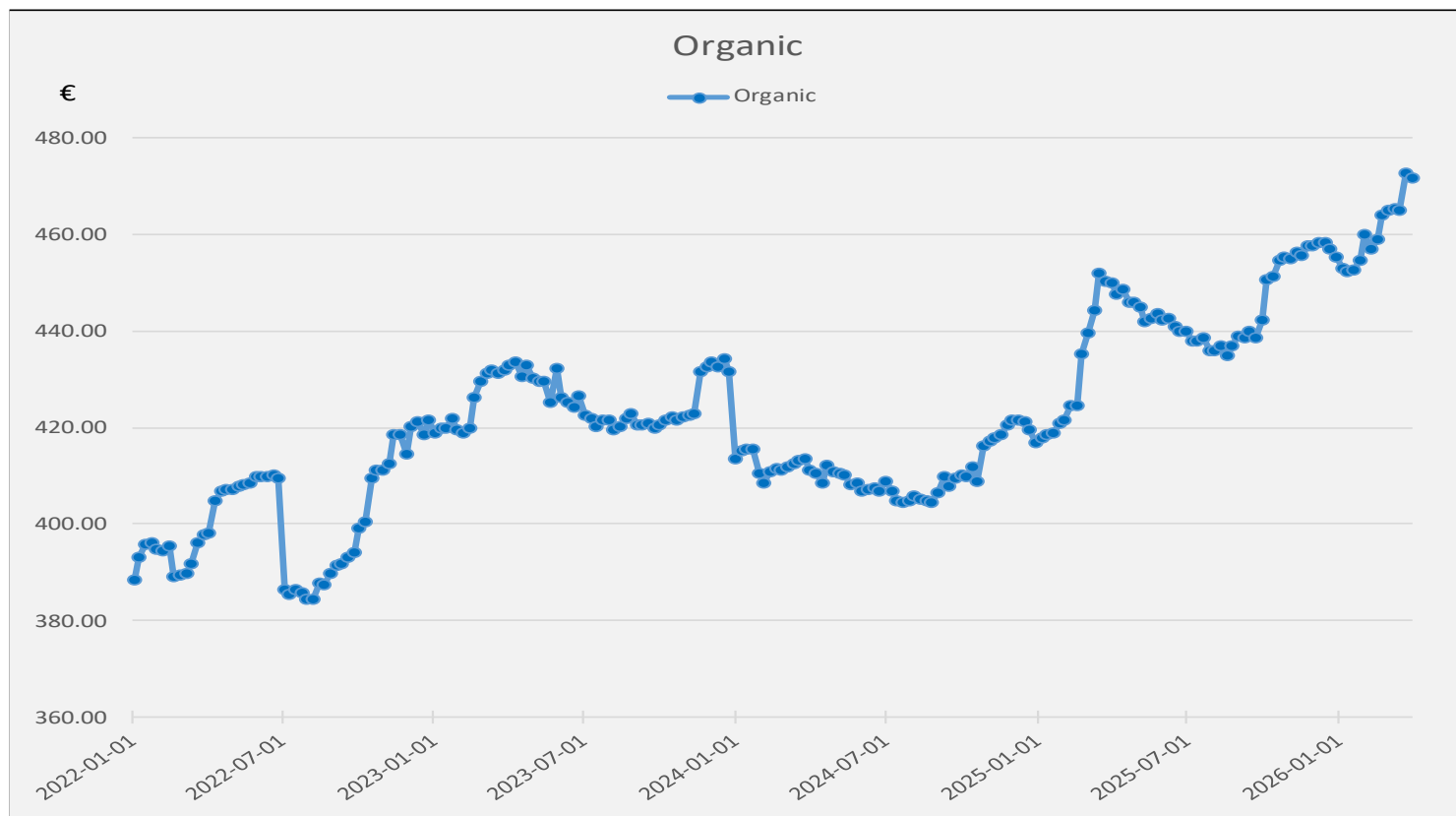
Week - 14	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	354.78	- 0.1%	+ 2.4%	+ 6.3%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Organic

Week - 14 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



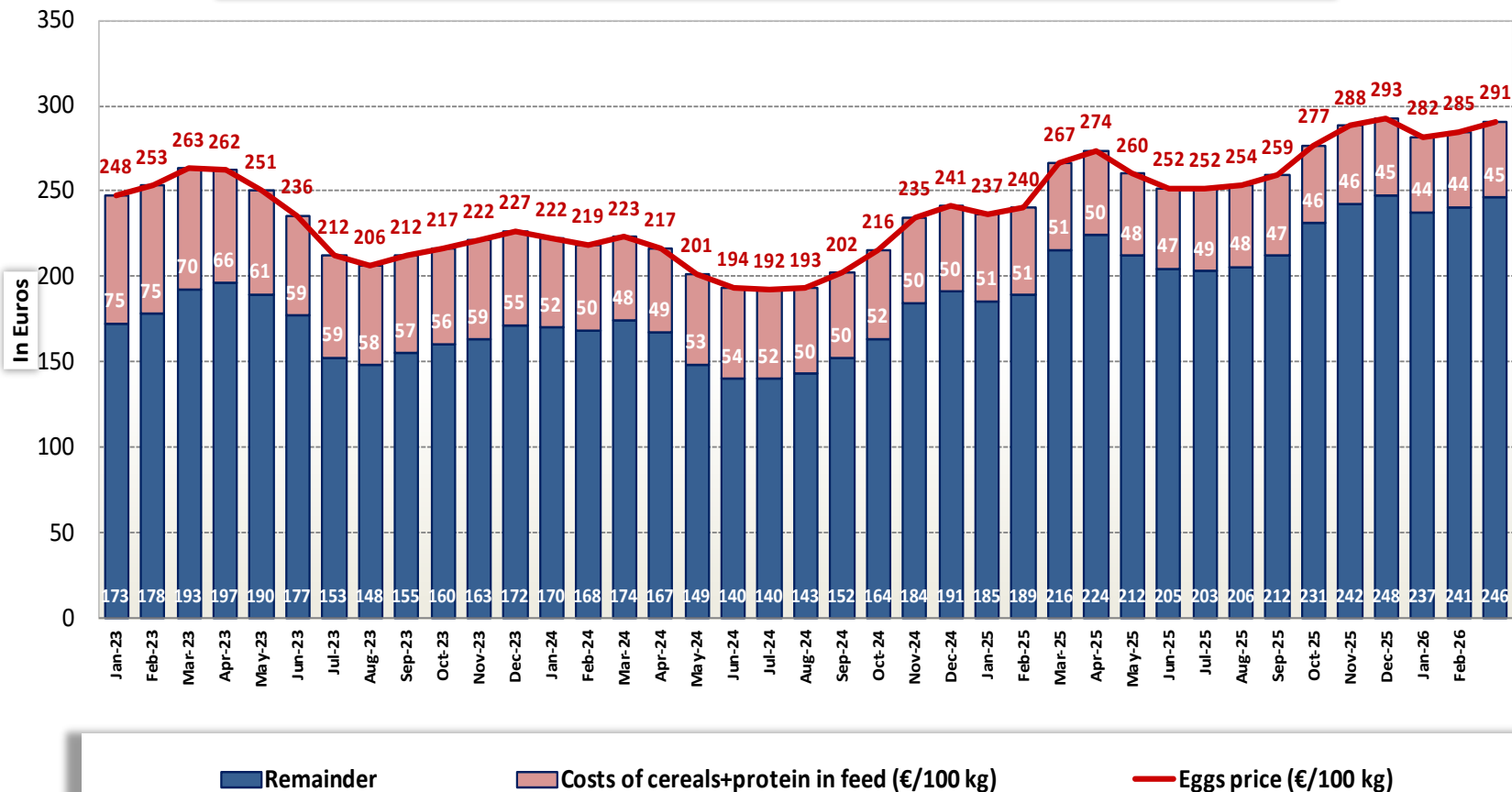
Week - 14	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	471.95	- 0.2%	+ 1.4%	+ 4.9%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !

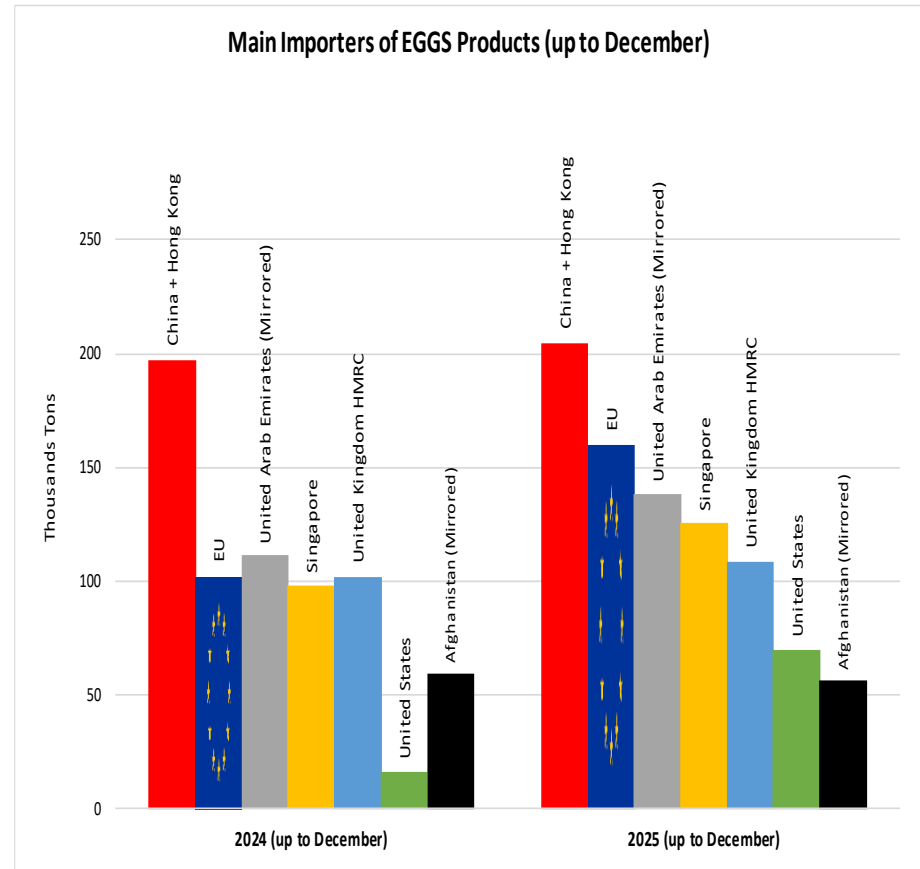
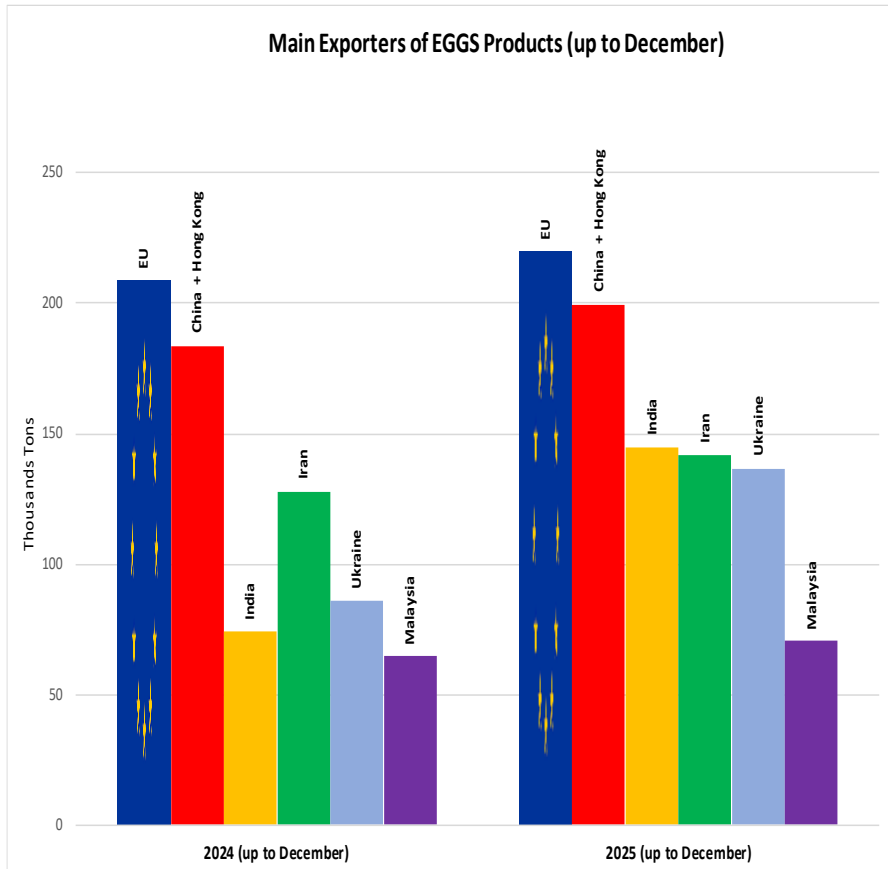
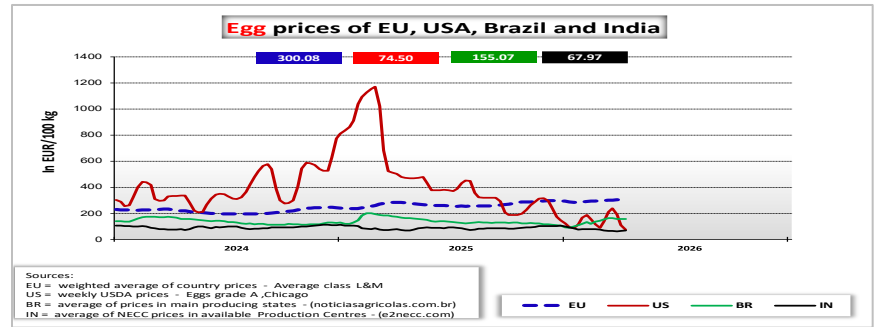


REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price
(€/100 kg)



WORLD MARKET



TRADE

EU-27 Exports of Eggs

Tonnes of egg equivalent

	2021		2022		2023		2024		Jan-Dec 25		Compared to Jan-Dec 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	85,383	23.3%	109,446	32.2%	138,453	42.3%	146,575	40.6%	139,026	38.5%	- 5.2%
Japan	78,291	21.4%	81,305	23.9%	54,603	16.7%	60,319	16.7%	58,001	16.1%	- 3.8%
Switzerland	39,988	10.9%	37,096	10.9%	48,376	14.8%	46,893	13.0%	47,572	13.2%	+ 1.4%
Thailand	12,178	3.3%	8,850	2.6%	7,822	2.4%	11,683	3.2%	11,289	3.1%	- 3.4%
Israel	8,637	2.4%	8,334	2.4%	6,879	2.1%	8,038	2.2%	10,761	3.0%	+ 33.9%
South Korea	10,729	2.9%	8,862	2.6%	7,583	2.3%	9,704	2.7%	10,013	2.8%	+ 3.2%
Australia	3,822	1.0%	7,137	2.1%	8,354	2.5%	7,397	2.0%	9,388	2.6%	+ 26.9%
Taiwan	8,187	2.2%	7,070	2.1%	5,069	1.5%	7,898	2.2%	5,723	1.6%	- 27.5%
Philippines	4,169	1.1%	6,673	2.0%	3,778	1.2%	4,220	1.2%	4,914	1.4%	+ 16.5%
Norway	1,468	0.4%	951	0.3%	1,269	0.4%	4,167	1.2%	3,253	0.9%	- 21.9%
Other Destinations	113,717	31.0%	64,691	19.0%	45,477	13.9%	54,086	15.0%	61,388	17.0%	
Extra-EU	366,568		340,415		327,663		360,980		361,328		
% change			- 7%		- 4%		+ 10%		+ 0.1%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



TRADE

EU-27 Exports of Eggs:

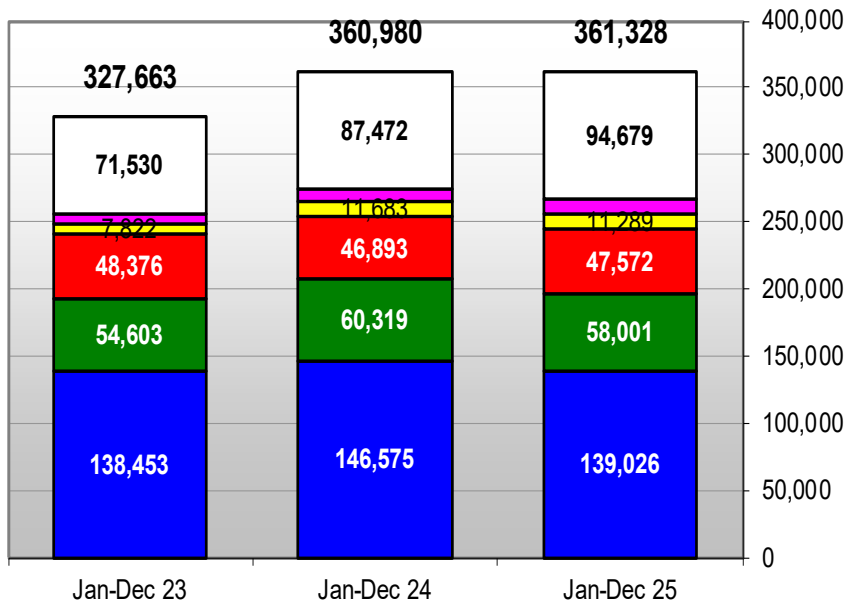
	2021		2022		2023		2024		Jan-Dec 25		Compared to Jan-Dec 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	113,099	27.7%	215,191	35.0%	343,568	47.1%	298,702	47.1%	302,464	45.6%	+ 1.3%
Japan	61,791	15.1%	122,236	19.9%	102,442	14.0%	58,067	9.2%	50,251	7.6%	- 13.5%
Switzerland	60,243	14.8%	73,920	12.0%	101,582	13.9%	108,434	17.1%	129,361	19.5%	+ 19.3%
Thailand	9,356	2.3%	13,360	2.2%	11,156	1.5%	10,415	1.6%	8,376	1.3%	- 19.6%
Israel	9,236	2.3%	15,568	2.5%	17,662	2.4%	16,820	2.7%	26,971	4.1%	+ 60.4%
South Korea	10,314	2.5%	16,058	2.6%	12,909	1.8%	11,281	1.8%	11,517	1.7%	+ 2.1%
Australia	3,458	0.8%	14,222	2.3%	18,551	2.5%	13,592	2.1%	19,342	2.9%	+ 42.3%
Taiwan	6,787	1.7%	9,743	1.6%	7,399	1.0%	6,808	1.1%	4,428	0.7%	+ 0.0%
Philippines	4,032	1.0%	11,981	1.9%	7,623	1.0%	6,595	1.0%	7,146	1.1%	+ 0.0%
Norway	1,673	0.4%	1,373	0.2%	2,015	0.3%	8,941	1.4%	8,070	1.2%	- 9.7%
<i>Other Destinations</i>	127,955	31.4%	120,938	19.7%	104,675	14.3%	93,916	14.8%	95,179	14.4%	
Extra-EU	407,945		614,591		729,583		633,571		663,105		
% change			+ 51%		+ 19%		- 13%		+ 4.7%		

Trade Figures (Comext) not including Hatching eggs

TRADE

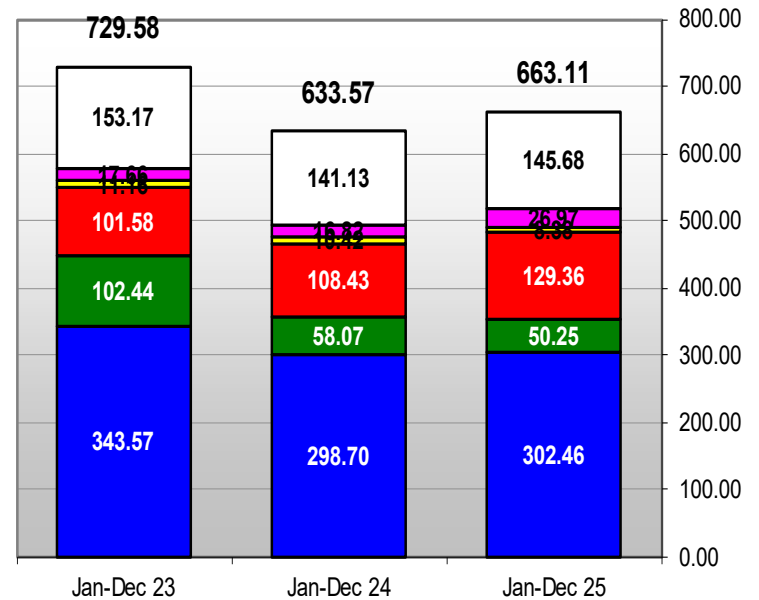
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



■ United Kingdom ■ Japan ■ Switzerland ■ Thailand ■ Israel □ Others

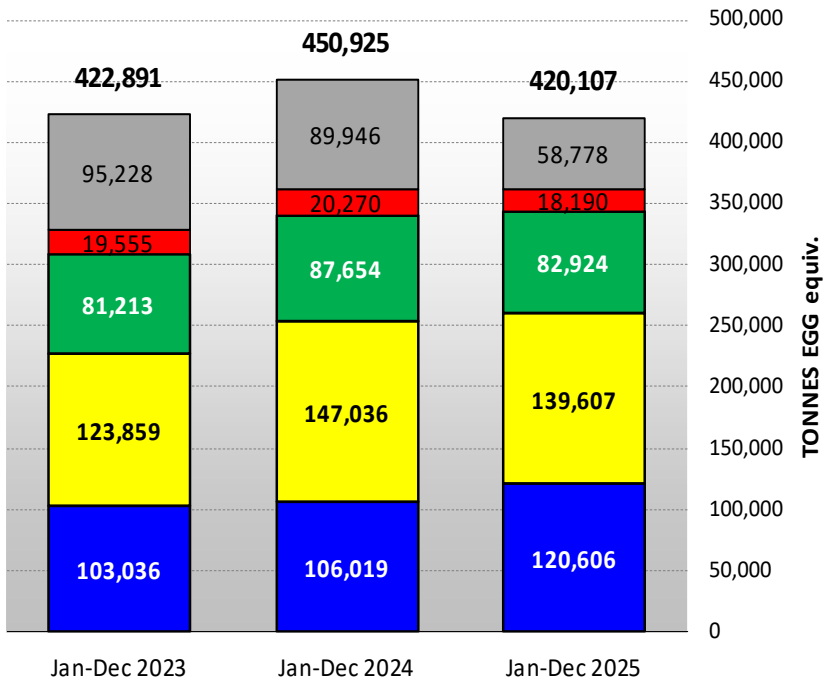
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



■ United Kingdom ■ Japan ■ Switzerland ■ Thailand ■ Israel □ Others

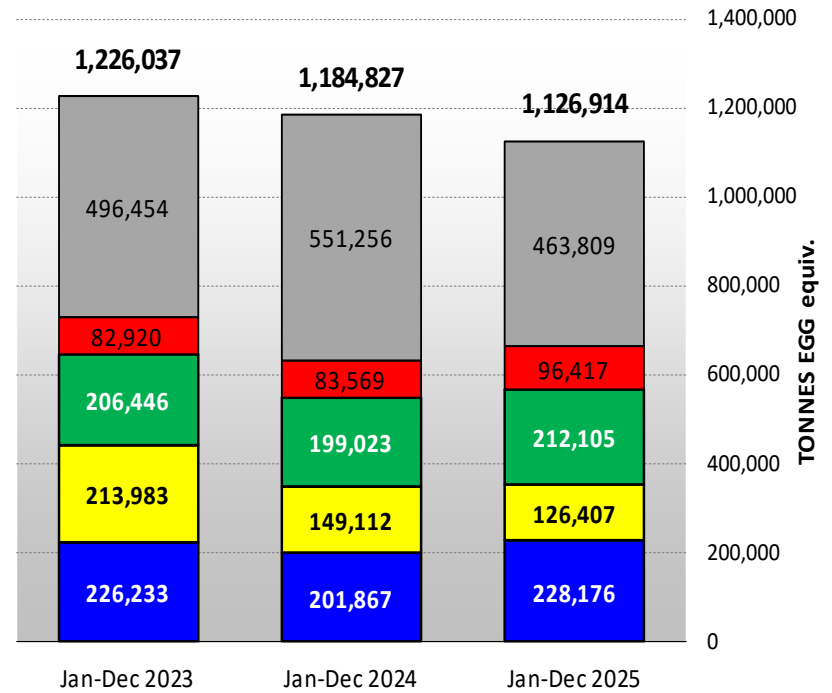
TRADE

EU EXPORTS of Eggs (TONNES EGG equiv.)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching

EU EXPORTS of Eggs (Thousands EUR)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching



TRADE

EU-27 Imports of Eggs

Tonnes of egg equivalent

	2021		2022		2023		2024		Jan-Dec 25		Compared to Jan-Dec 24
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	8,235	22.5%	26,010	51.5%	54,508	60.4%	75,091	61.4%	120,631	63.9%	+ 60.6%
United Kingdom	17,134	46.9%	12,086	23.9%	12,925	14.3%	16,910	13.8%	15,802	8.4%	- 6.6%
North Macedonia	453	1.2%	903	1.8%	2,017	2.2%	4,098	3.4%	9,993	5.3%	+ 143.9%
China	1,011	2.8%	667	1.3%	513	0.6%	1,705	1.4%	4,643	2.5%	+ 172.3%
Argentina	1,940	5.3%	3,238	6.4%	2,980	3.3%	4,719	3.9%	4,539	2.4%	- 3.8%
Bosnia-Herz.	141	0.4%	209	0.4%	464	0.5%	1,207	1.0%	2,081	1.1%	+ 72.4%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	1,515	0.8%	+++
Norway	1,571	4.3%	1,717	3.4%	1,760	1.9%	1,342	1.1%	1,365	0.7%	+ 1.7%
India	98	0.3%	2,785	5.5%	3,471	3.8%	227	0.2%	1,155	0.6%	+ 409.2%
USA	3,420	9.4%	878	1.7%	1,243	1.4%	3,654	3.0%	1,089	0.6%	- 70.2%
Other Destinations	2,543	7.0%	2,053	4.1%	10,421	11.5%	13,350	10.9%	25,929	13.7%	
Extra-EU	36,547		50,546		90,301		122,304		188,743		
% change			+ 38%		+ 79%		+ 35%		+ 54.3%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Imports of Eggs

(including UK)

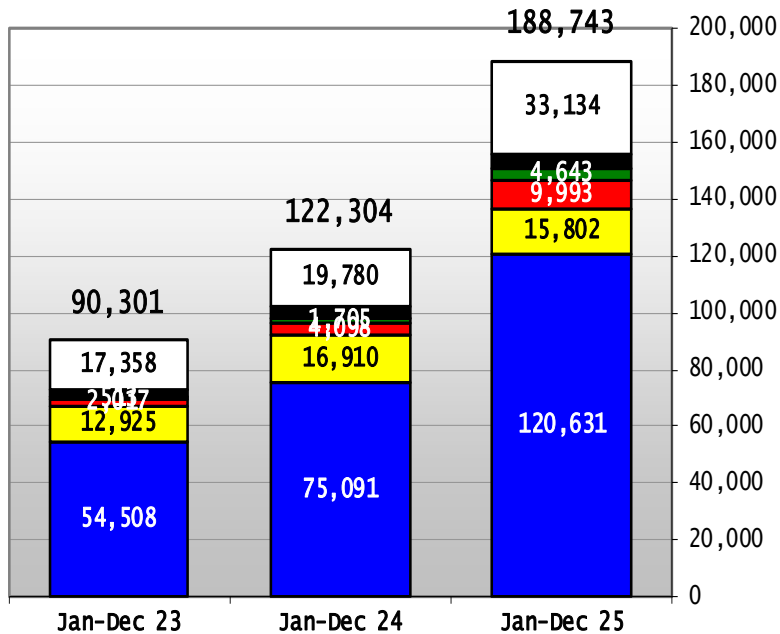
	2021		2022		2023		2024		Jan-Dec 25		Compared to Jan-Dec 24
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	7,207	18.2%	40,173	51.9%	91,566	59.2%	103,144	55.9%	208,449	62.2%	+ 102.1%
United Kingdom	17,835	45.0%	15,497	20.0%	21,788	14.1%	28,267	15.3%	29,833	8.9%	+ 5.5%
North Macedonia	426	1.1%	1,581	2.0%	3,615	2.3%	6,631	3.6%	18,633	5.6%	+ 181.0%
China	1,979	5.0%	2,932	3.8%	1,955	1.3%	5,704	3.1%	9,537	2.8%	+ 67.2%
USA	6,970	17.6%	4,084	5.3%	4,937	3.2%	11,622	6.3%	6,858	2.0%	- 41.0%
Argentina	1,681	4.2%	3,588	4.6%	4,773	3.1%	6,942	3.8%	5,884	1.8%	- 15.2%
Bosnia-Herz.	122	0.3%	286	0.4%	700	0.5%	1,682	0.9%	4,224	1.3%	+ 151.1%
Moldova	0	0.0%	0	0.0%	0	0.0%	1	0.0%	2,990	0.9%	+++
India	80	0.2%	3,813	4.9%	5,957	3.9%	324	0.2%	1,715	0.5%	+ 429.8%
Albania	258	0.7%	1,439	1.9%	5,753	3.7%	3,381	1.8%	1,542	0.5%	- 54.4%
<i>Other Destinations</i>	3,100	7.8%	4,062	5.2%	13,611	8.8%	16,689	9.1%	45,266	13.5%	
Extra-EU	39,658		77,456		154,654		184,385		334,932		
Extra-EU	39,658		77,456		154,654		184,385		334,932		
% change			+ 95%		+ 100%		+ 19%		+ 81.6%		

Trade Figures (Comext) not including Hatching eggs

TRADE

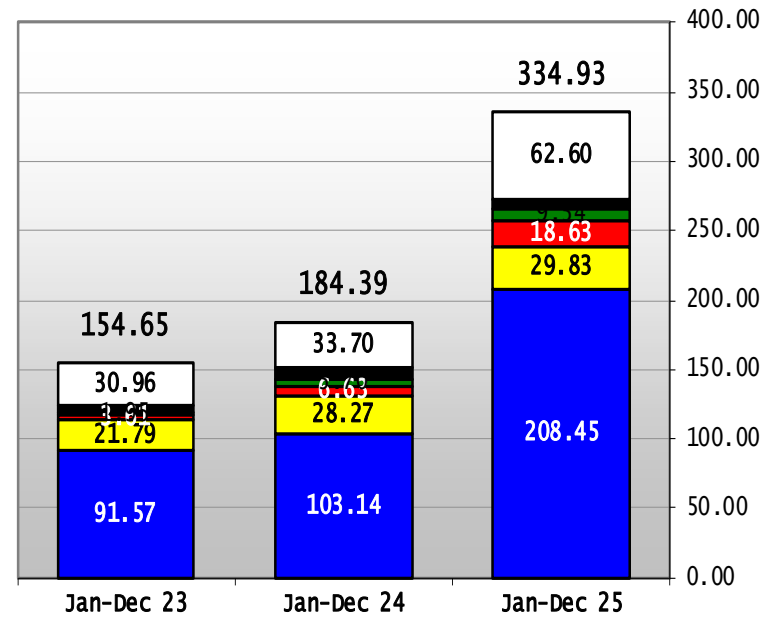
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ China ■ Argentina □ Others

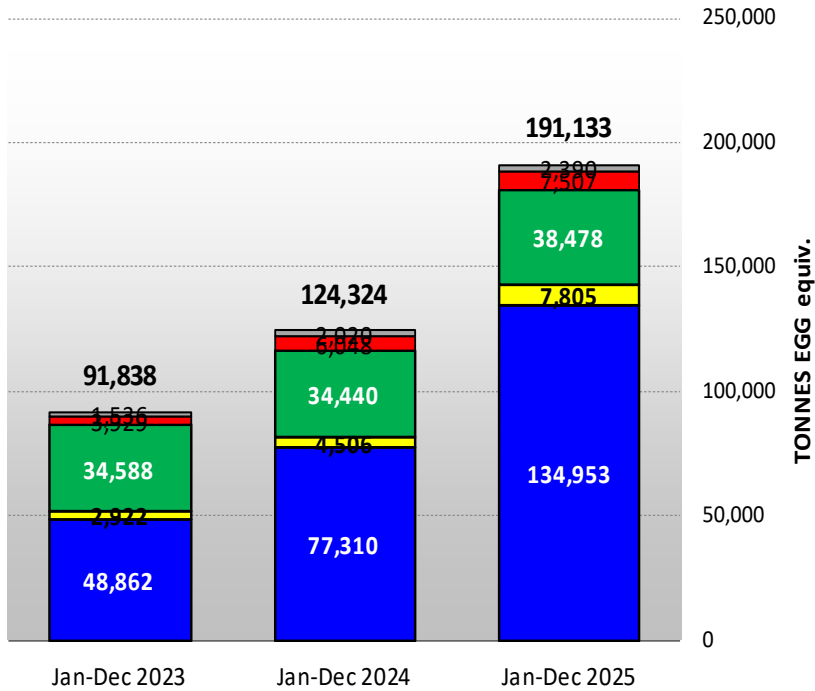
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ China ■ Argentina □ Others

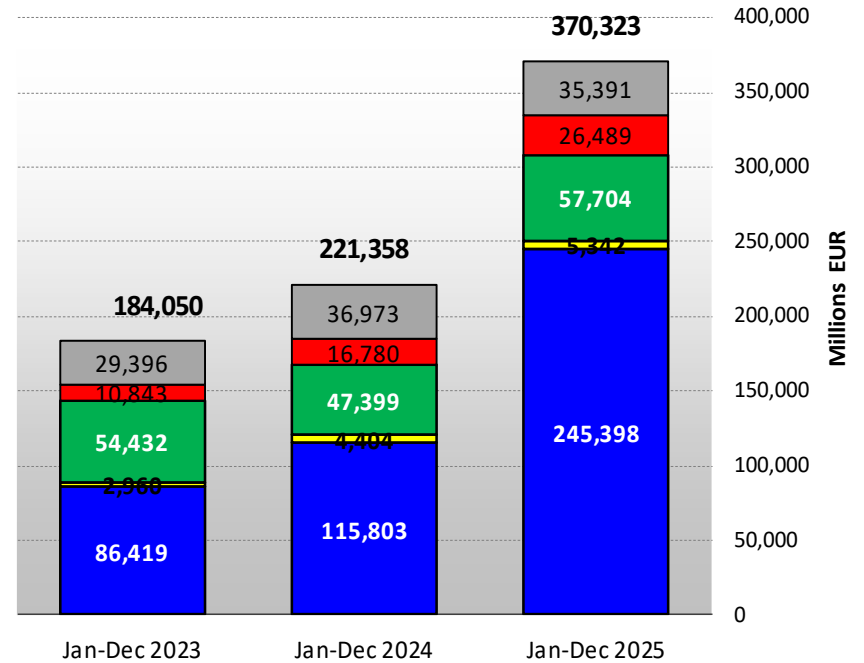
TRADE

EU IMPORTS of Eggs (TONNES EGG equiv.)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching

EU IMPORTS of Eggs (Thousands EUR)

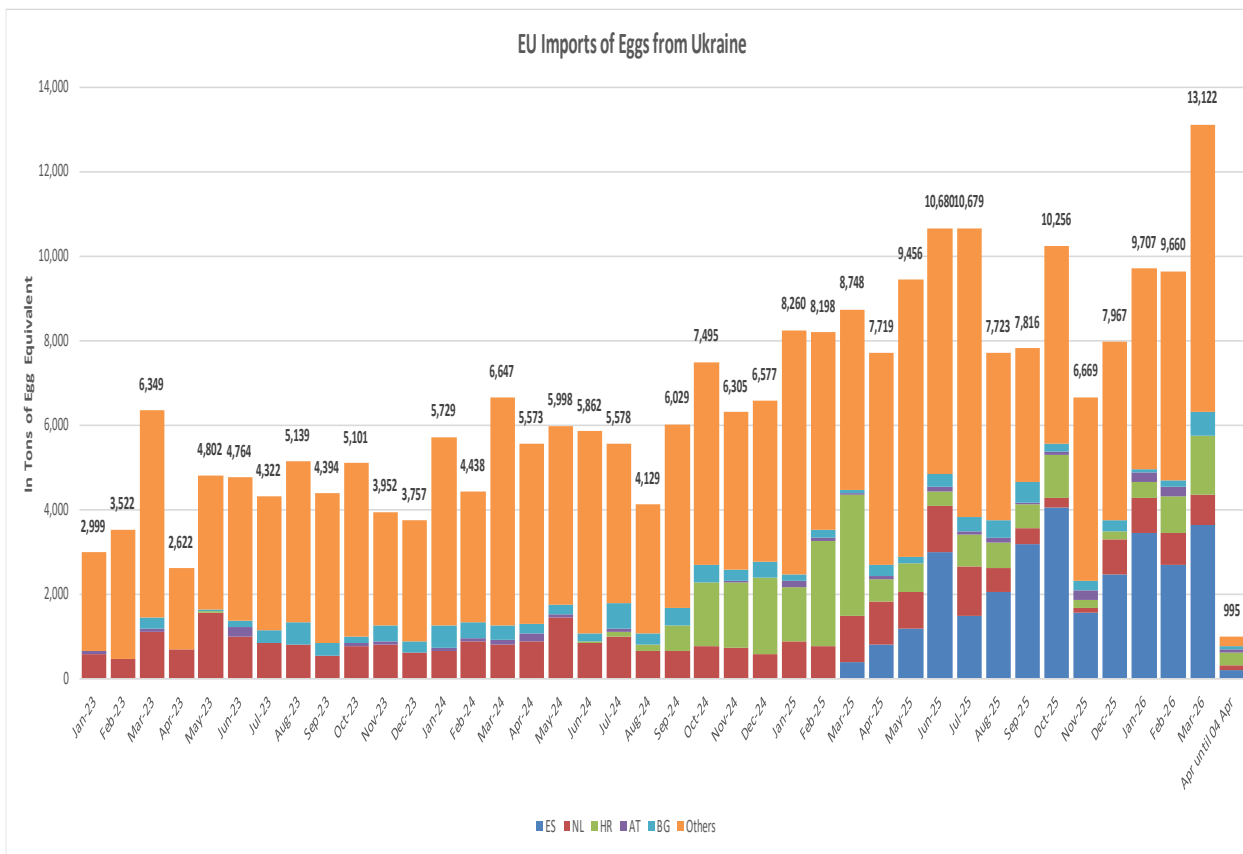


■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching



TRADE

EU Imports of Eggs from Ukraine



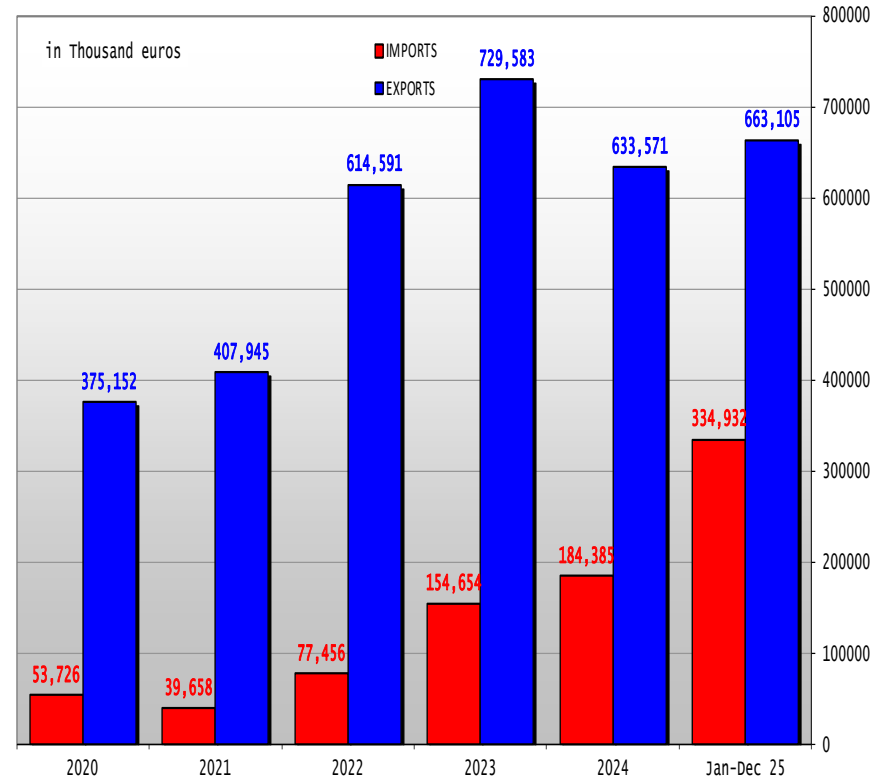
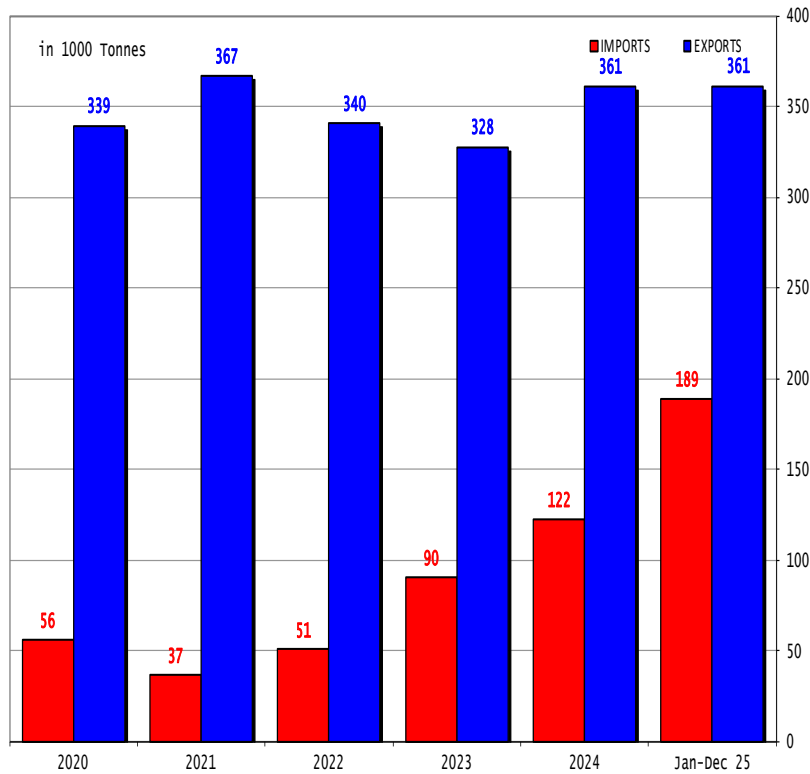
	2023	2024	2025	2026 (until 04 Apr)
Eggs EU total	51,742	70,360	104,170	33,484
ES	0	0	20,168	9,977
PL	11,067	9,137	17,108	5,692
HR	37	5,828	11,575	2,898
SK	3	44	3,919	2,817
NL	9,774	9,878	8,999	2,441
IT	8,838	14,799	16,345	2,002
LV	13,674	9,561	7,685	1,889
BE	0	385	1,947	1,537
CZ	1,519	6,134	7,713	1,234
BG	2,418	4,209	3,027	864
EL	1,095	1,756	1,539	719
AT	589	636	1,012	537
SE	289	2,430	1,130	410
LT	224	1,595	656	205
DE	962	163	80	143
CY	0	0	300	119
IE	0	0	0	0
RO	856	2,160	0	0
DK	0	1,562	967	0
EE	0	22	0	0
FR	397	58	0	0

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2022		2023		2024		Jan-Dec25		Compared to Jan-Dec24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Iraq	13,512	12%	16,780	18%	20,968	24%	4,836	9%	-76.9%
Russia	21,345	19%	14,607	16%	16,213	18%	6,935	12%	-57.2%
Ukraine	5,826	5%	7,243	8%	8,598	10%	10,221	18%	+18.9%
Saudi Arabia	21,456	20%	11,242	12%	6,924	8%	1,403	2%	-79.7%
Libya	4,901	4%	7,277	8%	6,880	8%	6,842	12%	-0.6%
United Kingdom	4,878	4%	4,898	5%	3,945	4%	3,784	7%	-4.1%
Switzerland	2,915	3%	3,240	3%	3,676	4%	3,979	7%	+8.3%
Mexico	10,843	10%	5,902	6%	2,249	3%	1,092	2%	-51.5%
Philippines	671	1%	1,145	1%	2,071	2%	2,648	5%	+27.9%
Others	23,353	21%	21,538	23%	16,588	19%	15,143	27%	-8.7%
Total to Third Countries	109,699		93,873		88,112		56,882		
% change Year / Year-1	-4.9%		-14.4%		-6.1%		-35.4%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2022		2023		2024		Jan-Dec25		Compared to Jan-Dec24
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	3,579	48%	4,081	49%	3,939	46%	4,148	42%	+5.3%
United Kingdom	376	5%	720	9%	263	3%	834	9%	+217.3%
Albania	376	5%	419	5%	491	6%	537	5%	+9.3%
Serbia	304	4%	319	4%	343	4%	339	3%	-1.2%
Ghana	384	5%	307	4%	338	4%	461	5%	+36.3%
Belarus	372	5%	279	3%	301	4%	204	2%	-32.1%
Morocco	225	3%	208	2%	300	4%	352	4%	+17.1%
Algeria	162	2%	195	2%	257	3%	258	3%	+0.5%
Mali	110	1%	116	1%	145	2%	156	2%	+7.4%
Others	1,573	21%	1,705	20%	2,196	26%	2,475	25%	+12.7%
Total to Third Countries	7,462		8,350		8,574		9,764		
% change Year / Year-1	-17.1%		+11.9%		+2.7%		+13.9%		

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



Thank you



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