

Market Situation for Eggs

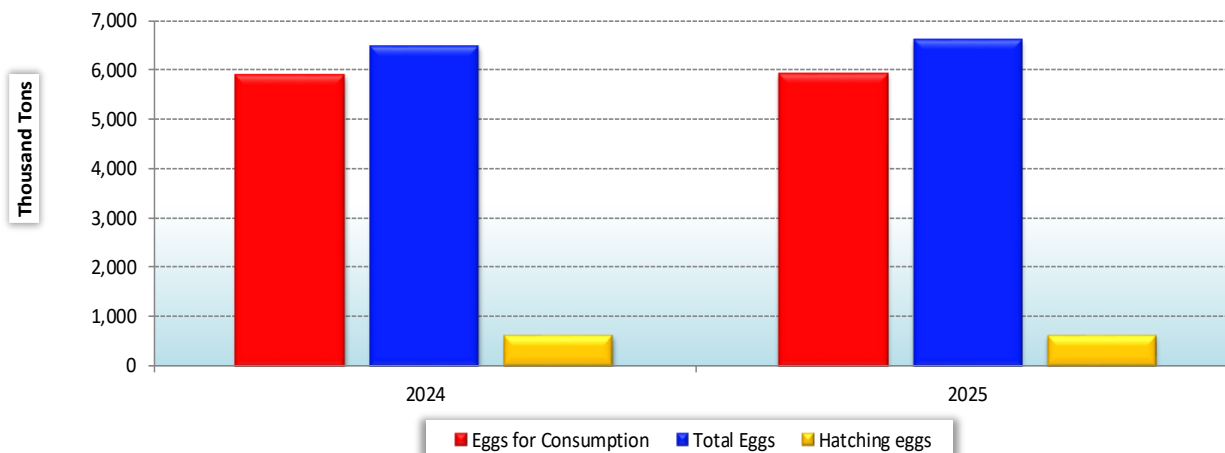
CMO GREX on Animal Products – 18 June 2026



FORECAST

Experts EU production forecast on Eggs

Missing or incomplete data for EL HU MT PT

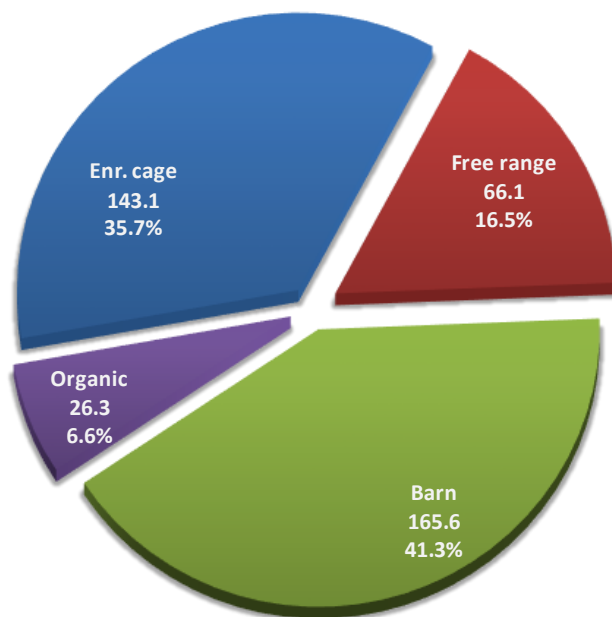


in thousand tons	2024	2025	Change 25/24
Total Eggs	6,501	6,633	+ 2.0%
Eggs for Consumption	5,921	5,946	+ 0.4%
Hatching eggs	605	621	+ 2.6%
% of hatching eggs on total eggs	9.3%	9.4%	

Change of methodology for forecast in Spring 2024, comparison with previous data impossible

FARMING METHOD

Number of Laying Hens 2025* by way of keeping (maximum capacity, in million)
based on EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185



Total not in cage
258.0 million laying hens = 64.3%

Total Enriched cage
143.1 million laying hens = 35.7%

Total Laying Hens
401.1 million laying hens

* EL with 2020 data; FR, HU, LT, PT with 2024 data

LAYING HENS



Number of laying hens by farming method (maximum capacity) according to notifications under Commission Implementing Regulation (EU) 2017/1185, Art. 12(b) - Annex III.9

2025			% by farming method in respective country			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
FR***	59,333,500	14.8%	31.1%	21.9%	34.2%	12.8%
DE	57,824,667	14.4%	0.7%	55.6%	30.0%	13.7%
PL	53,646,618	13.4%	62.2%	28.8%	7.6%	1.4%
ES	47,223,460	11.8%	59.8%	27.4%	11.2%	1.6%
IT	44,174,644	11.0%	33.2%	56.7%	5.0%	5.1%
NL	29,926,930	7.5%	14.8%	63.1%	16.1%	6.0%
RO	12,989,962	3.2%	41.8%	49.5%	6.5%	2.2%
BE	11,340,527	2.8%	33.6%	46.5%	13.1%	6.8%
SE	9,389,197	2.3%	0.7%	81.2%	8.8%	9.3%
PT***	8,938,930	2.2%	67.1%	25.7%	6.0%	1.2%
HU***	8,012,157	2.0%	67.6%	30.8%	1.2%	0.3%
AT	7,468,497	1.9%	0.0%	55.0%	32.0%	13.0%
CZ	7,193,248	1.8%	42.8%	54.7%	1.9%	0.6%
BG	6,359,900	1.6%	64.5%	5.3%	30.2%	0.0%
FI	6,020,435	1.5%	19.0%	72.1%	4.6%	4.4%
LV	5,312,942	1.3%	49.2%	47.5%	3.2%	0.2%
DK	4,856,282	1.2%	9.8%	55.4%	8.6%	26.3%
EL*	4,649,598	1.2%	76.5%	12.4%	5.5%	5.6%
IE	4,246,029	1.1%	25.0%	25.9%	45.7%	3.4%
LT***	3,427,926	0.9%	76.6%	21.9%	1.3%	0.2%
SK	2,882,998	0.7%	49.9%	41.7%	8.1%	0.3%
HR	2,416,733	0.6%	42.0%	50.9%	6.2%	0.8%
SI	1,313,673	0.3%	14.8%	77.4%	5.1%	2.8%
EE	899,232	0.2%	77.1%	9.8%	8.4%	4.6%
CY	569,155	0.1%	59.7%	21.0%	17.2%	2.1%
MT	486,122	0.1%	99.0%	1.0%	0.0%	0.0%
LU	155,340	0.0%	0.0%	56.4%	16.1%	27.6%
TOTAL	401,058,702	100%	35.7%	41.3%	16.5%	6.5%

* 2020 data

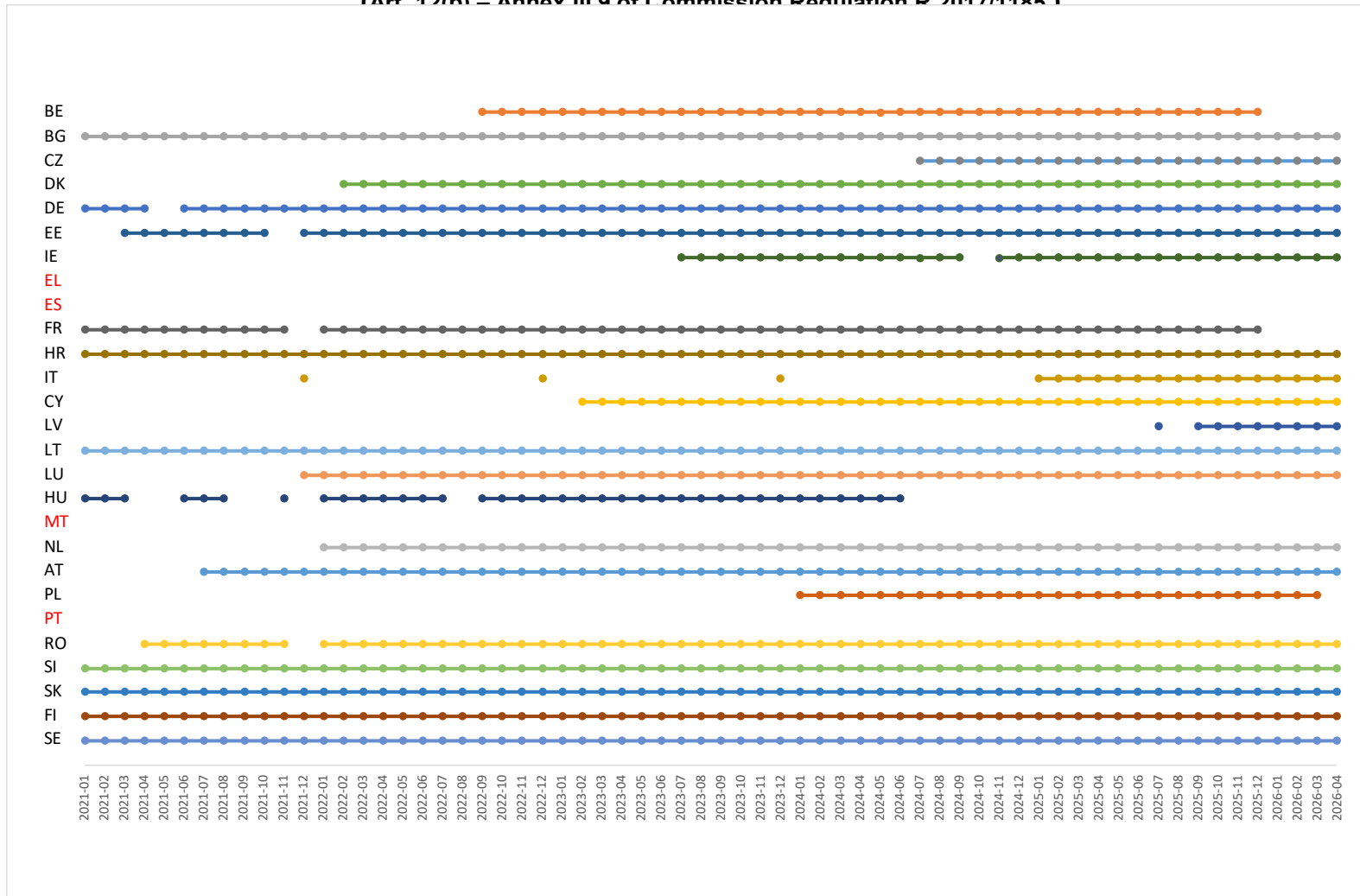
*** 2024 data



PRODUCTION

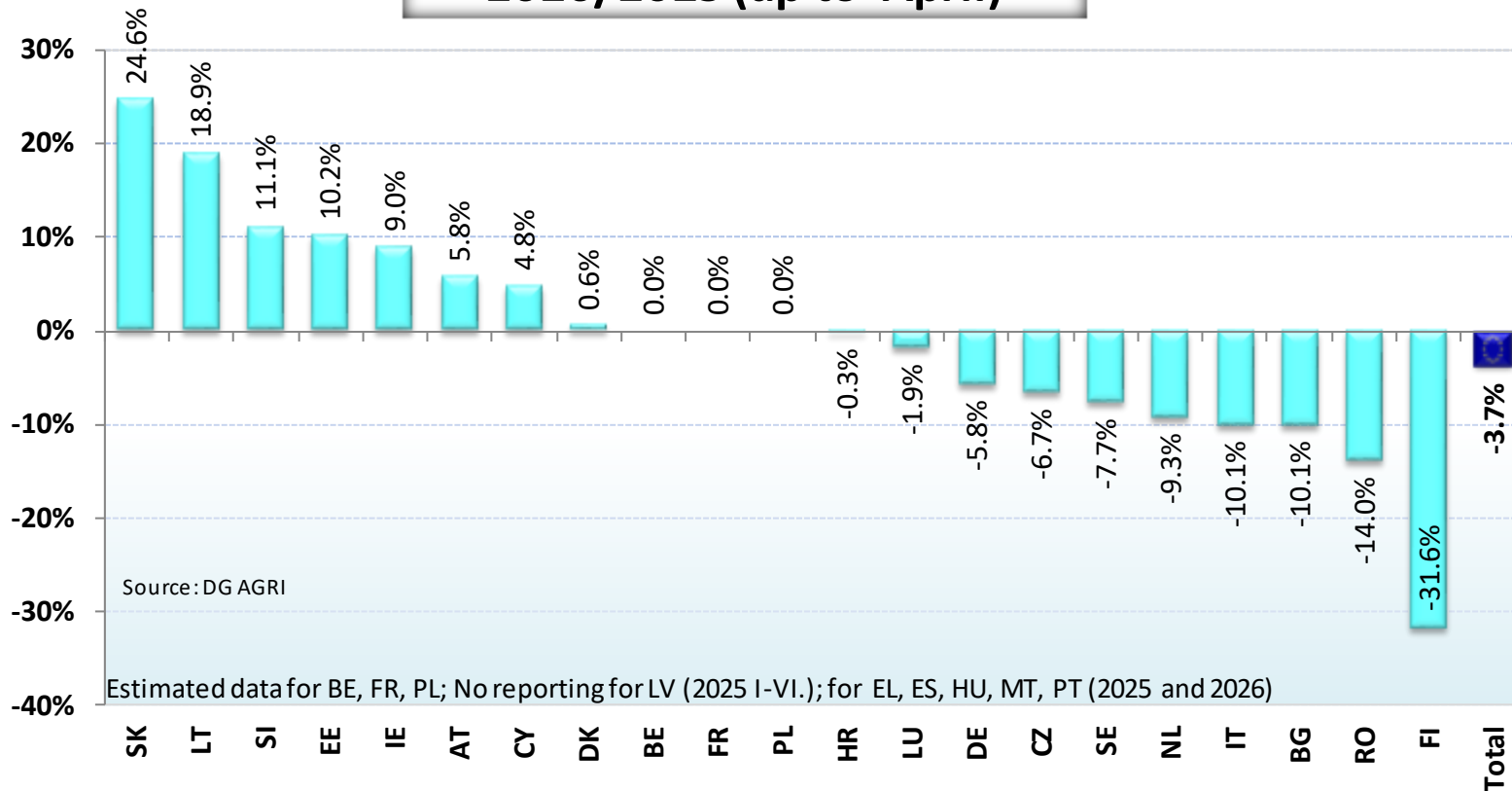
Reporting of monthly eggs production

(Art. 12(b) – Annex III 9 of Commission Regulation E 2017/1185)



PRODUCTION

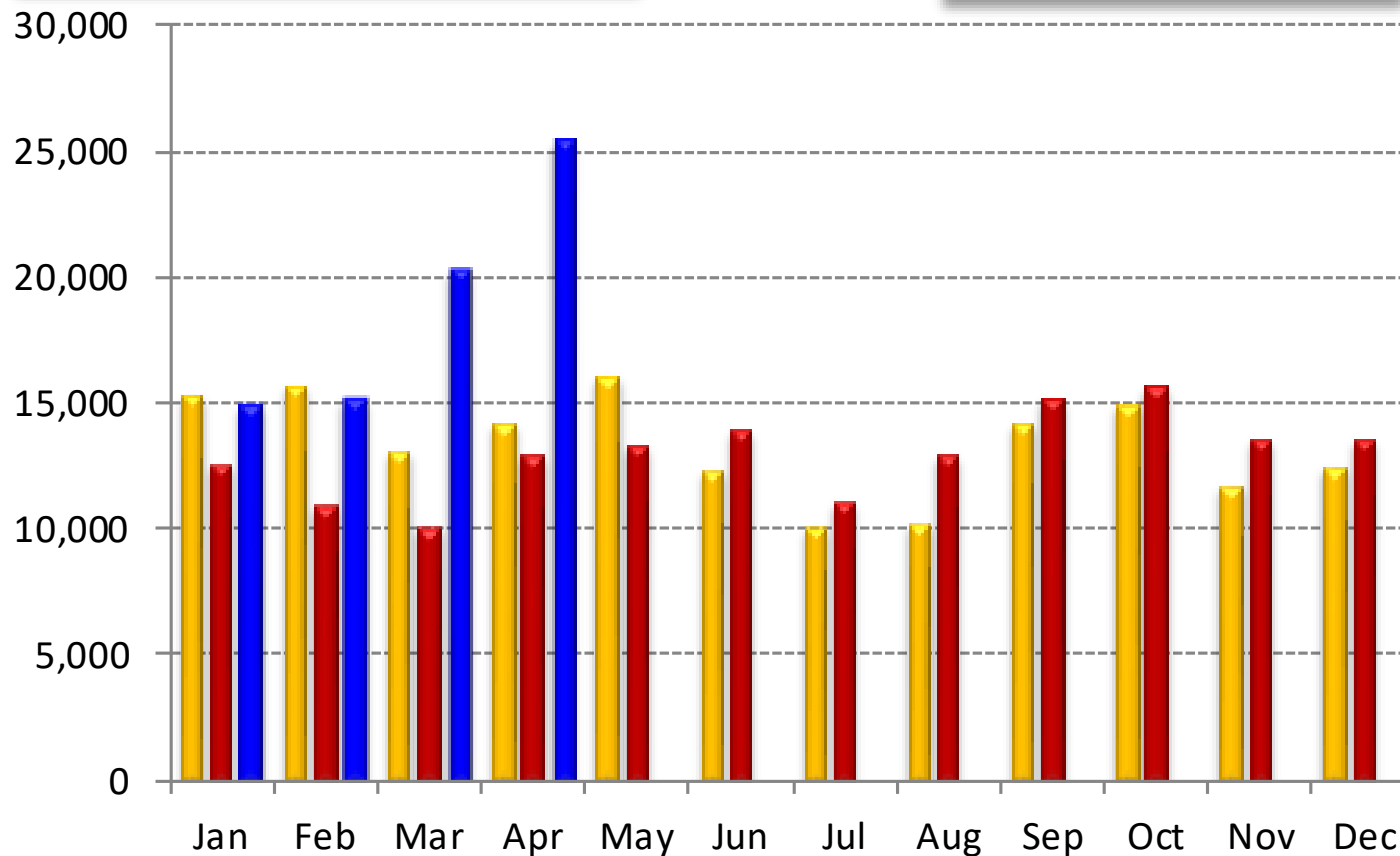
Change in Eggs Production in %
2026/2025 (up to April)



PLACINGS

EU placing of laying hens
(1 000 pieces)

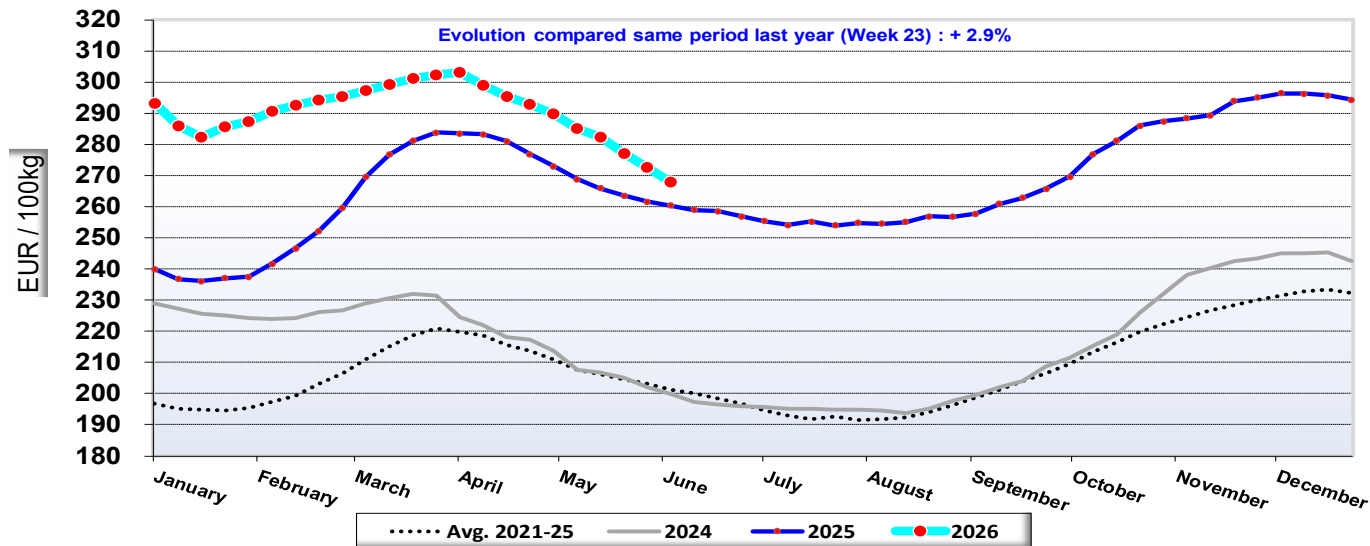
2024 2025 2026



PRICES

Evolution of the weekly EU* average price for **Class A eggs** in packing stations

Latest price ==> 267.94 EUR/100 kg



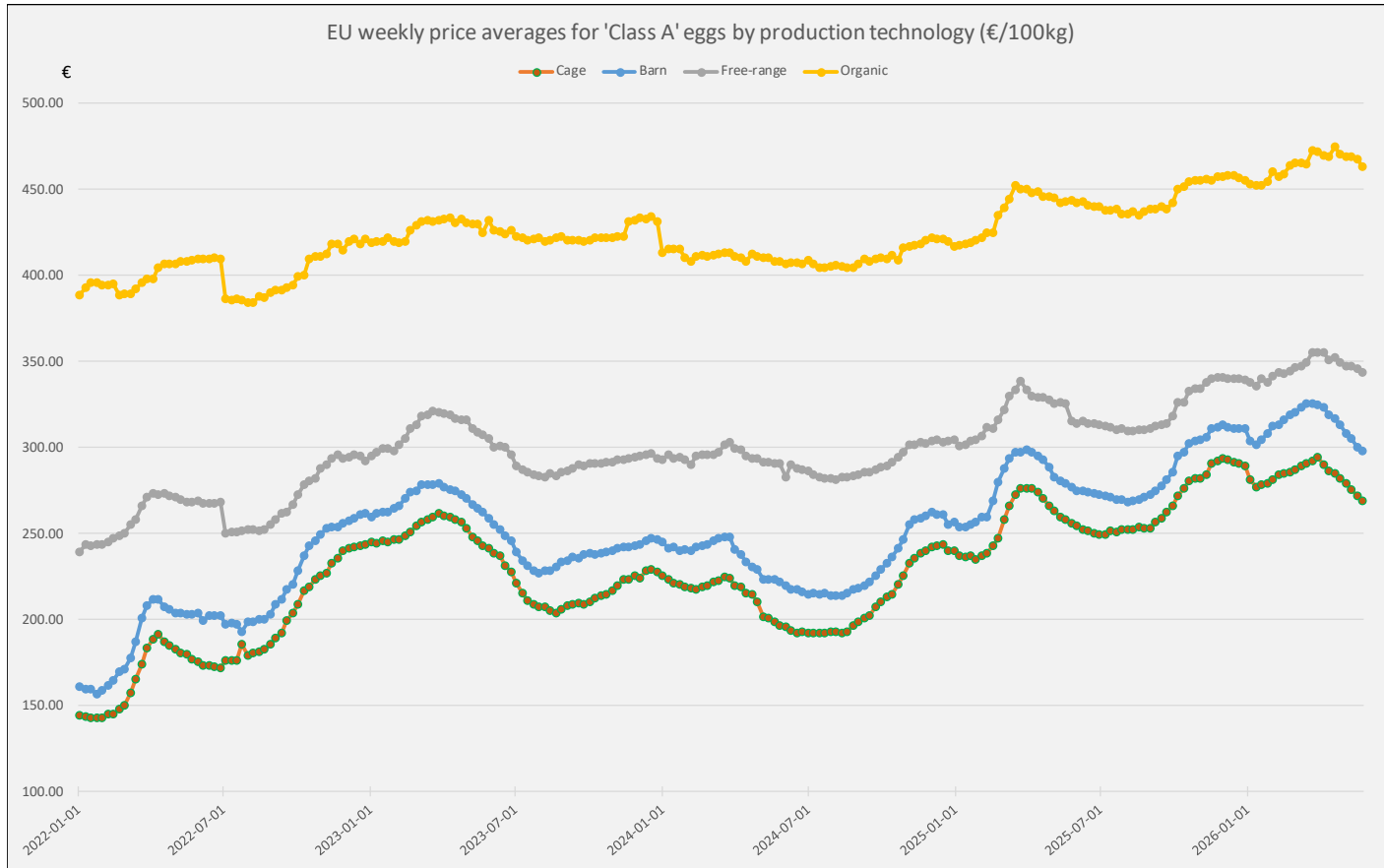
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

Price of May 26 compared to

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	EU
Apr 26	-6.1%	-12.0%	-6.9%		-7.6%	+2.5%	+2.7%		-7.4%	-1.8%		-0.2%	-0.4%	-1.7%	-2.8%	-7.1%		-3.8%	+0.1%	-3.4%	-2.2%	-2.4%	-1.4%	-6.1%	+8.3%	-1.6%	-3.2%
May 25	+2.4%	+15.1%	-4.3%		+5.9%	+9.1%	+11.0%		+19.9%	+0.5%		+9.7%	+20.6%	+7.5%	+5.9%	+2.3%		+10.4%	+17.4%	+0.5%	+3.8%	+12.1%	+7.4%	-6.9%	+16.5%	-2.2%	+7.4%

Weekly prices of 'Class A' eggs by production type

Week - 22 EU weekly price averages for 'Class A' eggs by production technology (€/100kg)



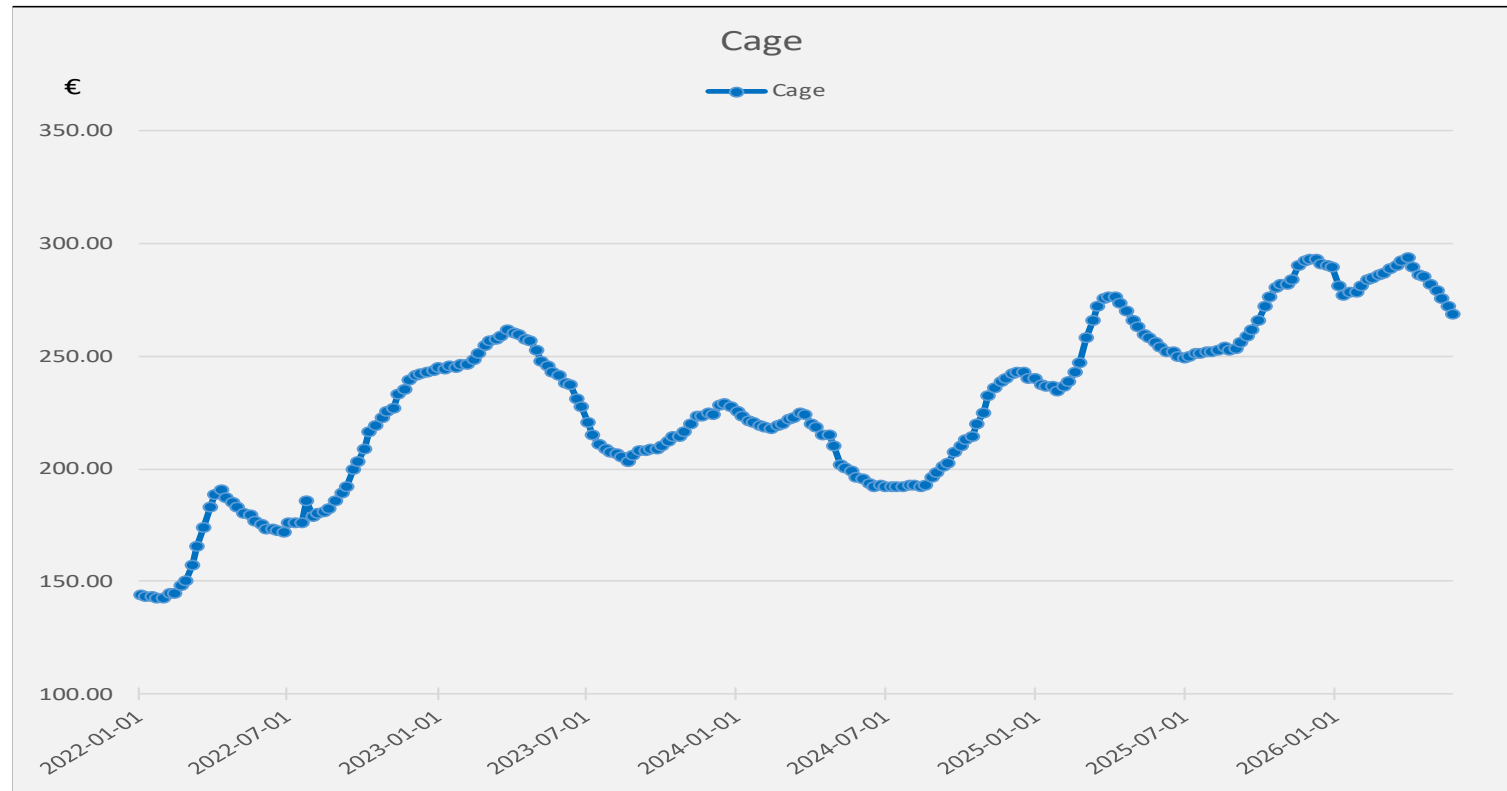
Week - 22	Cage	Barn	Free-range	Organic
EU	269.05	297.96	343.89	463.33

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs - Cage

Week - 22 EU weekly price averages for 'Class A' eggs - Cage (€/100kg)



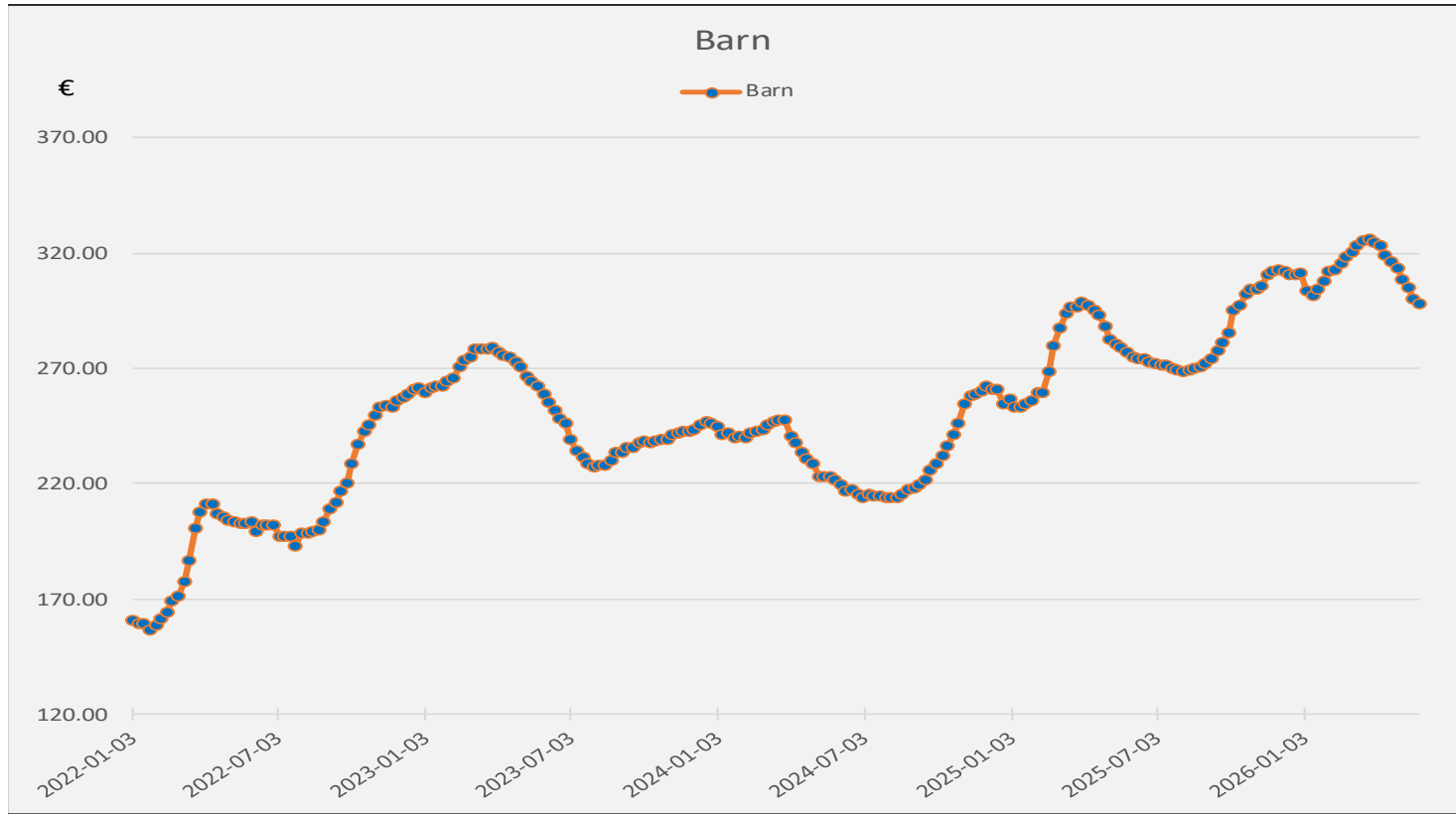
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	269.05	- 1.1%	- 4.7%	+ 5.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

! Prices reported by MS are preliminary and may be subject to change !

Weekly prices of 'Class A' eggs - Barn

Week - 22 EU weekly price averages for 'Class A' eggs - Barn (€/100kg)



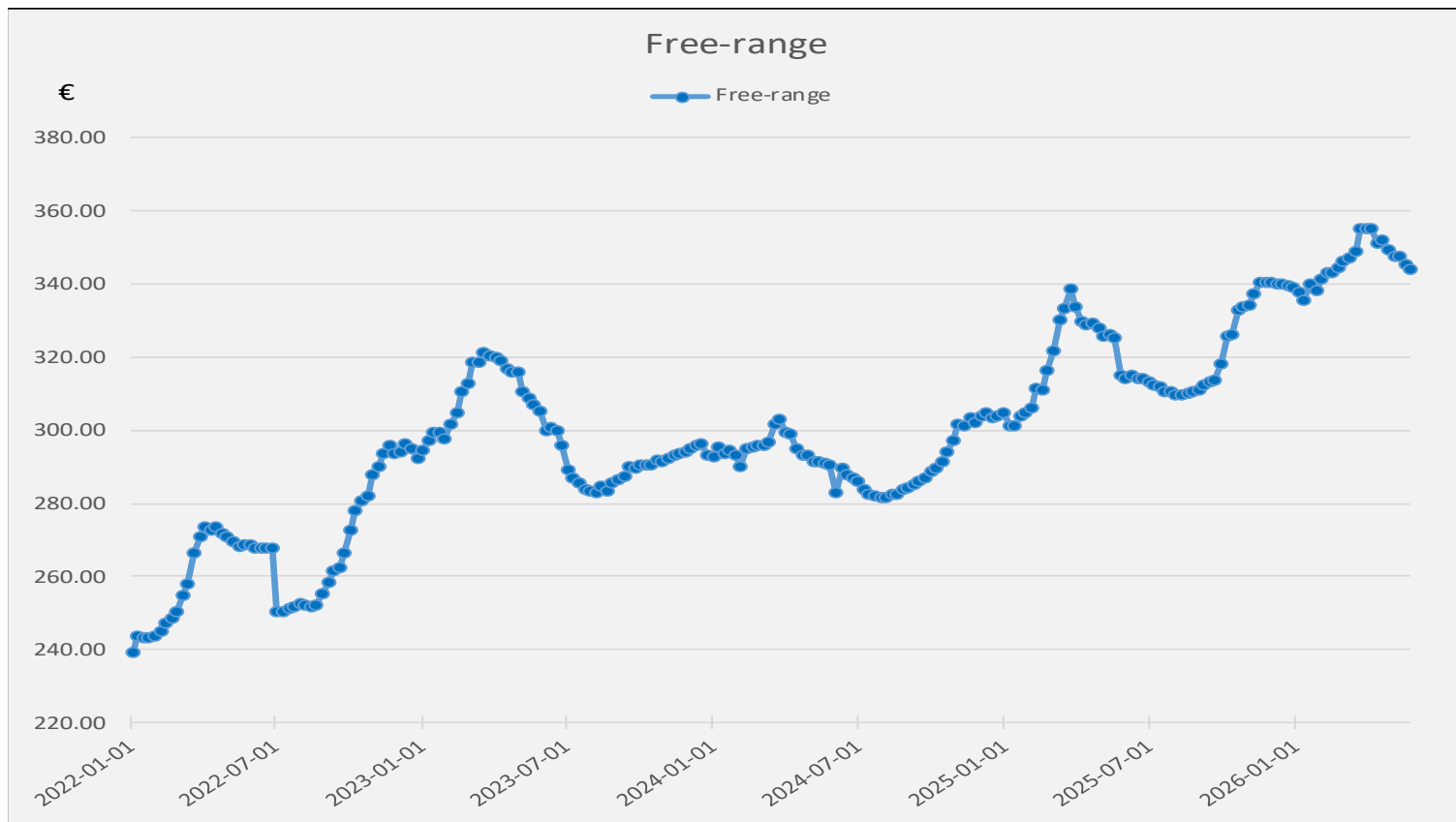
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	297.96	- 0.8%	- 4.9%	+ 7.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Free-range

Week - 22 EU weekly price averages for 'Class A' eggs - Free-range (€/100kg)



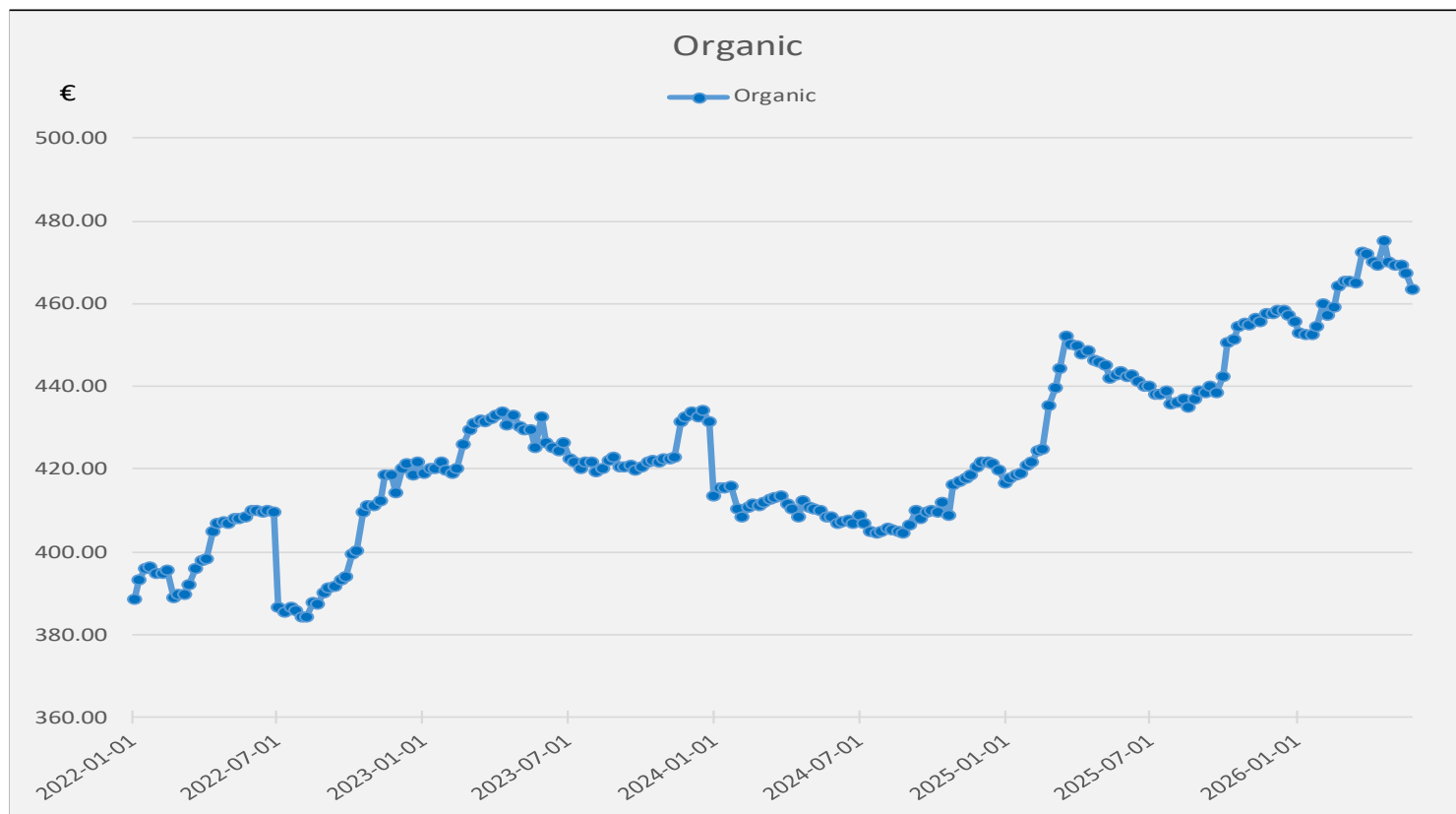
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	343.89	- 0.5%	- 1.6%	+ 9.2%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !



Weekly prices of 'Class A' eggs – Organic

Week - 22 EU weekly price averages for 'Class A' eggs - Organic (€/100kg)



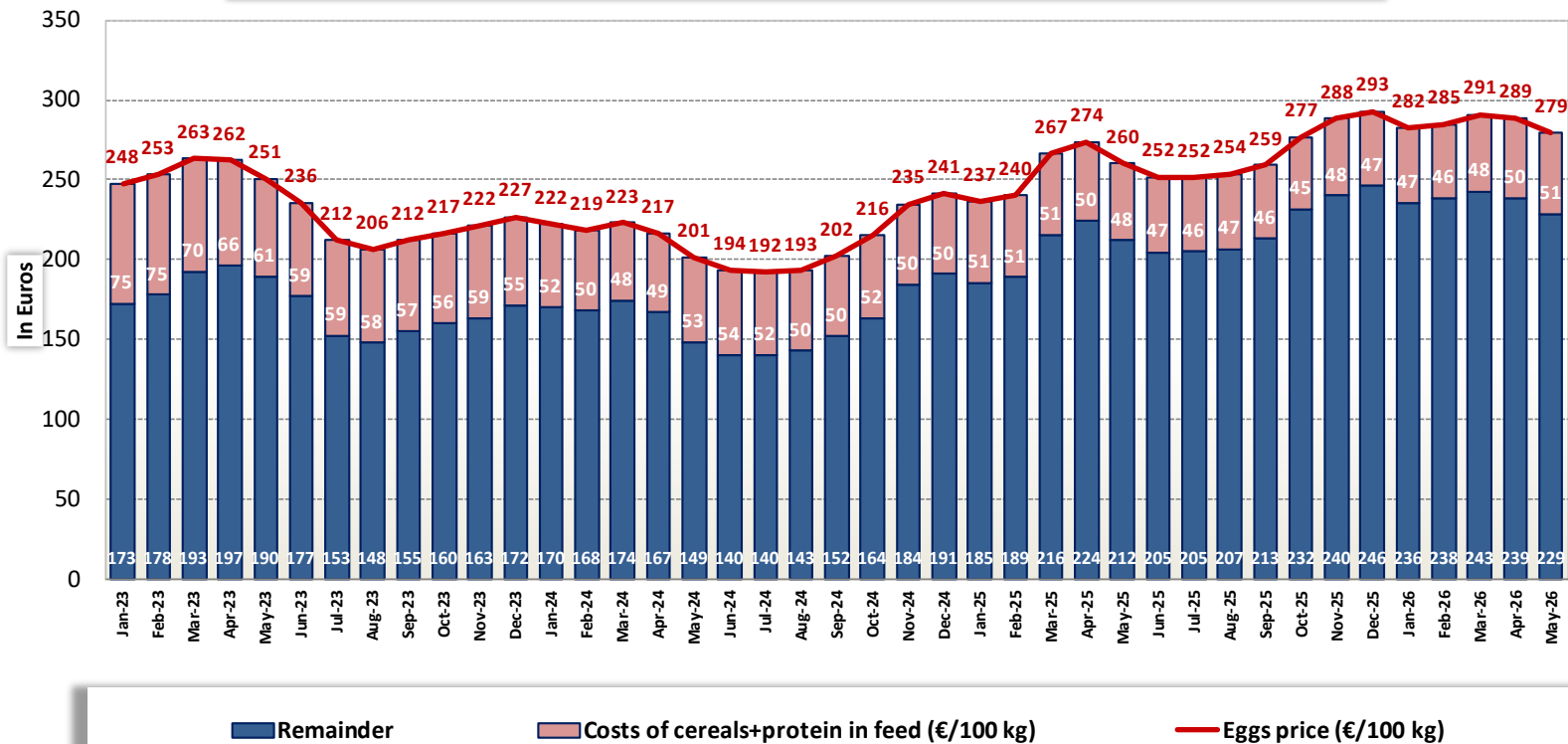
Week - 22	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU	463.33	- 0.9%	- 1.5%	+ 4.5%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)
 ! Prices reported by MS are preliminary and may be subject to change !

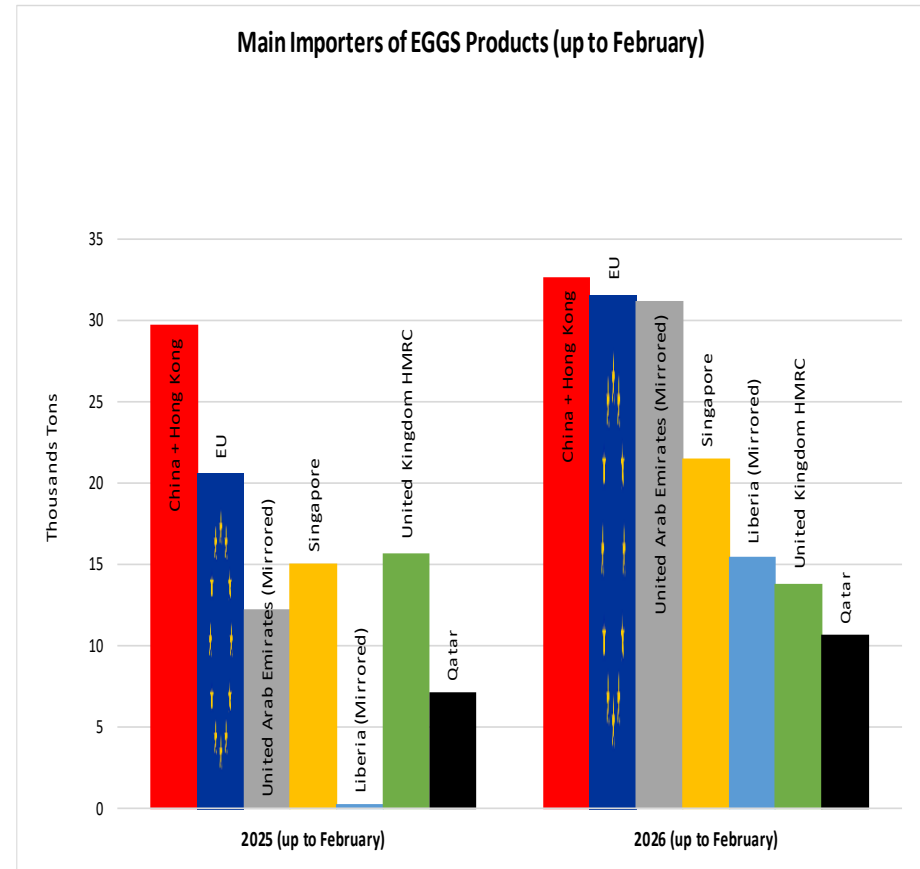
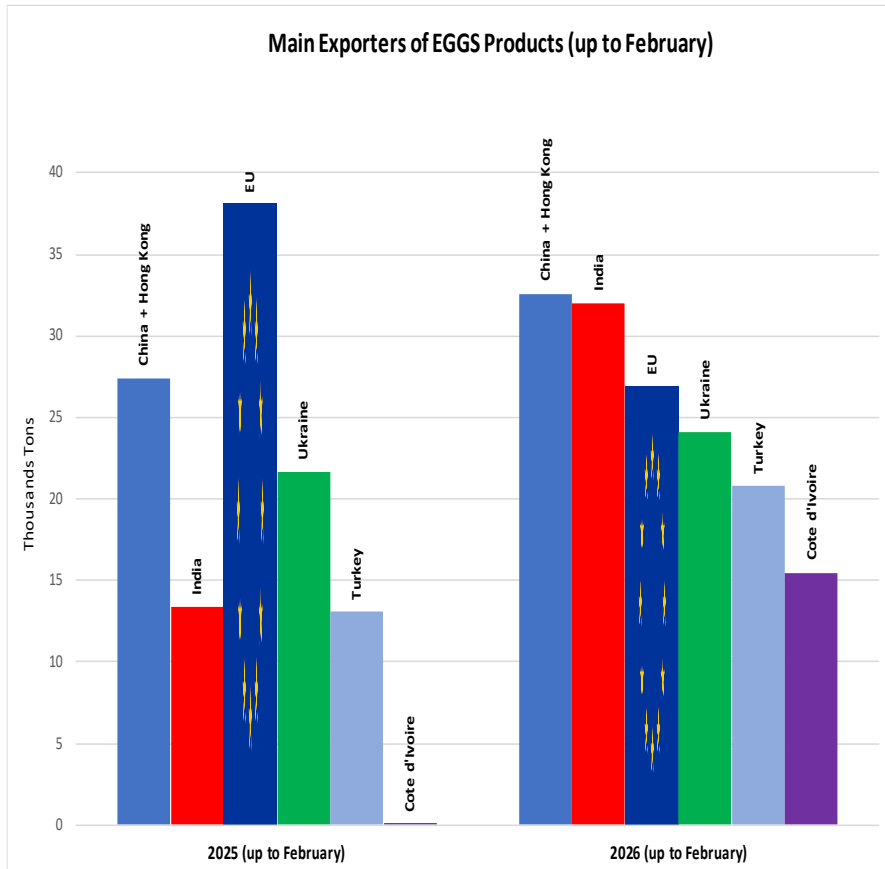
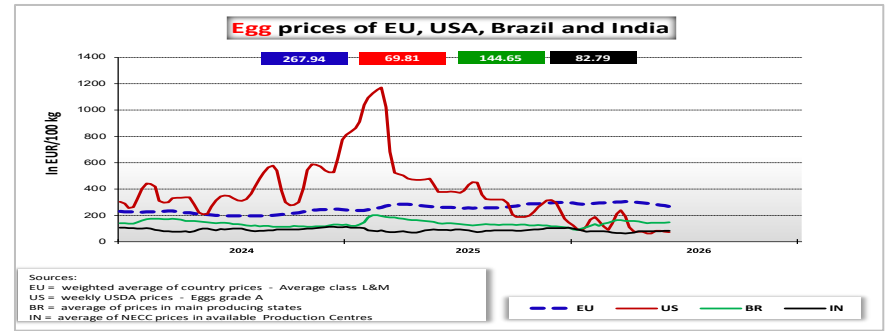


REMAINDER

Cost of cereals & protein in feed compared to average 'Class A' egg price (€/100 kg)



WORLD MARKET



TRADE

EU-27 Exports of Eggs

Tonnes of egg equivalent

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	109,446	32.2%	138,453	42.3%	146,575	40.6%	138,960	38.5%	16,617	33.7%	- 29.7%
Switzerland	37,096	10.9%	48,376	14.8%	46,893	13.0%	47,583	13.2%	9,140	18.6%	+ 8.3%
Japan	81,305	23.9%	54,603	16.7%	60,319	16.7%	57,999	16.1%	8,835	17.9%	- 16.8%
South Korea	8,862	2.6%	7,583	2.3%	9,704	2.7%	10,018	2.8%	2,345	4.8%	+ 82.8%
Australia	7,137	2.1%	8,354	2.5%	7,397	2.0%	9,383	2.6%	1,334	2.7%	+ 14.8%
Taiwan	7,070	2.1%	5,069	1.5%	7,898	2.2%	5,723	1.6%	1,251	2.5%	+ 0.4%
Thailand	8,850	2.6%	7,822	2.4%	11,683	3.2%	11,289	3.1%	945	1.9%	- 45.7%
Saudi Arabia	3,549	1.0%	2,947	0.9%	2,808	0.8%	2,937	0.8%	820	1.7%	+++
Philippines	6,673	2.0%	3,778	1.2%	4,220	1.2%	4,914	1.4%	746	1.5%	- 12.5%
Israel	8,334	2.4%	6,879	2.1%	8,038	2.2%	10,761	3.0%	544	1.1%	- 68.6%
Other Destinations	62,093	18.2%	43,799	13.4%	55,445	15.4%	61,712	17.1%	6,691	13.6%	
Extra-EU	340,415		327,663		360,980		361,279		49,268		
% change			- 4%		+ 10%		+ 0%		- 21.8%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

TRADE

EU-27 Exports of Eggs:

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
United Kingdom	215,191	35.0%	343,589	47.1%	298,702	47.1%	302,156	45.6%	42,598	40.6%	- 8.2%
Switzerland	73,920	12.0%	101,582	13.9%	108,434	17.1%	129,541	19.5%	28,732	27.4%	+ 40.8%
Japan	122,236	19.9%	102,442	14.0%	58,067	9.2%	50,251	7.6%	8,186	7.8%	- 2.7%
South Korea	16,058	2.6%	12,909	1.8%	11,281	1.8%	11,517	1.7%	2,087	2.0%	+ 62.4%
Australia	14,222	2.3%	18,551	2.5%	13,592	2.1%	19,342	2.9%	2,900	2.8%	+ 46.3%
Taiwan	9,743	1.6%	7,399	1.0%	6,808	1.1%	4,428	0.7%	871	0.8%	+ 0.0%
Thailand	13,360	2.2%	11,156	1.5%	10,415	1.6%	8,376	1.3%	677	0.6%	+ 0.0%
Saudi Arabia	6,289	1.0%	6,388	0.9%	4,591	0.7%	4,129	0.6%	1,469	1.4%	+++
Philippines	11,981	1.9%	7,623	1.0%	6,595	1.0%	7,146	1.1%	853	0.8%	+ 0.0%
Israel	15,568	2.5%	17,662	2.4%	16,820	2.7%	26,971	4.1%	1,215	1.2%	- 72.3%
<i>Other Destinations</i>	116,022	18.9%	100,301	13.7%	98,267	15.5%	99,166	15.0%	15,338	14.6%	
Extra-EU	614,591		729,603		633,571		663,023		104,926		
% change			+ 19%		- 13%		+ 5%		+ 2.2%		

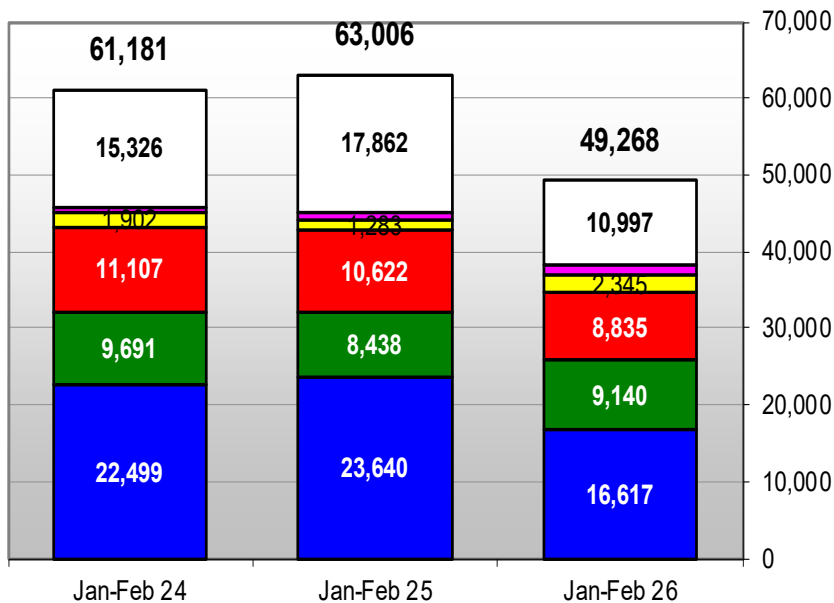
Trade Figures (Comext) not including Hatching eggs



TRADE

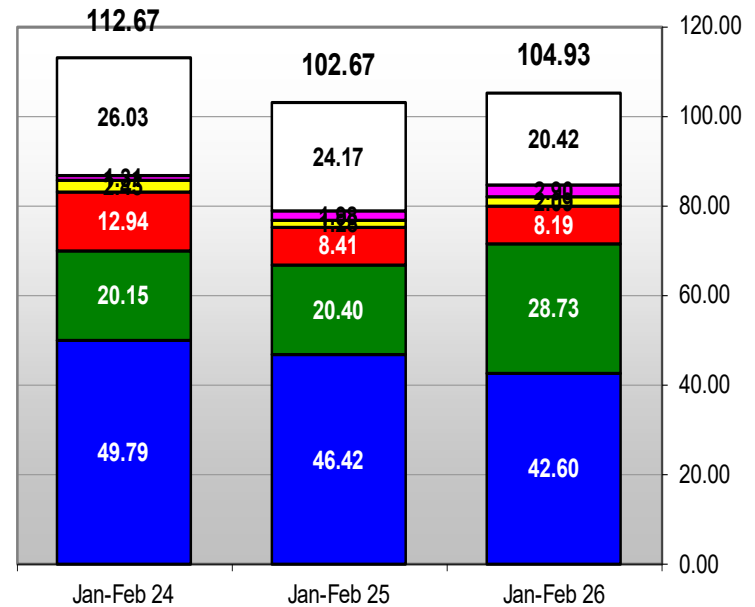
EU-27 Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



■ United Kingdom ■ Switzerland ■ Japan ■ South Korea ■ Australia □ Others

Total EU Export of Eggs
not incl. hatching eggs (Million EUR)

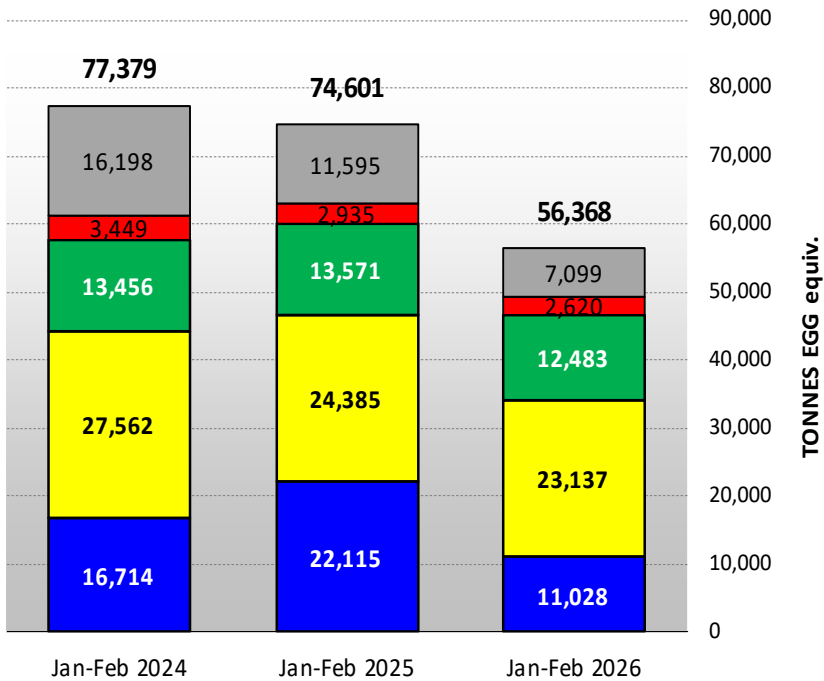


■ United Kingdom ■ Switzerland ■ Japan ■ South Korea ■ Australia □ Others



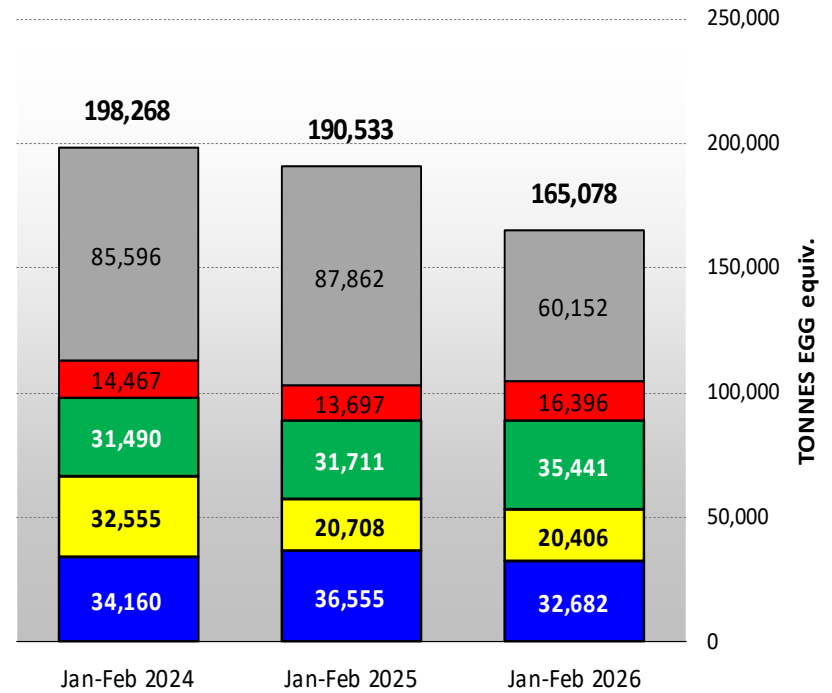
TRADE

EU EXPORTS of Eggs (TONNES EGG equiv.)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching

EU EXPORTS of Eggs (Thousands EUR)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching



TRADE

EU-27 Imports of Eggs

Tonnes of egg equivalent

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	26,010	51.5%	54,508	60.4%	75,091	61.4%	120,754	63.8%	22,318	55.3%	+ 7.2%
United Kingdom	12,086	23.9%	12,925	14.3%	16,910	13.8%	15,765	8.3%	3,613	8.9%	+ 66.4%
North Macedonia	903	1.8%	2,017	2.2%	4,098	3.4%	9,993	5.3%	1,892	4.7%	+ 124.6%
China	667	1.3%	513	0.6%	1,705	1.4%	4,643	2.5%	1,784	4.4%	+ 435.2%
USA	878	1.7%	1,243	1.4%	3,654	3.0%	1,089	0.6%	1,125	2.8%	+++
Argentina	3,238	6.4%	2,980	3.3%	4,719	3.9%	4,539	2.4%	893	2.2%	+ 100.1%
India	2,785	5.5%	3,471	3.8%	227	0.2%	1,155	0.6%	511	1.3%	+ 65.2%
Bosnia-Herz.	209	0.4%	464	0.5%	1,207	1.0%	2,081	1.1%	399	1.0%	+ 23.1%
Moldova	0	0.0%	0	0.0%	1	0.0%	1,515	0.8%	276	0.7%	+ 628.8%
Switzerland	898	1.8%	372	0.4%	332	0.3%	285	0.2%	69	0.2%	+ 58.4%
Other Destinations	2,872	5.7%	11,809	13.1%	14,360	11.7%	27,352	14.5%	7,510	18.6%	
Extra-EU	50,546		90,301		122,304		189,171		40,390		
% change			+ 79%		+ 35%		+ 55%		+ 53.4%		

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs



TRADE

EU-27 Imports of Eggs (including UK)

	2022		2023		2024		2025		Jan-Feb 26		Compared to Jan-Feb 25
	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	Thousand EUR	%	
Ukraine	40,173	51.9%	91,566	59.2%	103,144	55.9%	208,674	62.3%	42,039	54.0%	+ 41.7%
United Kingdom	15,497	20.0%	21,788	14.1%	28,267	15.3%	29,712	8.9%	5,178	6.7%	+ 23.3%
USA	4,084	5.3%	4,937	3.2%	11,622	6.3%	6,858	2.0%	5,053	6.5%	+ 479.1%
China	2,932	3.8%	1,955	1.3%	5,704	3.1%	9,537	2.8%	4,061	5.2%	+ 306.6%
North Macedonia	1,581	2.0%	3,615	2.3%	6,631	3.6%	18,633	5.6%	3,842	4.9%	+ 187.2%
Argentina	3,588	4.6%	4,773	3.1%	6,942	3.8%	5,884	1.8%	1,644	2.1%	+ 190.1%
India	3,813	4.9%	5,957	3.9%	324	0.2%	1,715	0.5%	952	1.2%	+ 142.8%
Bosnia-Herz.	286	0.4%	700	0.5%	1,682	0.9%	4,224	1.3%	751	1.0%	+ 47.5%
Moldova	0	0.0%	0	0.0%	1	0.0%	2,990	0.9%	682	0.9%	+++
Mexico	781	1.0%	1,298	0.8%	1,724	0.9%	1,313	0.4%	334	0.4%	+ 14.4%
<i>Other Destinations</i>	4,721	6.1%	18,066	11.7%	18,346	9.9%	45,667	13.6%	13,261	17.0%	
Extra-EU	77,456		154,654		184,385		335,208		77,798		
Extra-EU	77,456		154,654		184,385		335,208		77,798		
% change			+ 100%		+ 19%		+ 82%		+ 93.0%		

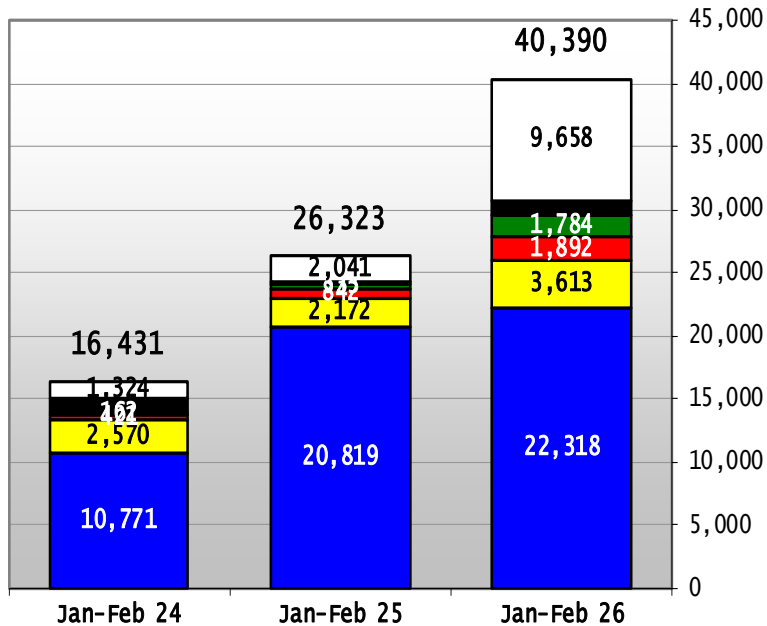
Trade Figures (Comext) not including Hatching eggs



TRADE

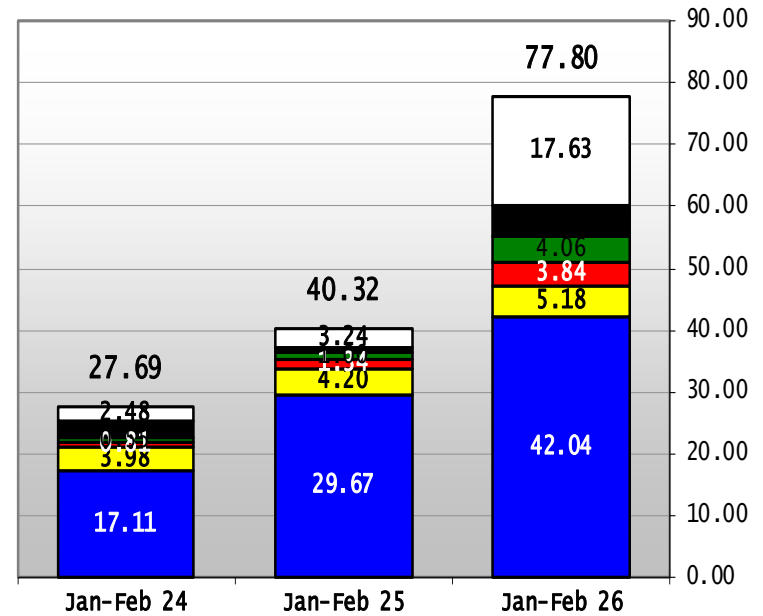
EU-27 Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ China ■ USA □ Others

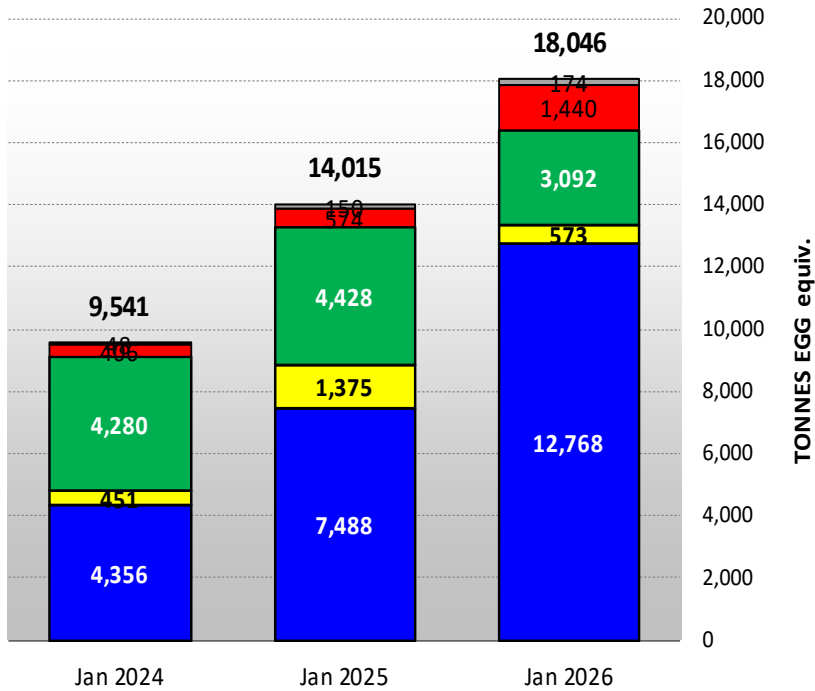
**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



■ Ukraine ■ United Kingdom ■ North Macedonia ■ China ■ USA □ Others

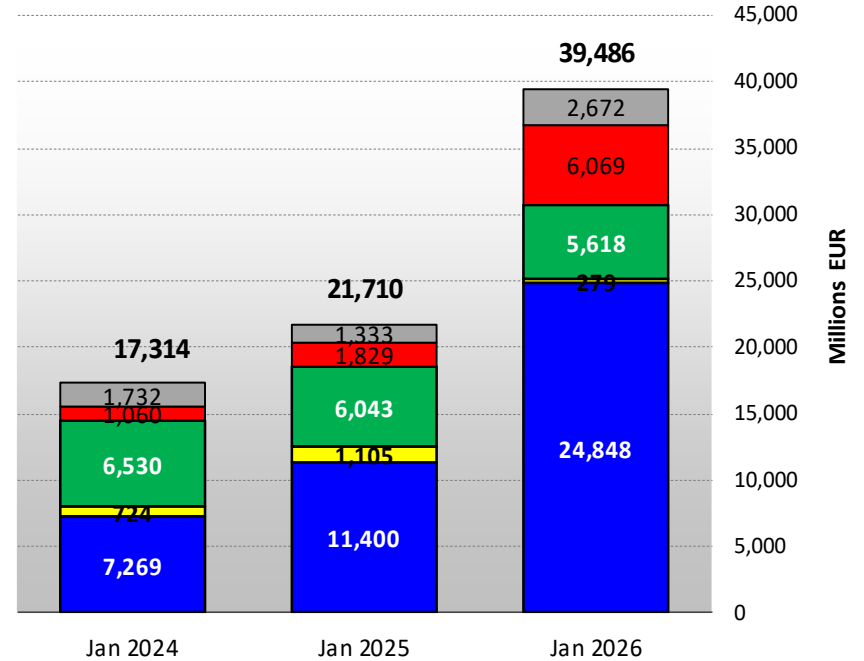
TRADE

EU IMPORTS of Eggs (TONNES EGG equiv.)



■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching

EU IMPORTS of Eggs (Thousands EUR)

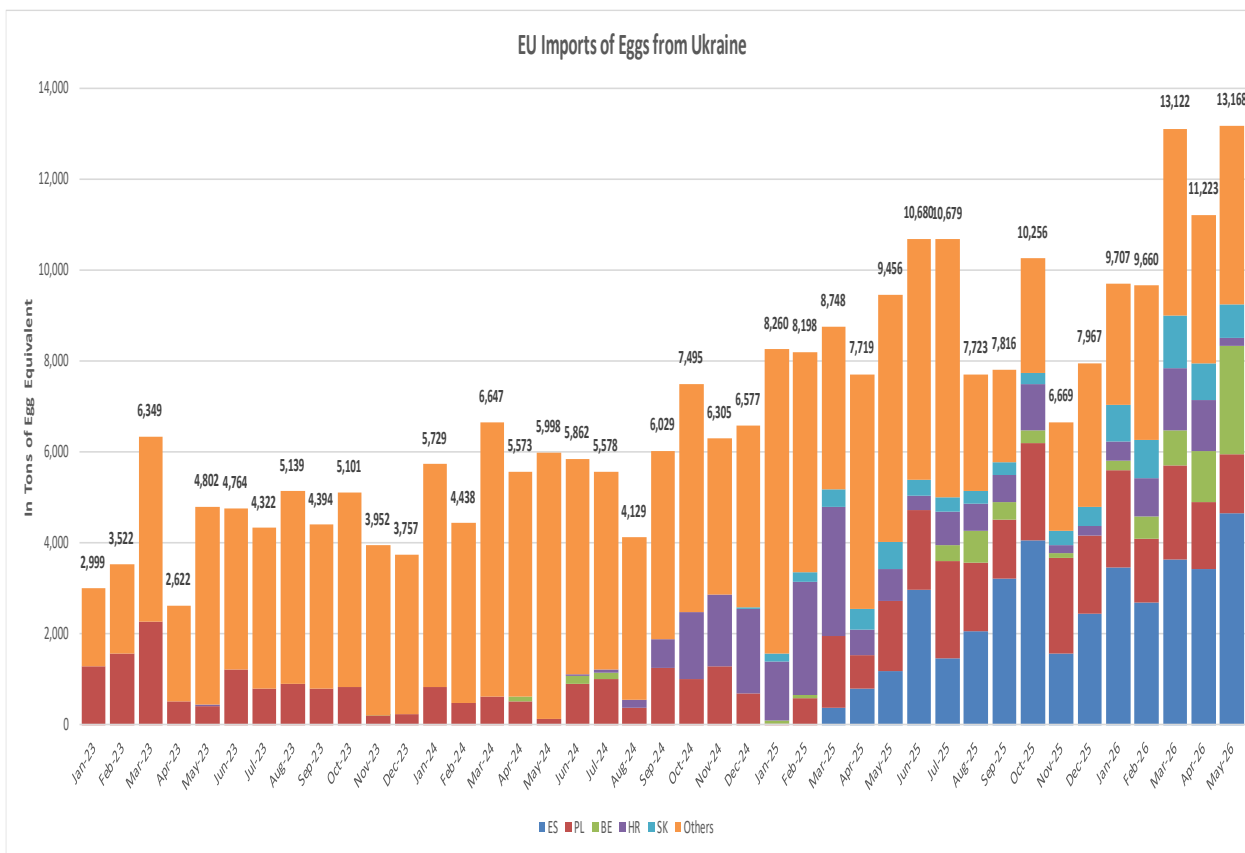


■ FRESH ■ Albumin ■ Not In Shell ■ Yolk ■ Hatching



TRADE

EU Imports of Eggs from Ukraine



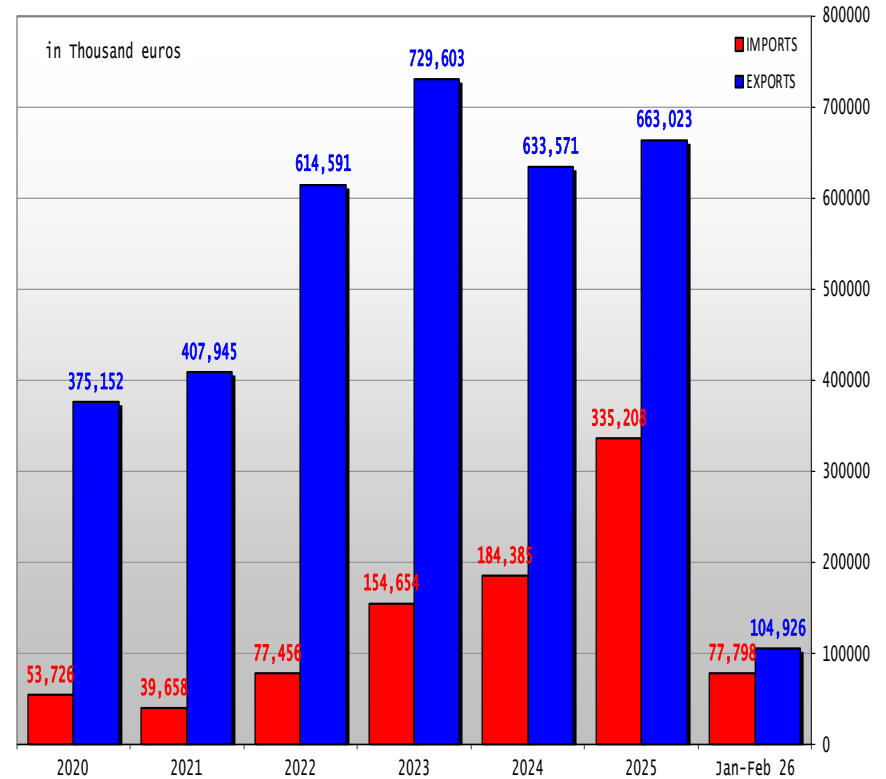
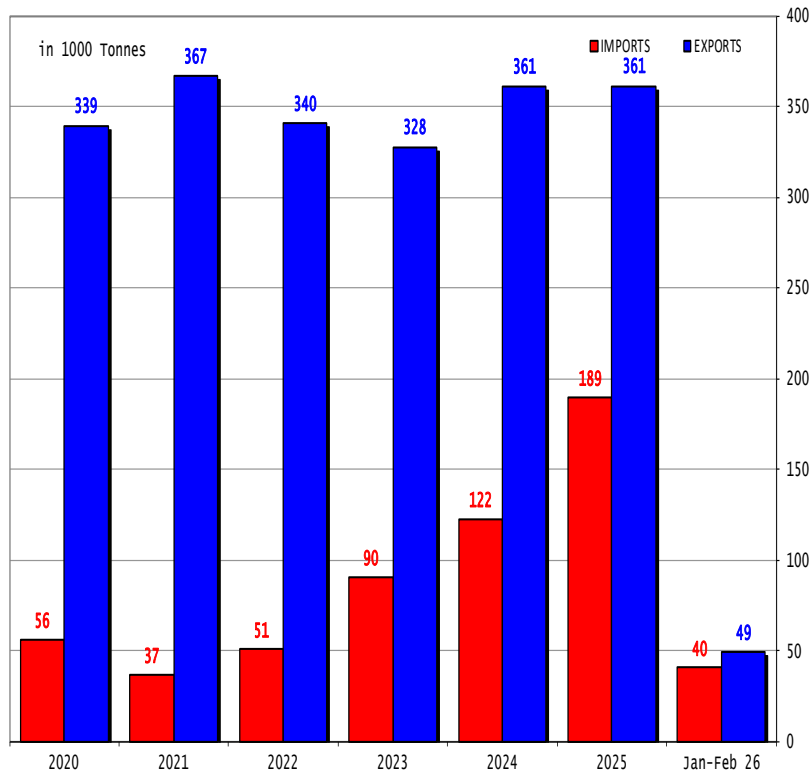
	2023	2024	2025	2026 (until 01 Jun)
Eggs EU total	51,742	70,360	104,170	57,436
ES	0	0	20,168	18,095
PL	11,067	9,137	17,108	8,662
BE	0	385	1,947	5,018
SK	3	44	3,919	4,375
HR	37	5,828	11,575	3,894
NL	9,774	9,878	8,999	3,767
IT	8,838	14,799	16,345	3,242
CZ	1,519	6,134	7,713	2,962
LV	13,674	9,561	7,685	2,814
EL	1,095	1,756	1,539	1,220
BG	2,418	4,209	3,027	1,070
SE	289	2,430	1,130	880
AT	589	636	1,012	607
DE	962	163	80	297
CY	0	0	300	277
LT	224	1,595	656	253
IE	0	0	0	0
RO	856	2,160	0	0
EE	0	22	0	0
DK	0	1,562	967	0
FR	397	58	0	0

Source: Trade Figures TAXUD Surveillance database (fresh eggs, not in shell, yolk and albumin)
Please note that data is not completely stabilized for most recent periods



TRADE

EU-27 Egg Trade Balance (not including Hatching eggs)



TRADE

EU Exports of hatching eggs

Trade figures (Comext - tonnes egg equivalent)

	2023		2024		2025		Jan-Feb26		Compared to Jan-Feb25
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	7,243	8%	8,598	10%	10,208	18%	1,448	21%	- 0.8%
Russia	14,607	16%	16,213	18%	6,935	12%	859	12%	- 42.9%
Libya	7,277	8%	6,880	8%	6,842	12%	521	7%	- 60.3%
Iraq	16,780	18%	20,968	24%	4,836	9%	26	0%	- 98.0%
Switzerland	3,240	3%	3,676	4%	3,979	7%	595	8%	- 26.8%
United Kingdom	4,898	5%	3,945	4%	3,777	7%	1,070	15%	+ 86.9%
Ivory Coast	2,425	3%	1,870	2%	2,919	5%	555	8%	+ 29.6%
Philippines	1,145	1%	2,071	2%	2,648	5%	71	1%	- 90.2%
Saudi Arabia	11,242	12%	6,924	8%	1,403	2%	199	3%	- 20.5%
Others	25,015	27%	16,968	19%	13,294	23%	1,673	24%	- 40.1%
Total to Third Countries	93,873		88,112		56,841		7,017		
% change Year / Year-1	- 14.4%		- 6.1%		- 35.5%		- 37.2%		

EU Exports of 1-day chicks

Trade figures (Comext - tonnes)

	2023		2024		2025		Jan-Feb26		Compared to Jan-Feb25
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Ukraine	4,084	49%	3,939	46%	4,148	42%	768	49%	+ 2.8%
United Kingdom	720	9%	263	3%	838	9%	49	3%	+ 2.3%
Albania	419	5%	491	6%	537	5%	92	6%	+ 10.4%
Ghana	307	4%	338	4%	461	5%	79	5%	+ 24.6%
Morocco	208	2%	300	4%	352	4%	24	2%	- 48.4%
Serbia	319	4%	343	4%	339	3%	54	3%	- 19.6%
Algeria	195	2%	257	3%	258	3%	50	3%	+ 4.5%
Ivory Coast	90	1%	179	2%	231	2%	49	3%	+ 140.3%
Belarus	279	3%	301	4%	204	2%	20	1%	- 57.3%
Others	1,731	21%	2,163	25%	2,407	25%	374	24%	+ 1.2%
Total to Third Countries	8,353		8,574		9,776		1,560		
% change Year / Year-1	+ 11.9%		+ 2.6%		+ 14.0%		+ 1.2%		

More Information

Market monitoring and weekly prices

https://agriculture.ec.europa.eu/farming/animal-products/eggs_en

AGRI-FOOD dataportal

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

Trade and quotas

<https://agridata.ec.europa.eu/extensions/DataPortal/trade.html>



Thank you



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