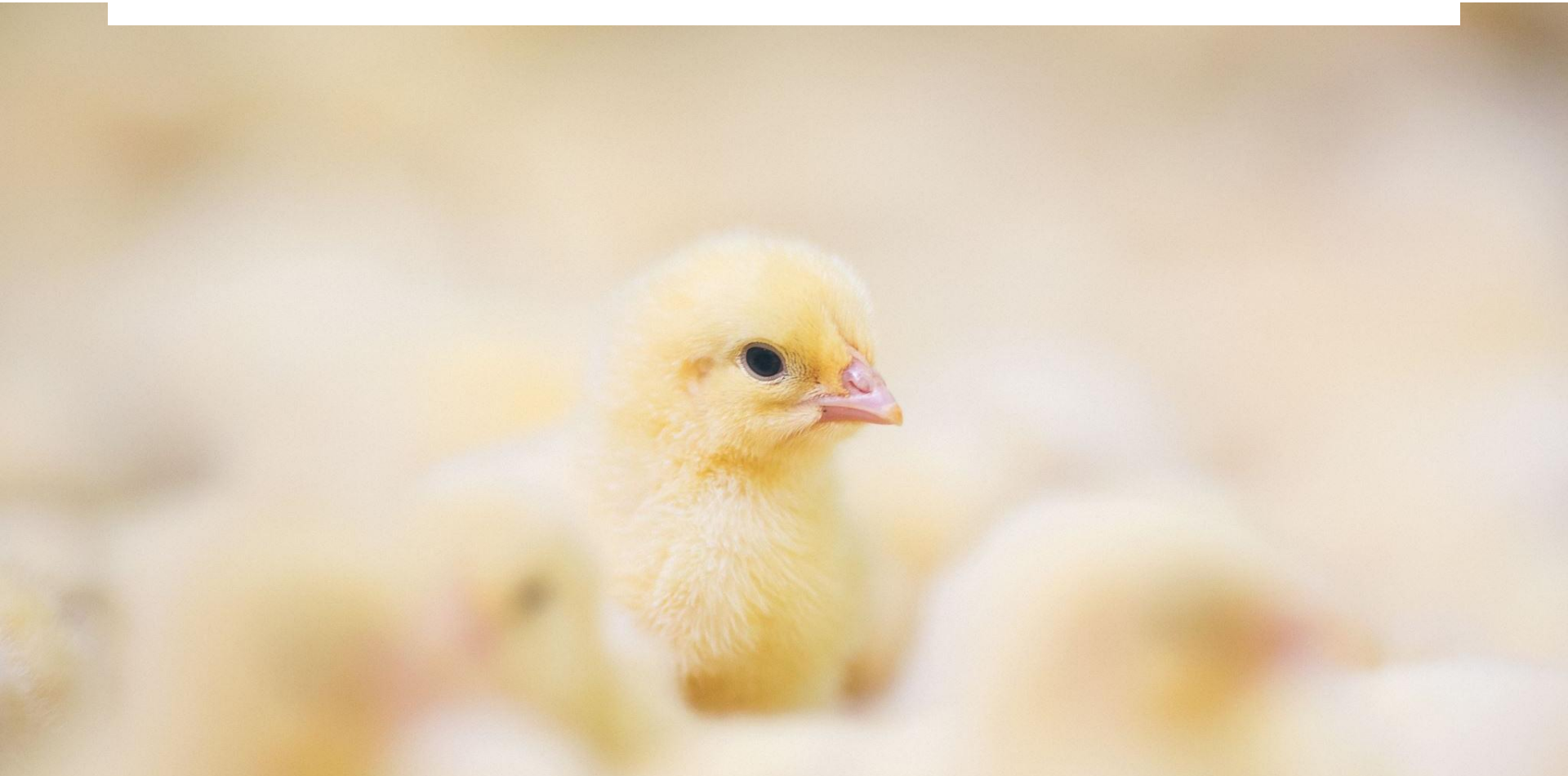


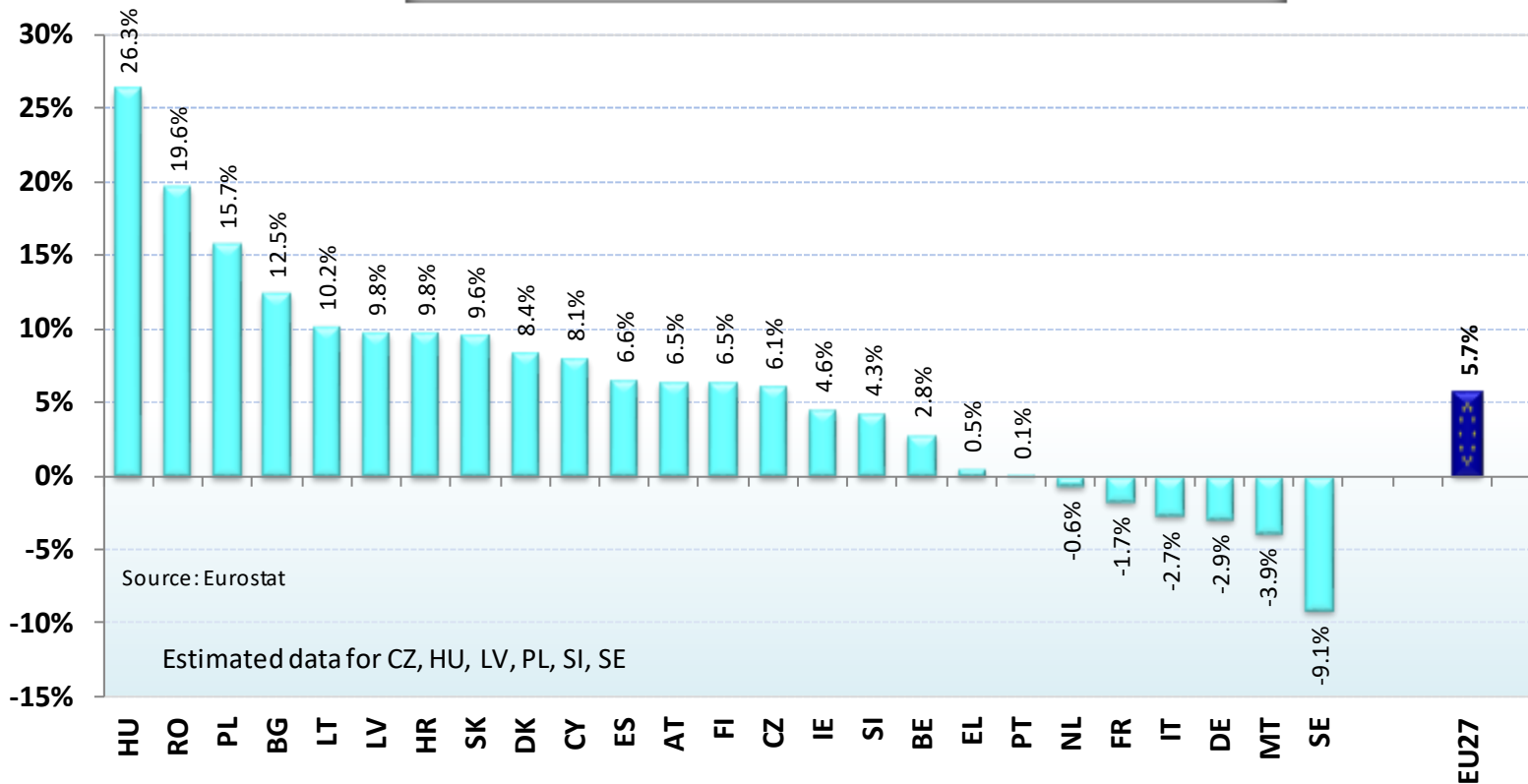
Market Situation for Poultry

CMO GREX on Animal Products – *18 June 2026*

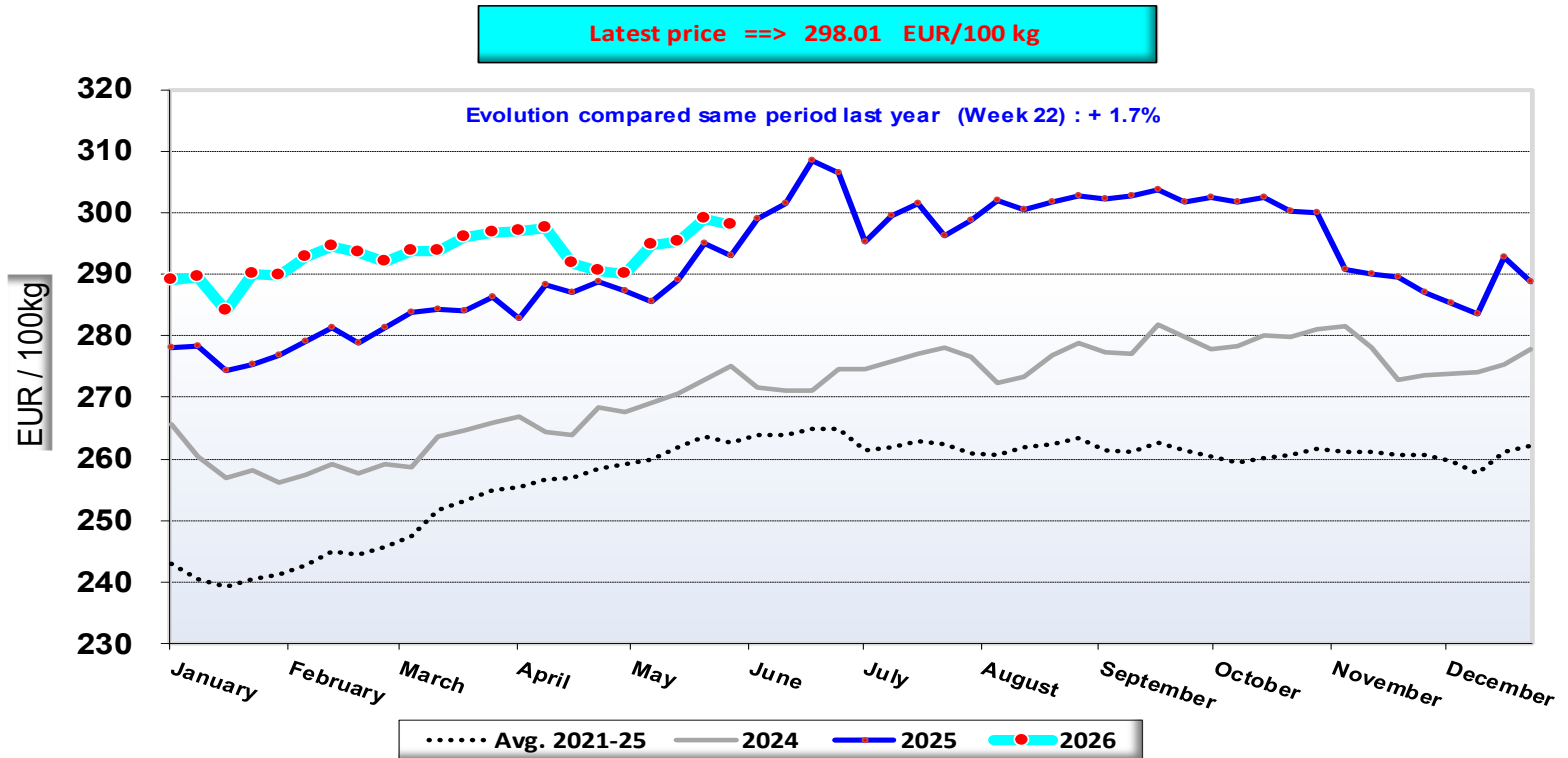


PRODUCTION

Change in Poultry Meat Production in %
2026/2025 (up to March)



Evolution of the weekly EU* average price for **Broiler**



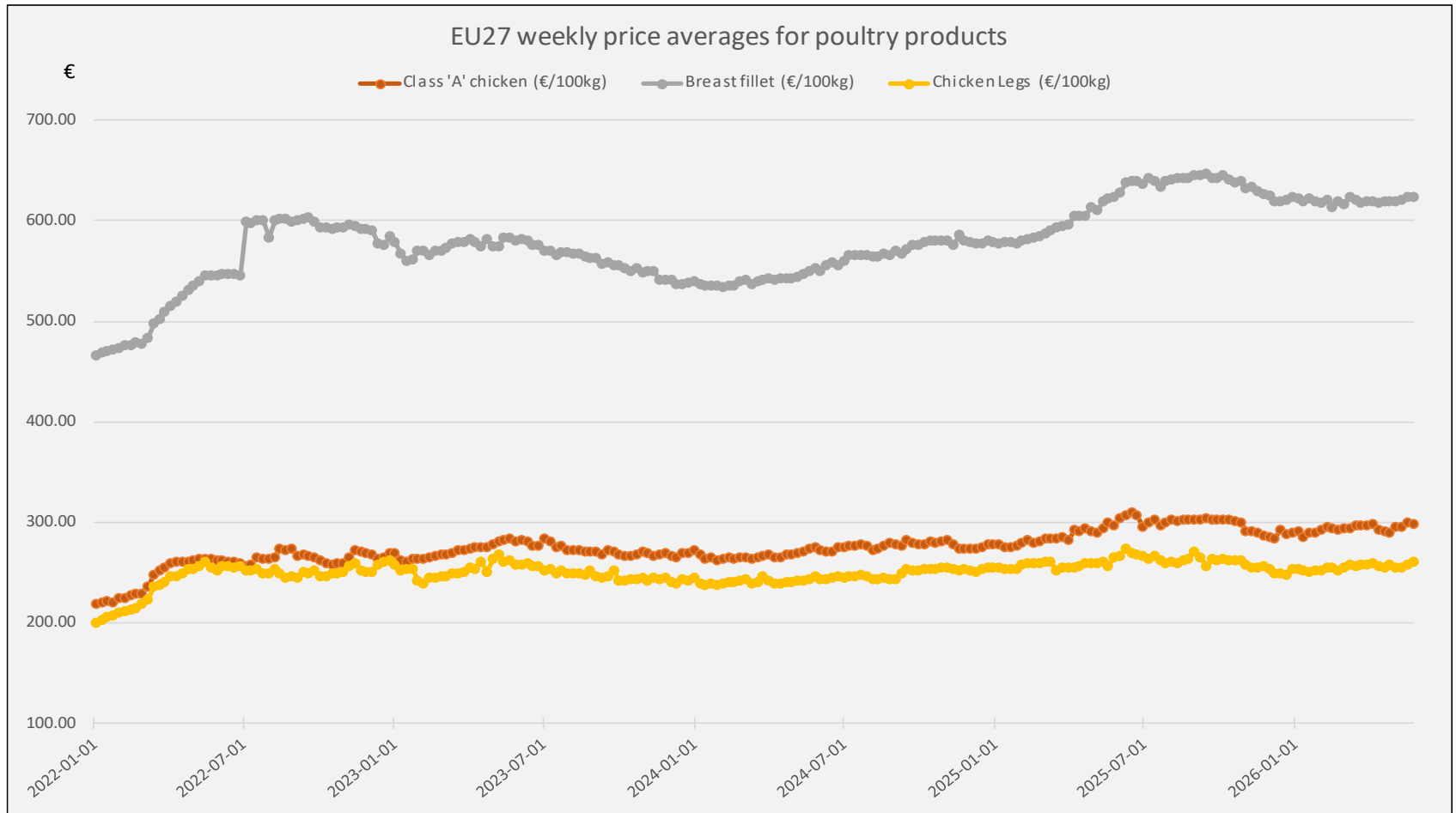
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



PRICES

EU WEEKLY PRICES

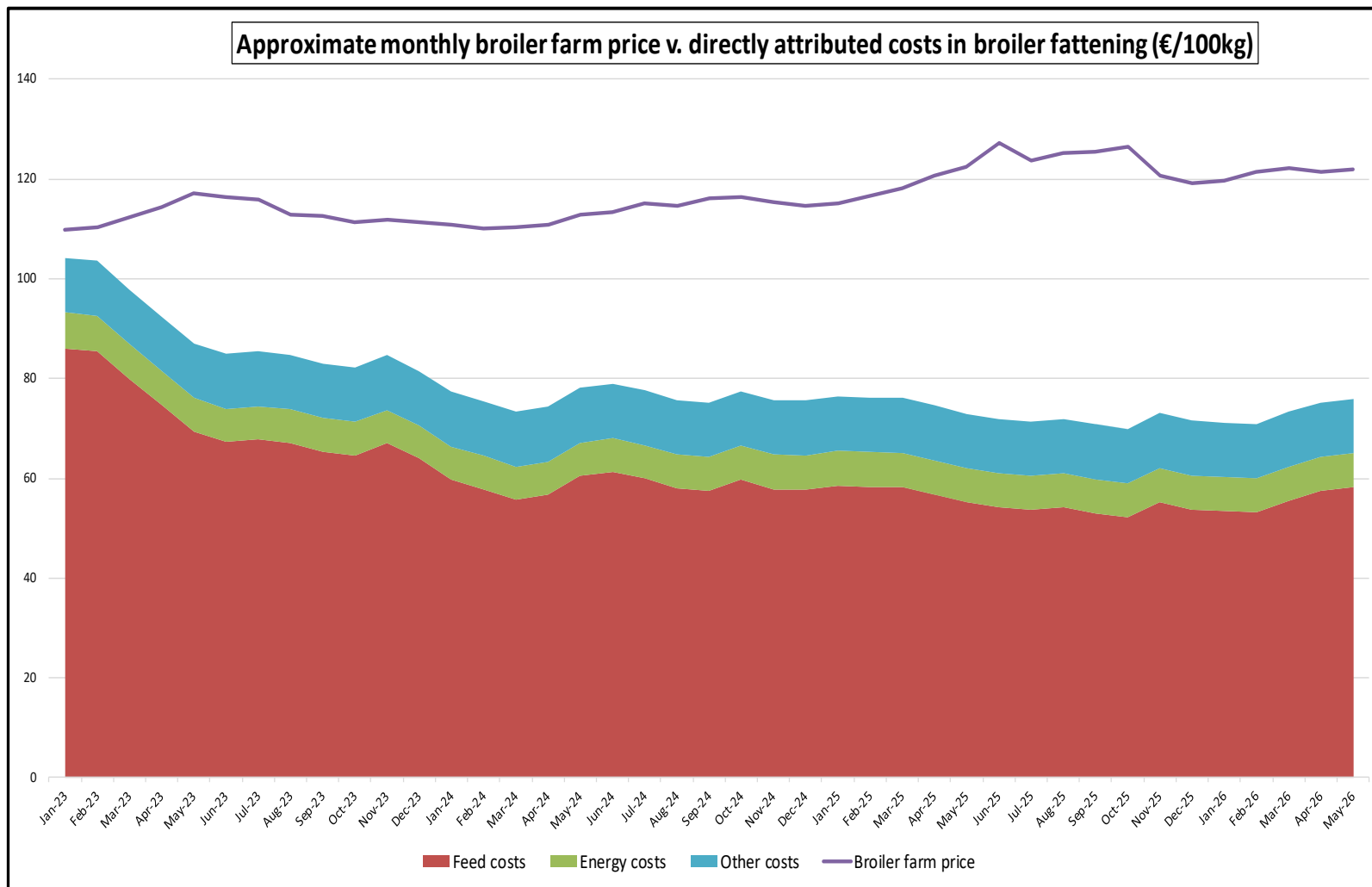


Week - 22	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	298.18	624.03	260.62

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



COST BROILER PRODUCTION



Please note that broiler farm prices are not directly available. Their estimation was obtained using a fixed rate of feed costs taken from FADN2019 and the % change of the monthly wholesale price of 'Class A chicken'.

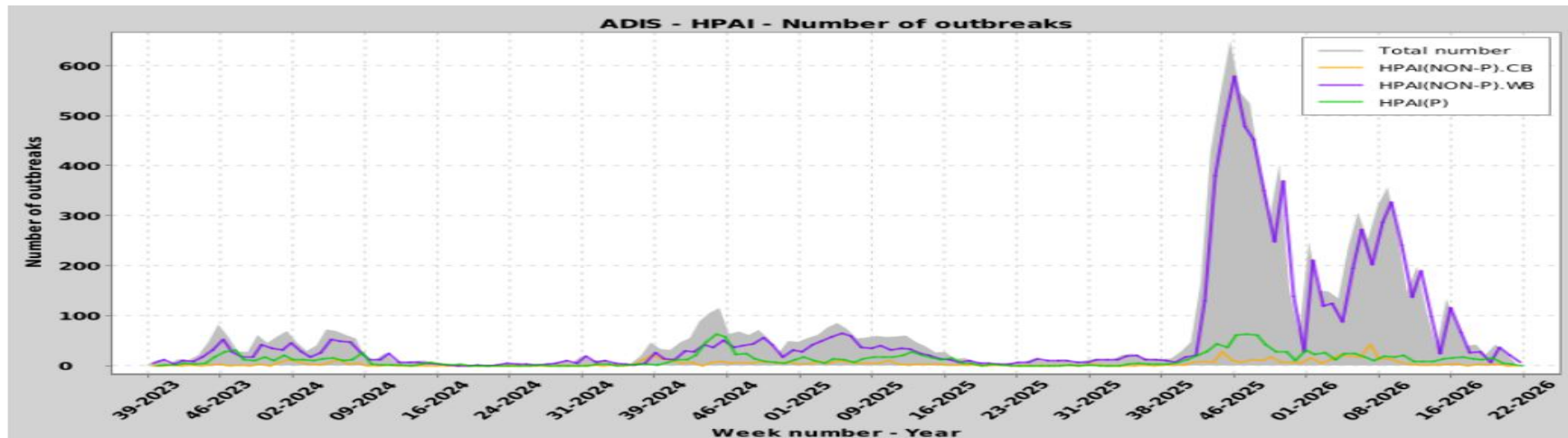


Highly pathogenic avian influenza (HPAI)

Number of outbreaks of HPAI and number of animals concerned by country (01/10/2025 – 08/06/2026)

Member State	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
PL	180	11,754,597	23.9%	41.9%
IT	63	3,180,804	8.4%	11.3%
DE	200	2,570,677	26.6%	9.2%
NL	46	2,338,993	6.1%	8.3%
ES	10	2,024,796	1.3%	7.2%
FR	125	1,952,690	16.6%	7.0%
BE	20	1,061,550	2.7%	3.8%
PT	12	898,346	1.6%	3.2%
DK	27	678,496	3.6%	2.4%
CZ	19	525,185	2.5%	1.9%
BG	15	410,588	2.0%	1.5%
SE	7	226,361	0.9%	0.8%
<i>Other MS</i>	29	402,031	3.9%	1.4%
Total	753	28,025,114	100.0%	100.0%

Species	Nr of outbreaks	Nr of animals	% of outbreaks	% of animals
Broiler/Chicken	93	5,730,938	12.4%	20.4%
Laying hen	128	14,627,967	17.0%	52.2%
Duck	162	1,952,753	21.5%	7.0%
Turkey	237	4,444,785	31.5%	15.9%
Goose	43	233,350	5.7%	0.8%
Quail	2	67,000	0.3%	0.2%
Guinea fowl	1	13,000	0.1%	0.0%
Pheasant	9	116,829	1.2%	0.4%
Mixed	62	362,034	8.2%	1.3%
No information	16	476,458	2.1%	1.7%
Total	753	28,025,114	100.0%	100.0%



EU exports of poultry meat to selected destinations

In tons of carcass weight

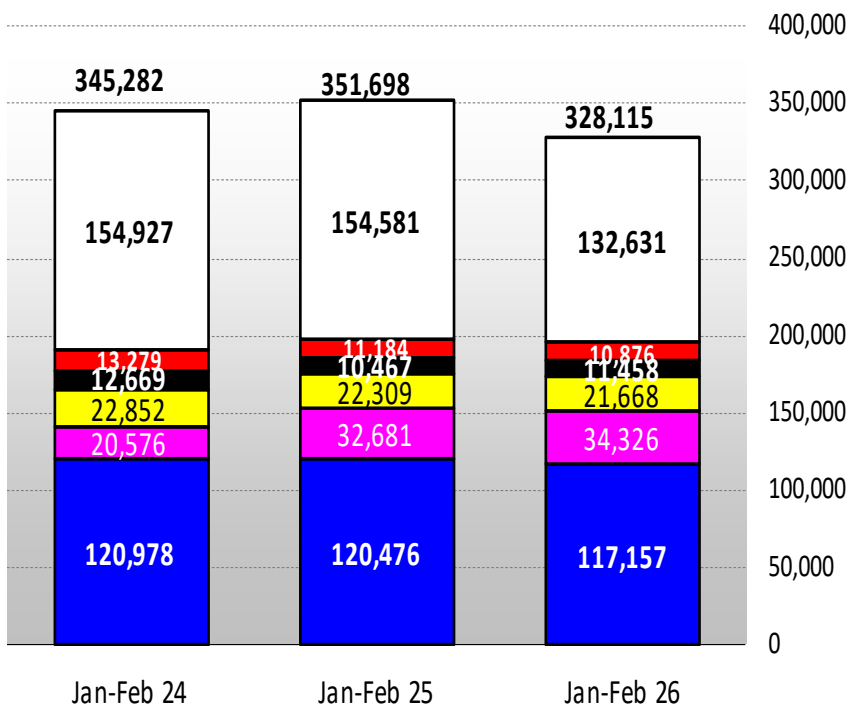
	2021		2022		2023		2024		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	725,611	32%	747,147	37%	721,832	37%	748,790	35%	117,157	35.7%	- 2.8%
Ghana	228,066	10%	156,828	8%	149,221	8%	154,583	7%	34,326	10.5%	+ 5.0%
Congo (Dem. Rep.)	139,852	6%	125,859	6%	101,020	5%	109,944	5%	21,668	6.6%	- 2.9%
Vietnam	31,784	1%	29,751	1%	54,198	3%	69,044	3%	11,458	3.5%	+ 9.5%
Ukraine	162,267	7%	105,810	5%	84,639	4%	58,696	3%	10,876	3.3%	- 2.8%
Philippines	81,155	4%	6,421	0%	4,230	0%	55,700	3%	10,679	3.3%	+ 25.3%
Switzerland	33,390	1%	33,798	2%	34,685	2%	41,300	2%	8,457	2.6%	+ 10.1%
Guinea	31,324	1%	32,876	2%	33,581	2%	41,958	2%	7,255	2.2%	+ 9.9%
Benin	64,358	3%	63,516	3%	61,286	3%	43,645	2%	6,489	2.0%	- 16.9%
Saudi Arabia	58,457	3%	74,590	4%	66,759	3%	66,994	3%	5,869	1.8%	- 35.4%
<i>Other Destinations</i>	<i>696,109</i>	<i>31%</i>	<i>670,028</i>	<i>33%</i>	<i>650,727</i>	<i>33%</i>	<i>757,221</i>	<i>35%</i>	<i>93,883</i>	<i>28.6%</i>	<i>- 18.3%</i>
Extra-EU	2,252,374		2,046,624		1,962,179		2,147,874		328,115		
% change			- 9%		- 4%		+ 9%		- 6.7%		

EU exports of poultry meat to selected destinations

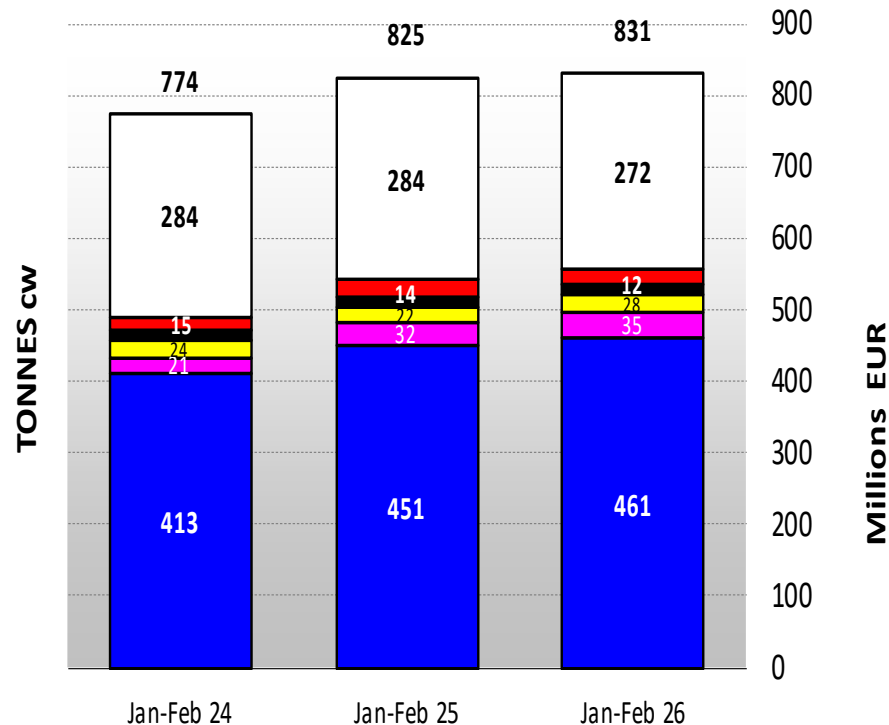
	2021		2022		2023		2024		Jan-Feb 26		Compared to Jan-Feb 25
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
United Kingdom	2,009,674	51%	2,652,569	67%	2,594,038	65%	2,683,168	68%	460,527	11.6%	+ 2.2%
Ghana	224,103	6%	168,114	4%	156,952	4%	153,999	4%	34,855	0.9%	+ 9.5%
Congo (Dem. Rep.)	116,553	3%	146,209	4%	112,110	3%	112,292	3%	27,582	0.7%	+ 24.0%
Vietnam	35,592	1%	39,533	1%	67,601	2%	86,184	2%	12,412	0.3%	- 10.8%
Ukraine	119,533	3%	102,729	3%	125,679	3%	106,334	3%	23,073	0.6%	+ 3.3%
Philippines	57,220	1%	7,793	0%	6,571	0%	34,778	1%	5,526	0.1%	+ 29.3%
Switzerland	179,202	5%	210,063	5%	221,569	6%	244,045	6%	49,179	1.2%	+ 13.6%
Guinea	31,994	1%	43,756	1%	47,225	1%	51,299	1%	11,421	0.3%	+ 33.2%
Benin	87,264	2%	106,959	3%	103,984	3%	60,436	2%	13,299	0.3%	- 4.4%
Saudi Arabia	93,283	2%	159,672	4%	128,754	3%	138,371	3%	10,057	0.3%	- 37.4%
<i>Other Destinations</i>	<i>1,017,937</i>	<i>26%</i>	<i>1,100,786</i>	<i>28%</i>	<i>1,181,801</i>	<i>30%</i>	<i>1,285,870</i>	<i>32%</i>	<i>182,609</i>	<i>4.6%</i>	<i>- 7.5%</i>
Extra-EU	3,972,355		4,738,184		4,746,283		4,956,776		830,542		
% change			+ 19%		+ 0%		+ 4%		+ 0.7%		

EU poultry meat exports (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)



EU EXPORTS of Poultry Meat (Millions EUR)



■ United Kingdom ■ Ghana ■ Congo (Dem. Rep.)
■ Vietnam ■ Ukraine Other destinations *

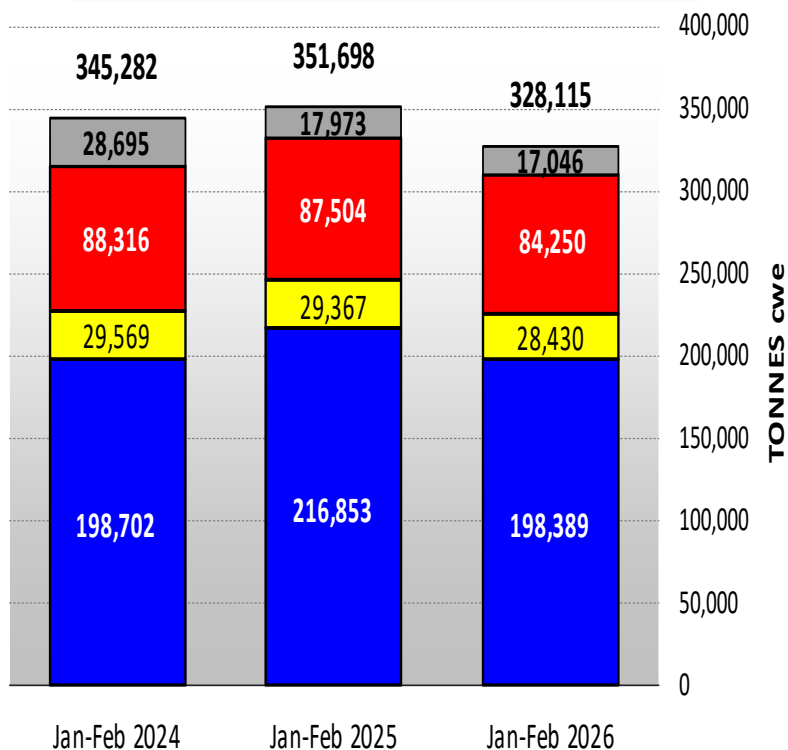
■ United Kingdom ■ Ghana ■ Congo (Dem. Rep.)
■ Vietnam ■ Ukraine Other destinations *

* countries trading less than 14 (Millions EUR)



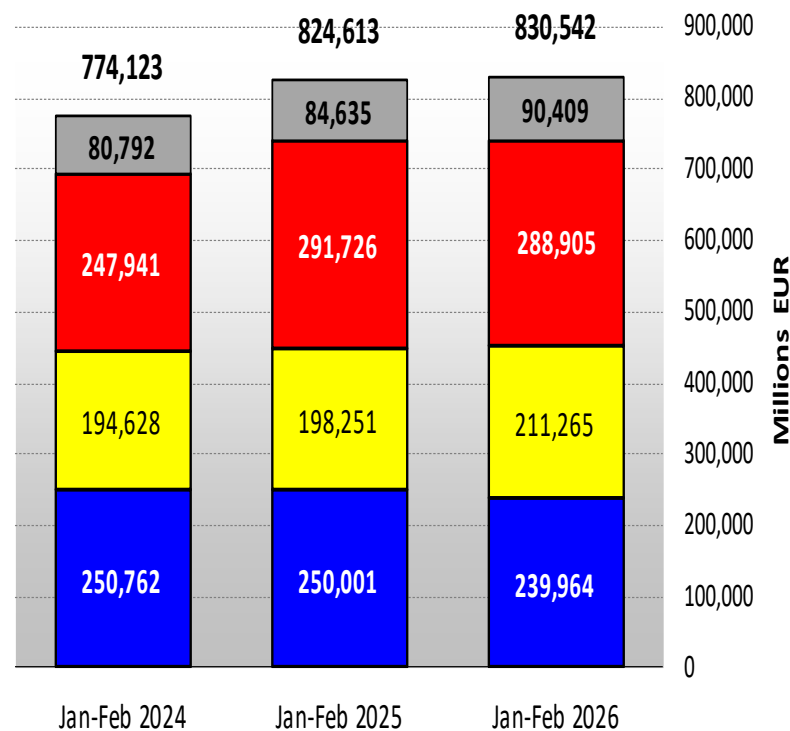
EU poultry meat exports (by meat type)

EU EXPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU EXPORTS of Poultry Meat (Millions EUR)



■ FROZEN ■ PREPARED ■ FRESH ■ OTHERS

EU Imports of poultry meat from selected origins

In tons of carcass weight

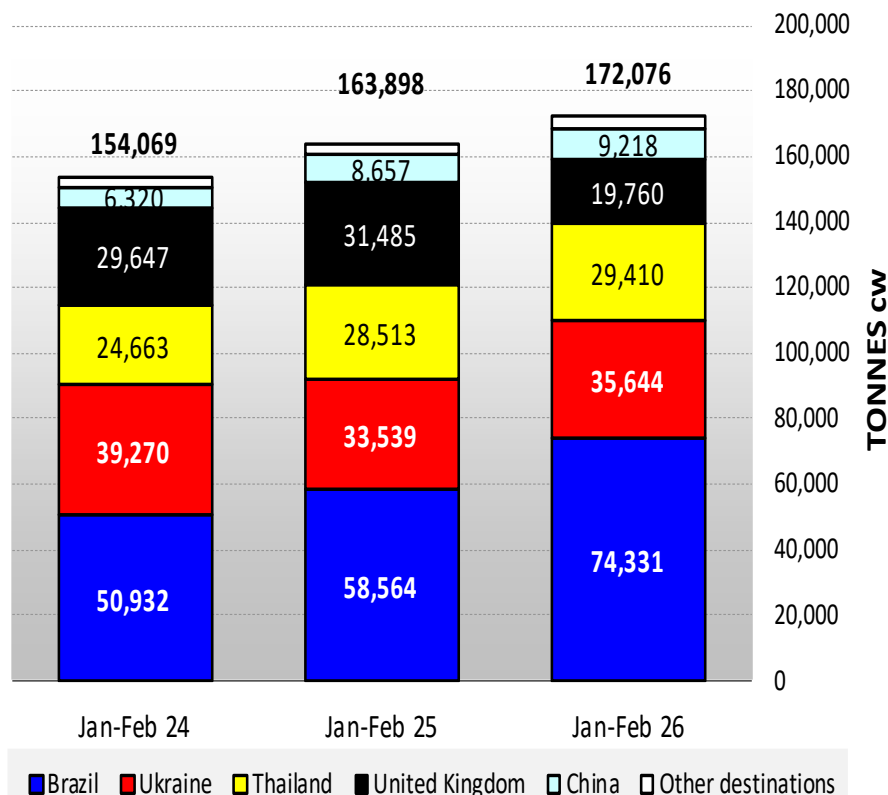
	2021		2022		2023		2024		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	251,887	32%	299,536	35%	288,723	32%	286,936	32%	74,331	43.2%	+ 26.9%
Ukraine	102,892	13%	160,697	19%	231,943	26%	194,484	22%	35,644	20.7%	+ 6.3%
Thailand	130,658	16%	131,954	15%	148,696	17%	157,446	18%	29,410	17.1%	+ 3.1%
United Kingdom	274,667	34%	210,738	25%	171,157	19%	190,086	21%	19,760	11.5%	- 37.2%
China	20,916	3%	32,864	4%	36,561	4%	45,240	5%	9,218	5.4%	+ 6.5%
Chile	2,441	0%	466	0%	3,213	0%	3,405	0%	1,214	0.7%	+ 557.1%
Bosnia-Herz.	1,608	0%	3,000	0%	2,889	0%	3,925	0%	705	0.4%	+++
<i>Other Destinations</i>	<i>11,989</i>	<i>2%</i>	<i>12,171</i>	<i>1%</i>	<i>11,369</i>	<i>1%</i>	<i>14,471</i>	<i>2%</i>	<i>1,794</i>	<i>1.0%</i>	
Extra-EU	797,056		851,427		894,551		895,992		172,076		
% change			+ 7%		+ 5%		+ 0%		+ 5.0%		

EU Imports of poultry meat from selected origins

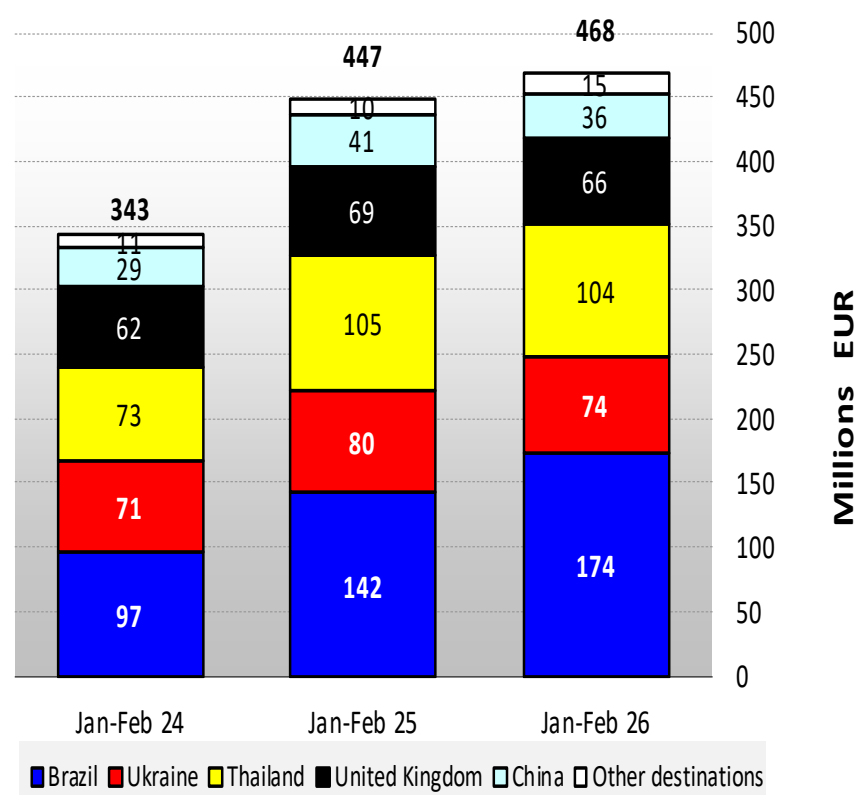
	2021		2022		2023		2024		Jan-Feb 26		Compared to Jan-Feb 25
	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	1000 euros	%	
Brazil	388,472	29%	669,772	31%	598,220	28%	624,713	29%	174,052	37.2%	+ 22.6%
Ukraine	166,208	12%	324,836	15%	418,539	20%	400,679	18%	73,721	15.8%	- 8.3%
Thailand	317,487	24%	519,175	24%	490,197	23%	490,902	22%	104,017	22.2%	- 0.5%
United Kingdom	327,273	24%	369,160	17%	353,615	17%	395,143	18%	65,674	14.0%	- 4.9%
China	95,081	7%	186,175	9%	183,071	9%	207,880	9%	35,545	7.6%	- 13.7%
Chile	6,019	0%	1,537	0%	7,254	0%	7,910	0%	3,646	0.8%	+ 626.8%
Bosnia-Herz.	10,345	1%	10,728	1%	9,362	0%	17,175	1%	1,782	0.4%	+ 41.0%
Norway	7,914	1%	8,286	0%	8,888	0%	10,582	0%	3,071	0.7%	+ 53.3%
Switzerland	5,300	0%	8,975	0%	6,730	0%	6,205	0%	1,799	0.4%	+ 162.0%
Moldova			13	0%			344	0%	654	0.1%	+ 34.7%
<i>Other Destinations</i>	21,973	2%	30,399	1%	31,550	1%	28,778	1%	3,757	0.8%	
Extra-EU	1,346,074		2,129,056		2,107,427		2,190,309		467,718		
% change			+ 58%		- 1%		+ 4%		+ 4.5%		

EU poultry meat imports (by origin)

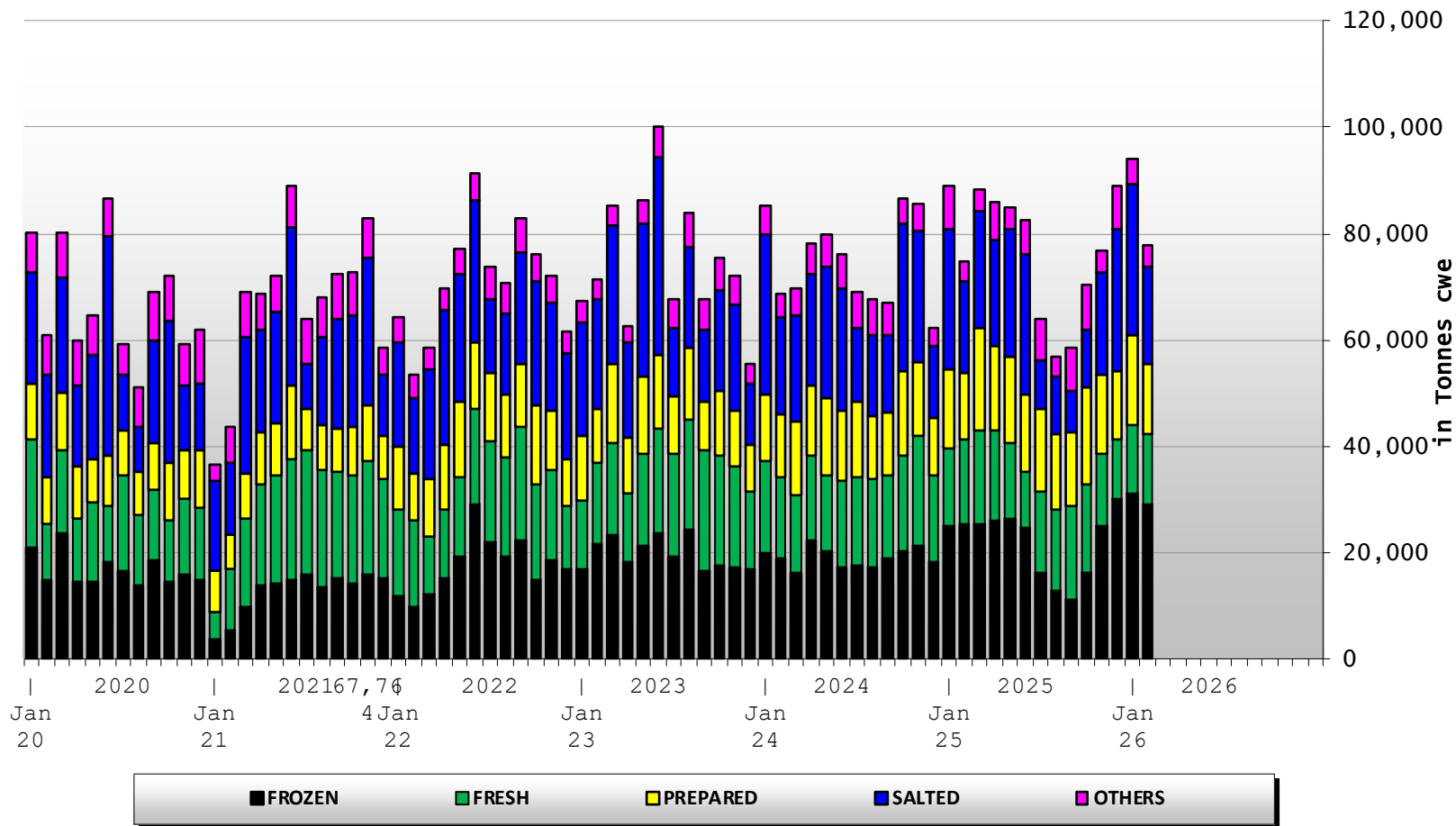
EU IMPORTS of Poultry Meat (TONNES cwe)



EU IMPORTS of Poultry Meat (Millions EUR)



Imports of selected Poultry products

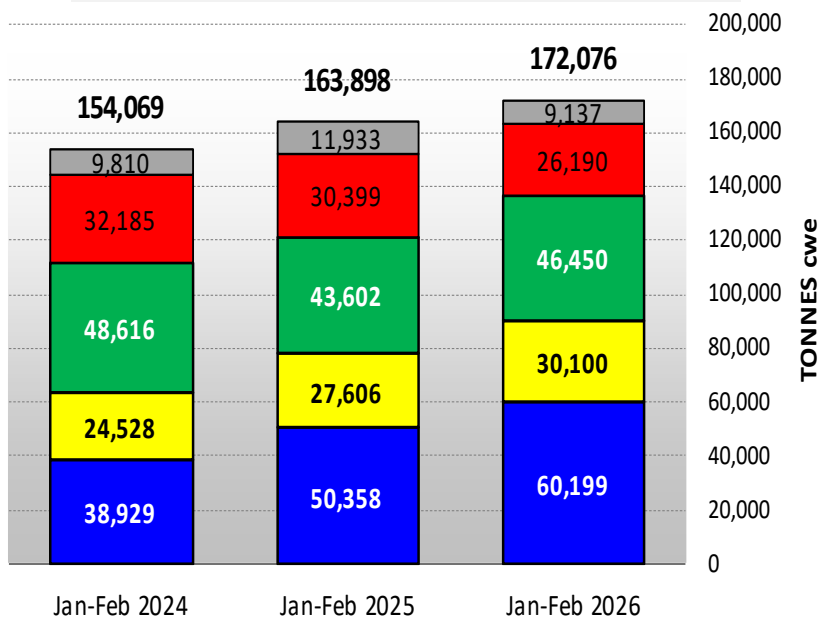


EU Market Situation for Poultry



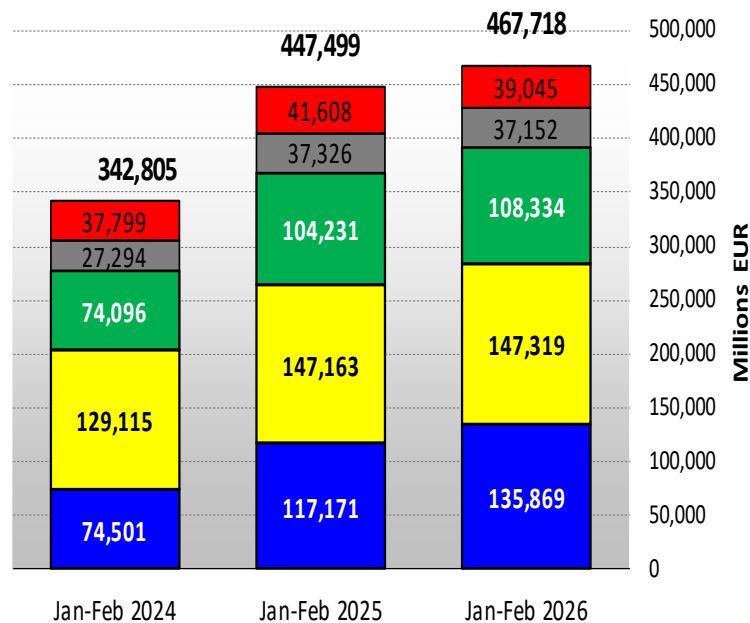
EU poultry meat imports (by meat type)

EU IMPORTS of Poultry Meat (TONNES cwe)



■ FROZEN ■ PREPARED ■ SALTED ■ FRESH ■ OTHERS

EU IMPORTS of Poultry Meat (Millions EUR)

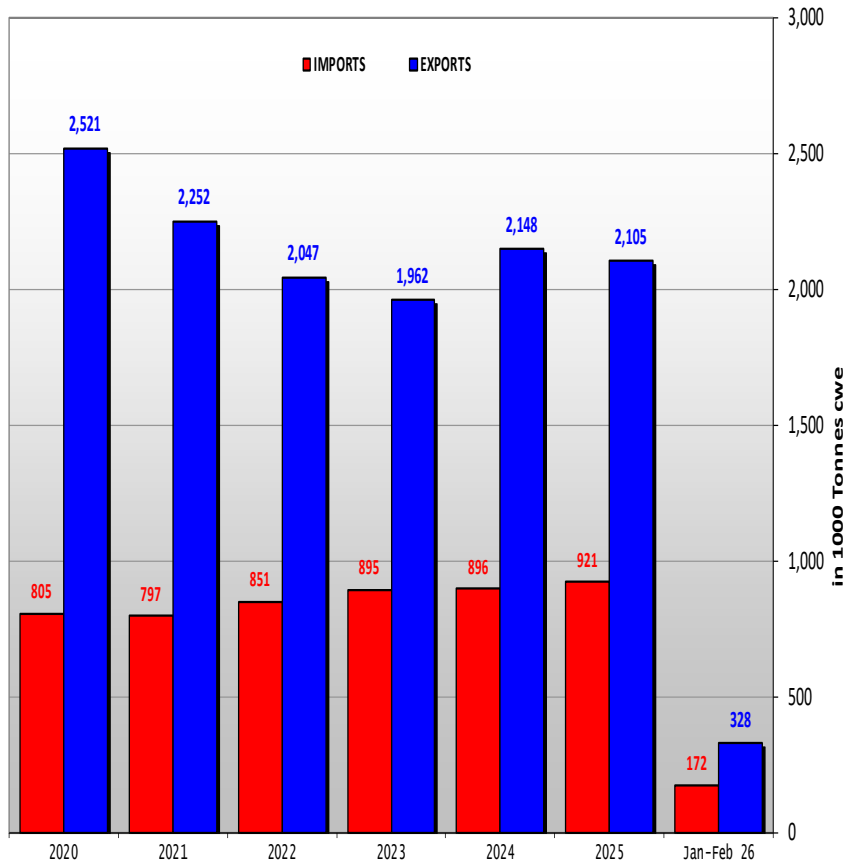


■ FROZEN ■ PREPARED ■ SALTED ■ OTHERS ■ FRESH

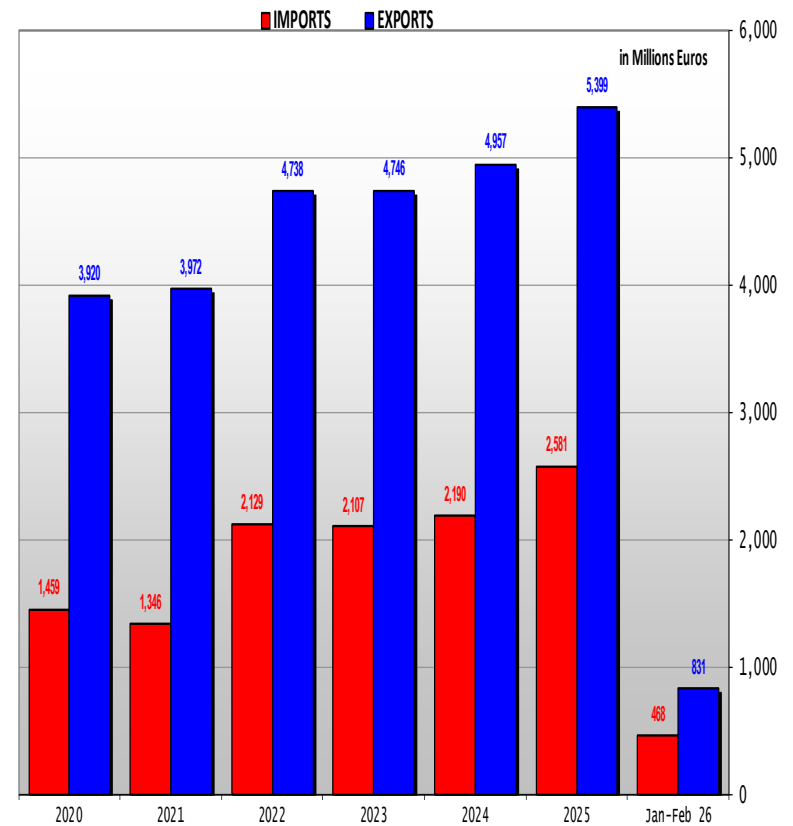
TRADE

BALANCE

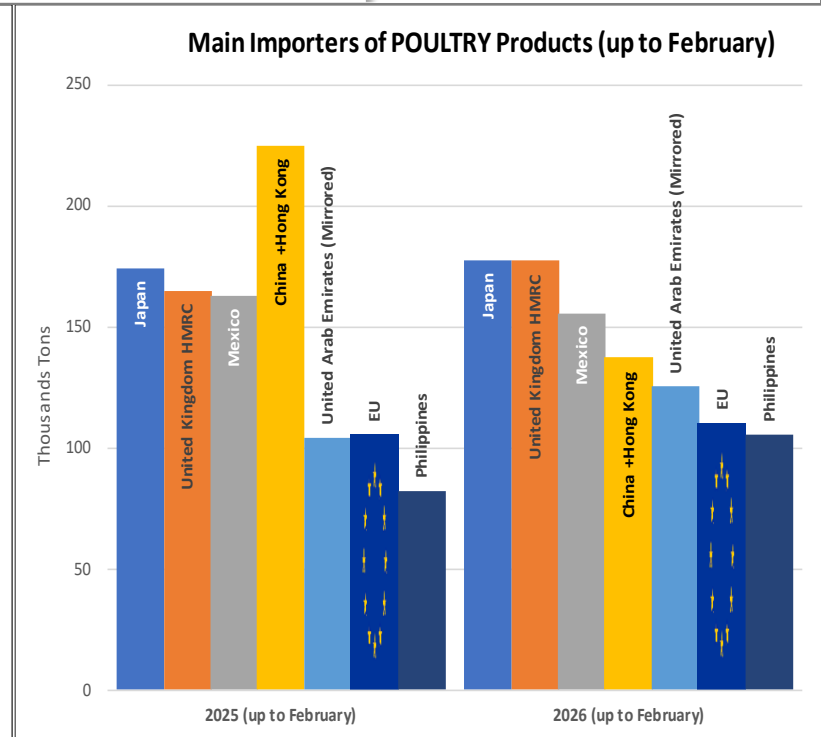
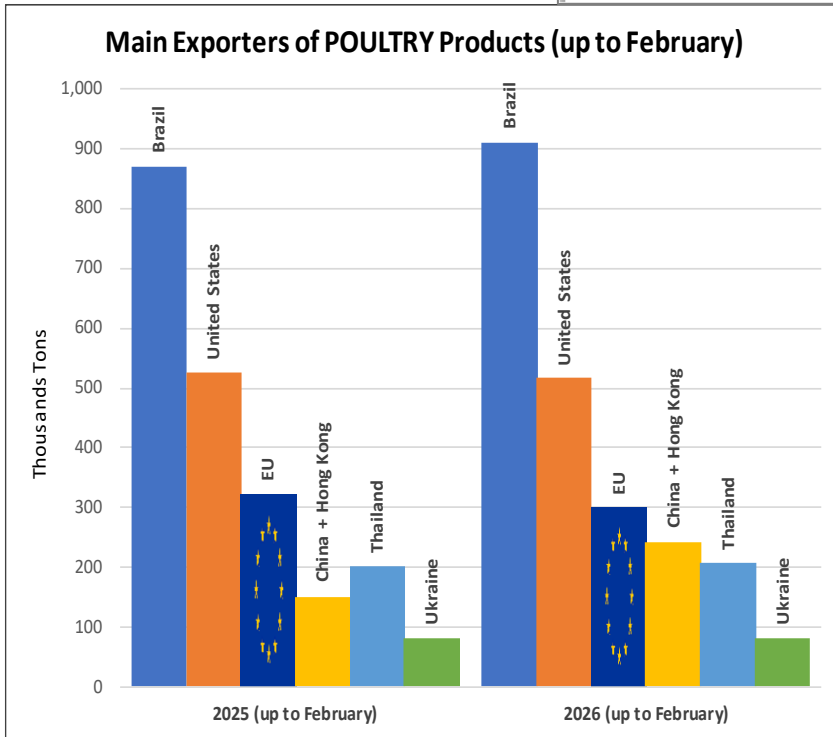
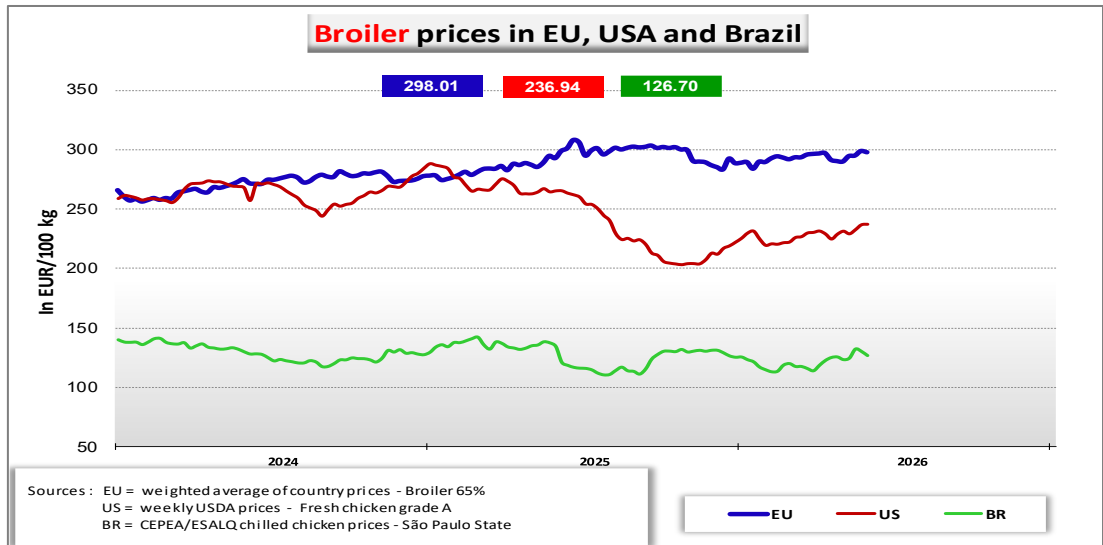
in 1000 tons cwe



in million EUR



INTERNATIONAL



Where to find information

- **Poultry overview:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en
- **Poultry market monitoring:**
- https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring
- **Poultry dashboard:**
- https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



Thank you



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